A7870-3

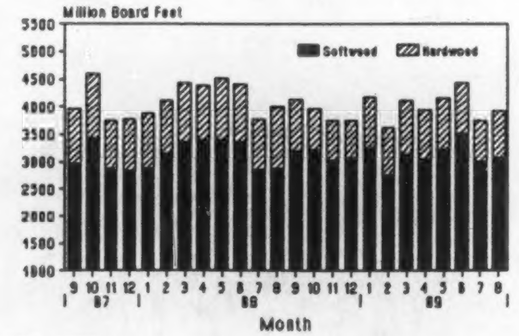
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Issued: October 1989*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

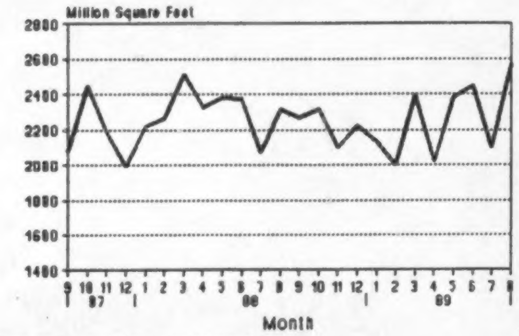
	AUGUST, 1989			AUGUST 31, 1989		JULY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	991	932	873	716	2,021	988	1,008	1,008
West Coast Region	806	825	800	540	735	778	780	762
Inland Region	1,017	1,001	984	541	1,361	934	911	888
California Redwood Region	167	179	147	103	379	169	166	165
Other Softwoods	149	147	140	253	301	143	143	141
TOTAL SOFTWOODS	3,130	3,084	2,944	2,153	4,797	3,012	3,008	2,964
% Change - July 1989	3.9%	2.5%	-0.7%	-6.1%	1.0%			
% Change - Aug. 1988	4.8%	6.5%	0.1%	3.3%	0.2%			
TOTAL HARDWOODS	832	836	765	NA	NA	671	752	777
% Change - July 1989	23.8%	11.3%	-1.6%	NA	NA			
% Change - Aug. 1988	-28.2%	-25.1%	-25.7%	NA	NA			
TOTAL LUMBER	3,962	3,920	3,709	NA	NA	3,683	3,760	3,741
% Change - July 1989	7.5%	4.3%	-0.9%	NA	NA			
% Change - Aug. 1988	-4.5%	-2.3%	-6.6%	NA	NA			
FLOORING	(Thousand Feet)					(Thousand Feet)		
Oak Flooring (Bd. Ft.)	NA	19,122	NA	11,922	9,805		14,618	
Maple Flooring (Sq. Ft.)	1,681	1,697	1,465	5,469	2,323	1,460	1,711	1,490
STRUCTURAL PANELS (Sq. Ft.)	2,481,763	2,565,997	2,563,385	1,353,251	392,000	2,093,668	2,099,516	1,842,174
% Change - July 1989	18.5%	22.2%	39.1%	33.6%	-6.7%			
% Change - Aug. 1988	6.0%	10.7%	9.0%	53.8%	-8.7%			

Monthly Lumber Shipments



Source: NFPA

Structural Panel Shipments



Source: American Plywood Association

Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	8 mo.'89	8 mo.'88	8 mo.'89	8 mo.'88	8 mo.'89	8 mo.'88
			(Million Board Feet)			
TOTAL LUMBER	31,396	-6.5%	32,107	-4.3%	31,890	-3.2%
TOTAL SOFTWOOD	24,886	-1.9%	25,088	-1.3%	24,810	-1.6%
TOTAL HARDWOOD	6,510	-20.9%	7,019	-13.6%	7,080	-8.7%
			(Million Square Feet)			
STRUCTURAL PANELS	17,860	-4.1%	18,043	-2.3%	17,827	1.2%

SEASONALLY ADJUSTED ANNUAL RATES

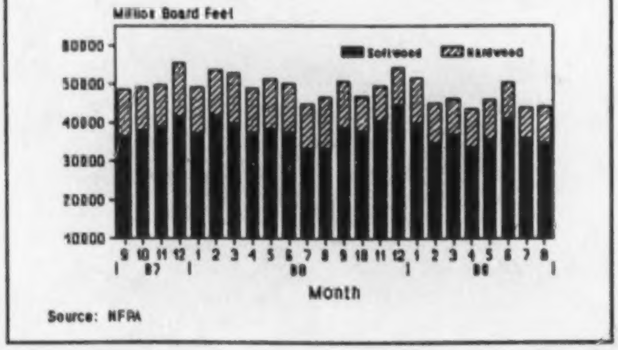
	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Aug. '89	July '89	Aug. '88	Aug. '89	July '89	Aug. '88
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,272	-0.9%	-4.9%	10,986	-4.9%	-6.7%
West Coast	9,278	-4.9%	0.4%	9,298	-6.0%	9.1%
Inland	10,672	-3.9%	23.6%	10,668	-1.3%	22.4%
Calif. Redwood	1,833	-11.9%	-6.2%	2,027	9.7%	-2.7%
Other Softwoods	1,632	-3.9%	4.9%	1,630	-4.3%	6.5%
TOTAL SOFTWOODS	34,688	-3.7%	4.4%	34,608	-3.3%	6.1%
TOTAL HARDWOODS	9,380	18.7%	-28.2%	9,576	2.0%	-25.1%
TOTAL LUMBER	44,068	0.3%	-4.8%	44,184	-2.2%	-2.7%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Aug. '89	July '89	Aug. '88	8 mo.'89	8 mo.'88
		(Million Board Feet)			
Total Consumption	5,012	12.0%	4.9%	38,934	-3.5%
Softwood Consumption	4,219	12.6%	12.6%	32,272	-1.5%
Hardwood Consumption	794	8.9%	-25.4%	6,662	-12.1%

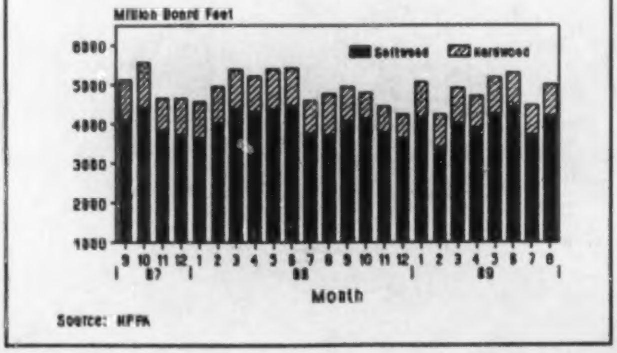
Note: U.S. consumption for the first quarter of 1989 is calculated based upon Canadian data on exports to the U.S. (source: Statistics Canada, COFI)

Seasonally Adjusted Annual Rates
Monthly Lumber Production



Source: NFPA

Estimated U.S. Consumption
of Lumber



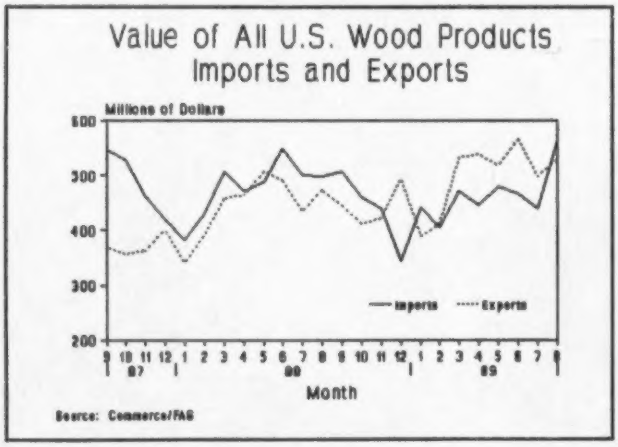
Source: NFPA

INTERNATIONAL TRADE STATISTICS

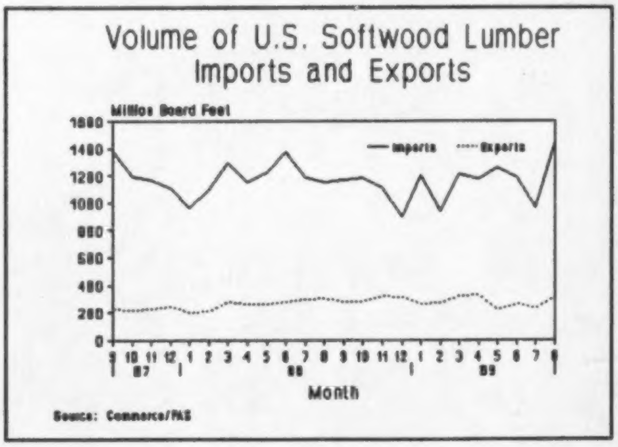
		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Aug. '89	8 mo. 1989	% Change From July '89	% Change From 8 mo. 1988	Aug. '89	8 mo. 1989	% Change From July '89	% Change From 8 mo. 1988
EXPORTS									
SOFTWOOD LUMBER	MMBF	314.6	2,201.7	37.5%	5.8%	147,939	907,931	41.6%	25.8%
To Canada	MMBF	36.9	331.4	-8.4%	-7.1%	14,502	114,075	-10.0%	9.1%
SOFTWOOD LOGS	MMBF	347.1	3,155.6	-18.2%	-1.1%	177,440	1,467,565	-11.5%	0.4%
SOFTWOOD PLYWOOD	MMSF 3/8"	121.0	833.0	NA	NA	22,642	144,507	33.9%	NA
HARDWOOD LUMBER	MMBF	66.2	608.4	17.7%	NA	58,934	430,752	16.4%	-1.3%
HARDWOOD LOGS	MMBF	8.4	168.2	-6.8%	23.6%	10,814	170,128	-5.6%	56.1%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	10,855	101,278	6.6%	4.0%
HARDBOARD	MMSF 1/8"	46.5	321.3	21.5%	NA	4,288	29,385	29.9%	NA
PARTICLEBOARD	MMSF 3/4"	16.2	107.2	15.0%	NA	6,073	41,080	5.4%	NA
MDF	MMSF 3/4"	8.1	121.8	6.0%	NA	2,857	24,356	-6.1%	NA
ALL OTHER						84,926	632,683	0.1%	NA
TOTAL U.S. EXPORTS						531,078	3,984,221	6.5%	11.9%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,449.3	9,385.3	50.0%	-0.6%	308,633	2,082,506	40.2%	2.4%
From Canada	MMBF	1,388.1	9,263.3	44.6%	-1.0%	306,388	2,058,905	40.6%	2.9%
SOFTWOOD LOGS	MMBF	0.8	16.6	1.4%	-54.2%	388	7,575	-7.0%	-17.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	8.1	32.9	NA	NA	2,670	11,425	91.8%	-57.9%
HARDWOOD LUMBER	MMBF	23.4	251.6	-29.1%	-5.0%	11,308	105,506	-18.7%	-18.3%
HARDWOOD LOGS	MMBF	1.6	13.2	-1.2%	78.8%	1,704	12,526	-3.6%	488.1%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	10,381	110,444	-22.7%	-0.1%
HARDWOOD PLYWOOD	MMSFsurf	263.4	1,993.3	2.4%	-5.6%	52,651	340,748	10.0%	-2.3%
HARDBOARD	MMSF 1/8"	56.7	511.0	-17.6%	12.7%	3,909	32,641	-6.3%	-4.4%
PARTICLEBOARD	MMSF 3/4"	24.4	257.5	4.7%	-36.1%	7,896	66,182	51.0%	NA
MDF	MMSF 3/4"	5.1	31.0	94.3%	NA	989	8,912	-27.5%	NA
ALL OTHER						160,700	901,220	26.7%	NA
TOTAL U.S. IMPORTS						563,443	3,709,325	28.3%	-3.0%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(3) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(4) Because of suspected reporting errors, first quarter U.S. imports of softwood lumber are based on Canadian export statistics (source: Statistics Canada & COFI).

Source: U.S. Department of Commerce, FAS.


Value of All U.S. Wood Products Imports and Exports

Source: Commerce/FAS


Volume of U.S. Softwood Lumber Imports and Exports

Source: Commerce/FAS

U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Aug. '89	% Change From July '89	YTD '89	% Change From YTD '88	Aug. '89	% Change From July '89	YTD '89	% Change From YTD '88
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	35,430	68.6%	277,026	-12.9%	25,148	50.7%	160,399	5.2%
Softwood Logs	MBF	377	-7.1%	9,184	-5.0%	187	-9.7%	4,254	44.0%
Softwood Plywood	MSF 3/8"	80,750	11.4%	641,778	38.9%	14,302	17.2%	106,294	2.7%
Hardwood Lumber	MBF	19,915	42.5%	193,249	NA	21,854	36.2%	163,360	-3.7%
Hardwood Logs	MBF	8,543	419.4%	72,364	65.0%	2,794	28.2%	66,510	42.9%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	5,890	13.7%	56,980	-0.5%
Particleboard	MSF 3/4"	662	-31.7%	3,382	NA	248	-27.7%	1,343	NA
MDF	MSF 3/4"	110	NA	4,314	NA	61	79.4%	1,800	NA
Hardboard	MSF 1/8"	9,701	104.7%	51,089	55.8%	710	126.1%	4,098	-21.1%
Other		NA	NA	NA	NA	8,618	8.7%	66,838	NA
Subtotal						79,041	30.1%	629,682	5.9%
PACIFIC RIM									
Softwood Lumber	MBF	160,261	58.9%	1,093,658	9.6%	76,593	60.9%	447,867	25.7%
Softwood Logs	MBF	318,914	-21.7%	2,974,450	2.2%	169,877	-12.8%	1,405,574	0.2%
Softwood Plywood	MSF 3/8"	NA	NA	NA	NA	264	-43.3%	2,633	-31.2%
Hardwood Lumber	MBF	21,702	-4.7%	198,950	NA	20,552	0.1%	143,280	8.1%
Hardwood Logs	MBF	4,262	-27.8%	74,016	13.1%	5,832	-22.3%	76,778	62.2%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	2,716	-11.8%	25,120	30.4%
Particleboard	MSF 3/4"	8,017	32.1%	53,109	NA	2,001	23.1%	13,532	NA
MDF	MSF 3/4"	6,864	3.9%	109,688	NA	2281	-10.5%	19,087	NA
Hardboard	MSF 1/8"	13,219	18.8%	103,928	55.4%	1056	52.4%	7,980	-35.9%
Other		NA	NA	NA	NA	47,418	-9.8%	350,271	NA
Subtotal						328,590	-0.8%	2,492,119	11.3%

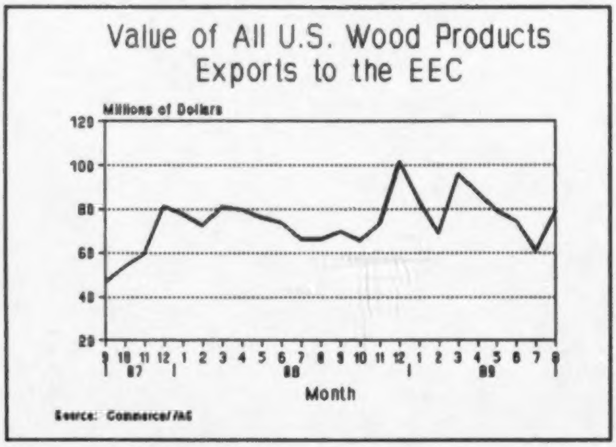
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table

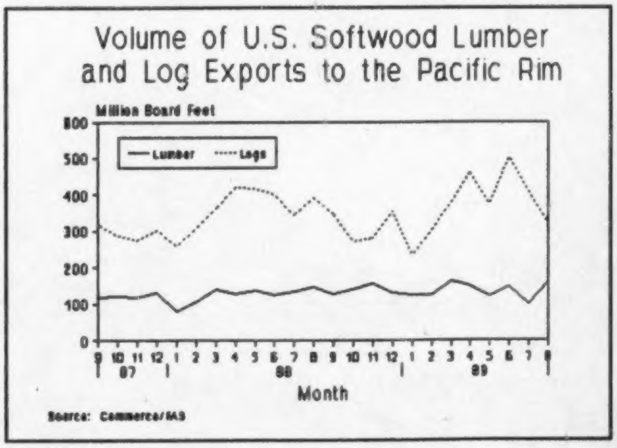
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.



Source: Commerce/FAS



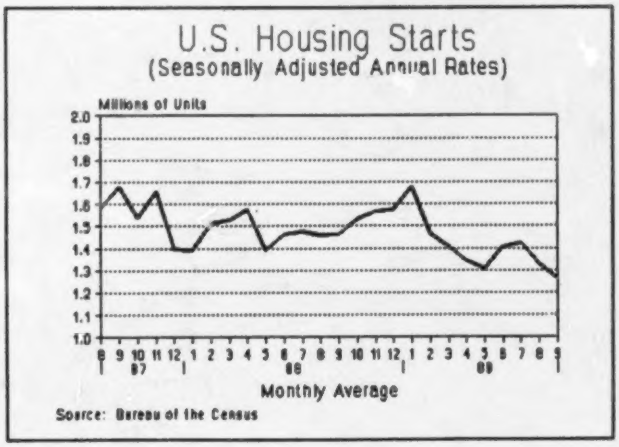
Source: Commerce/FAS

HOUSING STARTS

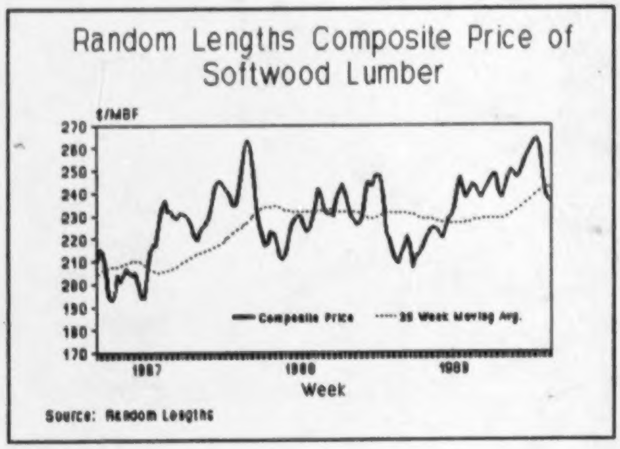
	Sept. '89	Aug. '89	Sept. '88	9 mo. '89	9 mo. '88
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	109.5	122.9	131.1	1,075.1	-6.2%
New Private Starts:					
Seas. Adj. Annual Rate	1,263	1,332	1,463	NA	NA
Northeast	170	145	206	NA	NA
Midwest	243	145	258	NA	NA
South	477	565	576	NA	NA
West	373	386	423	NA	NA
Single-Family Proportion of Total	75.8%			73.2%	
	Aug. '89	July '89	Aug. '88	8 mo. '89	7 mo. '88
Shipment of Mobile Homes	NA	14,400	21,900	NA	NA

INDUSTRY EMPLOYMENT

	Aug. '89	% Change From July '89	% Change From Aug. '88
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	108,855	0.1%	2.7%
All Manufacturing Industries	19,650	0.0%	1.2%
Lumber and Wood Products	764	-0.4%	0.4%


U.S. Housing Starts
(Seasonally Adjusted Annual Rates)

Source: Bureau of the Census


Random Lengths Composite Price of Softwood Lumber

Source: Random Lengths

A7870-3

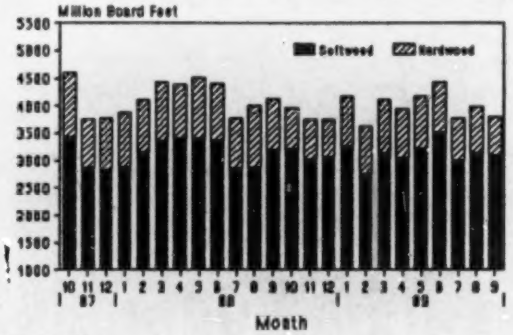
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Issued: November 1989*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

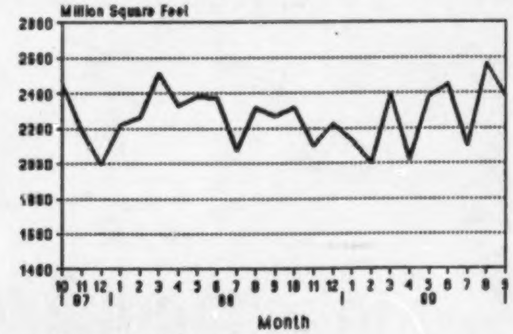
	SEPTEMBER, 1989			SEPTEMBER 30, 1989		AUGUST REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,020	1,031	1,163	845	2,014	1,049	986	924
West Coast Region	815	810	853	583	740	806	825	800
Inland Region	915	946	938	533	1,330	1,017	1,001	984
California Redwood Region	172	172	171	102	379	167	179	147
Other Softwoods	146	148	156	261	299	152	150	143
TOTAL SOFTWOODS	3,068	3,107	3,281	2,324	4,762	3,191	3,141	2,998
% Change - Aug. 1989	-3.9%	-1.1%	9.4%	8.1%	-0.8%			
% Change - Sept. 1988	-6.4%	-3.3%	-1.5%	5.5%	-1.9%			
TOTAL HARDWOODS	700	698	612	NA	NA	832	836	765
% Change - Aug. 1989	-15.8%	-16.6%	-20.0%	NA	NA			
% Change - Sept. 1988	-30.2%	-24.2%	-29.7%	NA	NA			
TOTAL LUMBER	3,768	3,805	3,893	NA	NA	4,023	3,977	3,763
% Change - Aug. 1989	-6.3%	-4.3%	3.5%	NA	NA			
% Change - Sept. 1988	-12.0%	-8.0%	-7.3%	NA	NA			
FLOORING	(Thousand Feet)					(Thousand Feet)		
Oak Flooring (Bd. Ft.)	NA	18,985	NA	10,582	8,847		19,122	
Maple Flooring (Sq. Ft.)	1,294	1,156	1,133	5,448	2,437	1,681	1,697	1,465
STRUCTURAL PANELS (Sq. Ft.)	2,266,576	2,384,505	2,725,197	1,163,282	360,000	2,481,763	2,565,997	2,563,385
% Change - Aug. 1989	-8.7%	-7.1%	6.3%	-14.0%	-8.2%			
% Change - Sept. 1988	0.1%	5.1%	25.3%	33.2%	-11.8%			

Monthly Lumber Shipments



Source: NFPA

Structural Panel Shipments



Source: American Plywood Association

Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	9 mo.'89	9 mo.'88	9 mo.'89	9 mo.'88	9 mo.'89	9 mo.'88
			(Million Board Feet)			
TOTAL LUMBER	35,235	-7.0%	35,979	-4.5%	35,847	-3.5%
TOTAL SOFTWOOD	28,025	-2.1%	28,262	-1.3%	28,155	-1.3%
TOTAL HARDWOOD	7,210	-21.9%	7,717	-14.7%	7,692	-10.8%
			(Million Square Feet)			
STRUCTURAL PANELS	20,127	-3.7%	20,427	-1.5%	20,552	3.8%

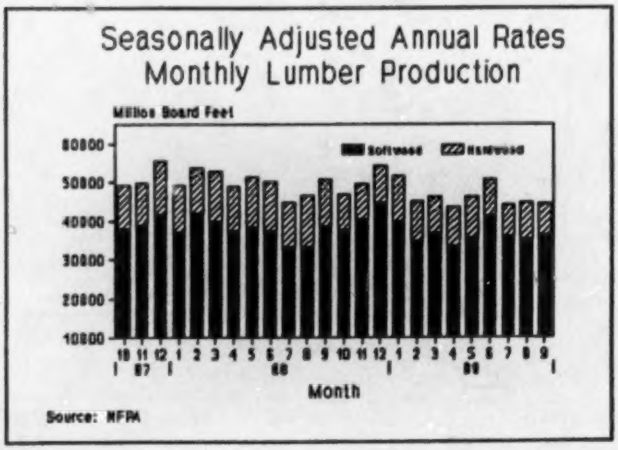
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Sept. '89	Aug. '89	Sept. '88	Sept. '89	Aug. '89	Sept. '88
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,556	5.2%	-3.4%	12,595	8.4%	-5.2%
West Coast	9,334	0.6%	-9.1%	9,743	4.8%	-8.2%
Inland	10,640	-0.3%	-6.9%	11,019	3.3%	1.6%
Calif. Redwood	2,053	12.0%	-8.0%	2,168	7.0%	7.5%
Other Softwoods	1,707	2.5%	-6.4%	1,771	6.5%	-3.3%
TOTAL SOFTWOODS	36,290	2.6%	-6.4%	37,297	5.7%	-3.3%
TOTAL HARDWOODS	8,197	-12.6%	-30.2%	8,414	-12.1%	-24.2%
TOTAL LUMBER	44,487	-0.6%	-11.9%	45,711	1.9%	-8.0%

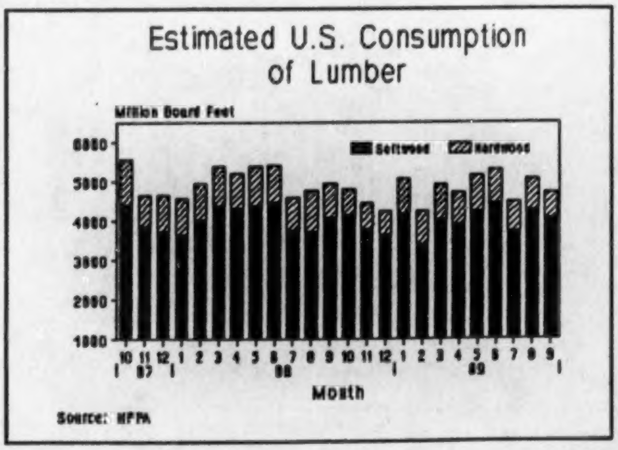
DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Sept. '89	Aug. '89	Sept. '88	9 mo.'89	9 mo.'88
		(Million Board Feet)			
Total Consumption	4,727	-6.8%	-4.7%	43,697	-3.6%
Softwood Consumption	4,068	-4.8%	-1.0%	36,374	-1.4%
Hardwood Consumption	659	-17.1%	-25.1%	7,324	-13.1%

Note: U.S. consumption for the first quarter of 1989 is calculated based upon Canadian data on exports to the U.S. (source: Statistics Canada, COFI)


Seasonally Adjusted Annual Rates
Monthly Lumber Production

Source: NFPA


Estimated U.S. Consumption of Lumber

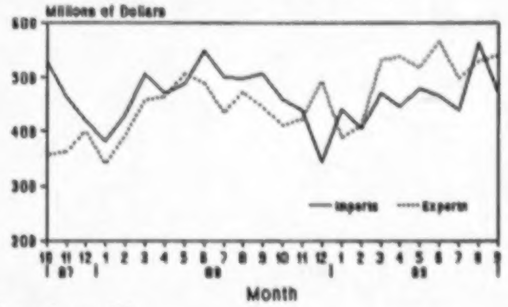
Source: NFPA

INTERNATIONAL TRADE STATISTICS

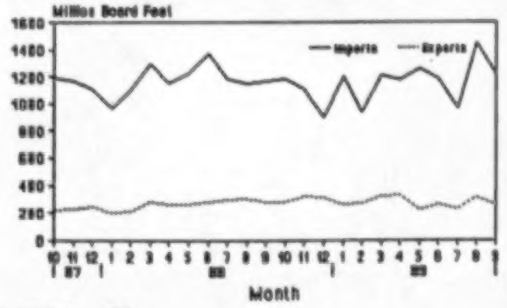
		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Sept. '89	9 mo. 1989	% Change From Aug. '89	% Change From 9 mo. 1988	Sept. '89	9 mo. 1989	% Change From Aug. '89	% Change From 9 mo. 1988
EXPORTS									
SOFTWOOD LUMBER	MMBF	262.4	2,497.1	-16.6%	6.0%	123,554	1,031,485	-16.5%	26.5%
To Canada	MMBF	34.9	366.3	-5.4%	-7.3%	14,065	128,140	-3.0%	10.6%
SOFTWOOD LOGS	MMBF	407.8	3,563.3	17.5%	-0.6%	198,721	1,666,286	12.0%	1.9%
SOFTWOOD PLYWOOD	MMSF 3/8"	119.2	952.2	NA	NA	21,137	165,644	-6.6%	NA
HARDWOOD LUMBER	MMBF	60.2	668.6	-9.1%	NA	53,214	483,966	-9.7%	-1.3%
HARDWOOD LOGS	MMBF	8.3	176.5	-1.2%	18.4%	8,896	179,024	-17.7%	51.5%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	14,834	116,111	36.7%	8.0%
HARDBOARD	MMSF 1/8"	29.6	350.9	-36.4%	NA	2,730	32,115	-36.3%	NA
PARTICLEBOARD	MMSF 3/4"	14.6	121.8	-9.9%	NA	5,246	46,326	-13.6%	NA
MDF	MMSF 3/4"	12.6	134.3	54.9%	NA	4,760	29,116	66.6%	NA
ALL OTHER						102,814	798,431	9.5%	NA
TOTAL U.S. EXPORTS						541,063	4,588,218	0.2%	14.5%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,223.7	10,609.0	-15.6%	-0.1%	243,403	2,325,909	-21.1%	1.8%
From Canada	MMBF	1,107.0	10,370.3	-20.2%	-1.4%	240,363	2,299,268	-21.5%	2.3%
SOFTWOOD LOGS	MMBF	1.0	17.6	23.5%	-58.8%	452	8,027	16.5%	-30.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.2	36.1	NA	NA	1,142	12,568	-57.2%	-57.0%
HARDWOOD LUMBER	MMBF	48.8	377.1	-11.8%	26.4%	9,786	115,292	-13.5%	-19.9%
HARDWOOD LOGS	MMBF	1.5	14.7	-7.9%	66.7%	1,417	13,943	-16.8%	458.8%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	11,252	121,696	8.4%	-2.0%
HARDWOOD PLYWOOD	MMSFsurf	265.5	2,258.7	0.8%	-9.9%	41,885	382,633	-20.4%	-6.6%
HARDBOARD	MMSF 1/8"	62.1	573.0	9.5%	12.4%	3,750	36,392	-4.1%	-5.2%
PARTICLEBOARD	MMSF 3/4"	23.3	280.8	-4.4%	-38.9%	6,592	72,775	-16.5%	NA
MDF	MMSF 3/4"	3.7	34.7	-27.0%	NA	905	9,817	-8.5%	NA
ALL OTHER						147,960	1,049,180	-7.9%	NA
TOTAL U.S. IMPORTS						470,899	4,279,790	-16.4%	-1.2%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(3) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(4) Because of suspected reporting errors, first quarter U.S. imports of softwood lumber are based on Canadian export statistics (source: Statistics Canada & COFI).

Source: U.S. Department of Commerce, FAS.


Value of All U.S. Wood Products Imports and Exports

Source: Commerce/FAS


Volume of U.S. Softwood Lumber Imports and Exports

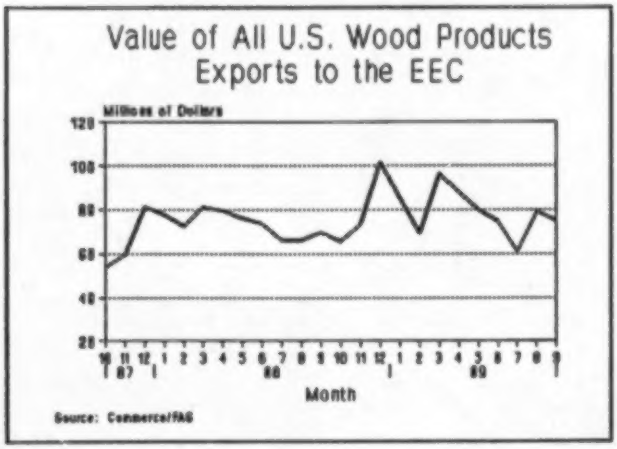
Source: Commerce/FAS

U.S. EXPORTS TO MAJOR MARKETS

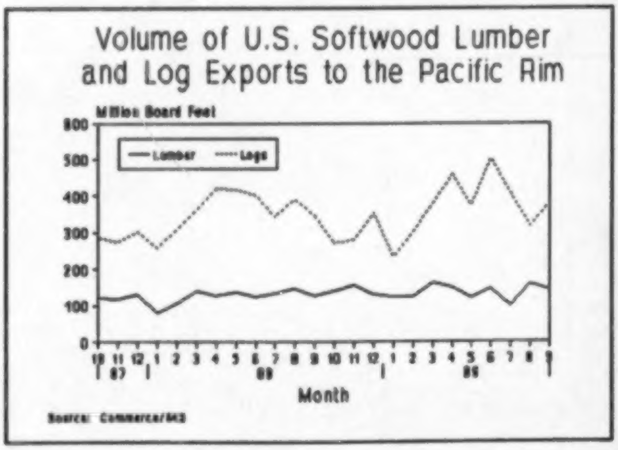
		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Sept. '89	% Change From Aug. '89	YTD '89	% Change From YTD '88	Sept. '89	% Change From Aug. '89	YTD '89	% Change From YTD '88
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	24,693	-30.3%	301,720	-15.8%	19,357	-23.0%	179,756	4.5%
Softwood Logs	MBF	198	-47.5%	9,382	-4.4%	101	-46.0%	4,355	44.4%
Softwood Plywood	MSF 3/8"	88,675	9.8%	730,454	36.4%	14,998	4.9%	121,292	2.3%
Hardwood Lumber	MBF	18,128	-9.0%	211,377	NA	19,843	-9.2%	183,204	-4.1%
Hardwood Logs	MBF	2,350	24.6%	68,058	49.0%	3,180	13.8%	69,690	44.9%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	9,204	56.3%	66,183	6.2%
Particleboard	MSF 3/4"	172	-74.0%	3,554	NA	76	-69.4%	1,419	NA
MDF	MSF 3/4"	441	NA	4,756	NA	257	321.3%	2,057	NA
Hardboard	MSF 1/8"	879	-90.9%	51,968	49.5%	138	-80.6%	4,236	-25.2%
Other		NA	NA	NA	NA	8,668	-1.7%	79,456	NA
Subtotal						75,427	-4.8%	709,061	6.8%
PACIFIC RIM									
Softwood Lumber	MBF	144,005	-10.1%	1,237,663	10.1%	65,099	-15.0%	512,966	27.7%
Softwood Logs	MBF	379,878	19.1%	3,354,328	2.9%	191,468	12.7%	1,597,042	1.7%
Softwood Plywood	MSF 3/8"	NA	NA	NA	NA	310	17.4%	2,943	-27.8%
Hardwood Lumber	MBF	18,773	-13.5%	217,723	NA	18,072	-12.1%	161,353	6.4%
Hardwood Logs	MBF	3,265	-23.4%	77,282	10.3%	3,459	-40.7%	80,236	58.5%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	3,653	34.5%	28,773	29.9%
Particleboard	MSF 3/4"	8,420	5.0%	61,529	NA	1,964	-1.8%	15,496	NA
MDF	MSF 3/4"	10,134	47.6%	119,822	NA	3560	56.1%	22,647	NA
Hardboard	MSF 1/8"	7,524	-43.1%	111,452	43.7%	602	-43.0%	8,582	-41.3%
Other		NA	NA	NA	NA	57,304	13.5%	428,429	NA
Subtotal						345,491	4.2%	2,858,461	13.2%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.


Value of All U.S. Wood Products Exports to the EEC

Source: Commerce/FAS


Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim

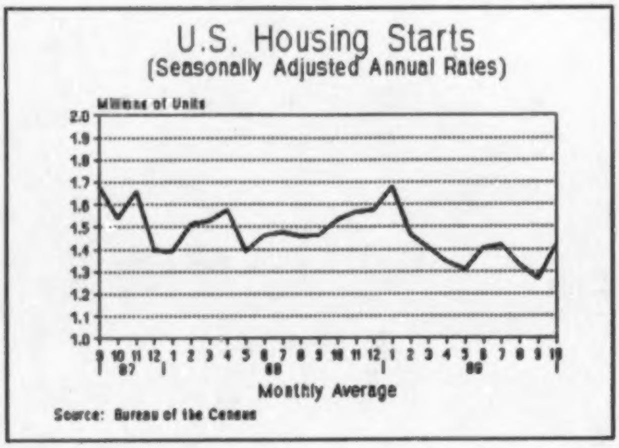
Source: Commerce/MAS

HOUSING STARTS

	Sept. '89	Aug. '89	Sept. '8	9 mo. '89	9 mo. '88
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	129.4	109.3	135.1	1,203.8	-6.0%
New Private Starts:					
Seas. Adj. Annual Rate	1,420	1,268	1,332	NA	NA
Northeast	176	166	198	NA	NA
Midwest	289	166	273	NA	NA
South	562	480	582	NA	NA
West	393	374	479	NA	NA
Single-Family Proportion of Total	70.9%			72.9%	
	Aug. '89	July '89	Aug. '88	8 mo. '89	7 mo. '88
Shipment of Mobile Homes	16,500	19,400	20,600	153,500	-7.9%

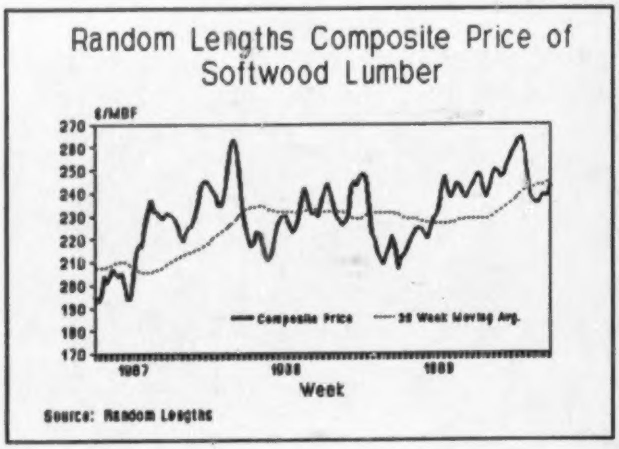
INDUSTRY EMPLOYMENT

	Aug. '89	----% Change From--- July '89	Aug. '88
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	109,088	0.2%	2.7%
All Manufacturing Industries	19,556	-0.4%	0.6%
Lumber and Wood Products	759	-0.5%	-0.5%



U.S. Housing Starts
(Seasonally Adjusted Annual Rates)

Source: Bureau of the Census



Random Lengths Composite Price of Softwood Lumber

Source: Random Lengths

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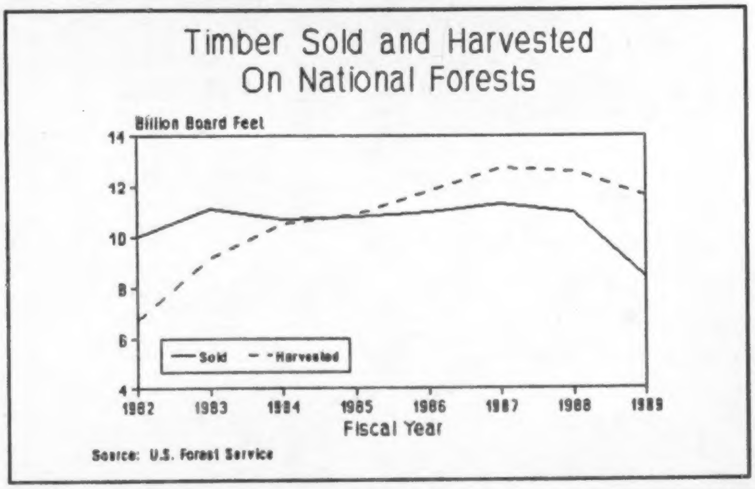
STATISTICAL ROUNDUP

QUARTERLY STATISTICAL SUPPLEMENT

A publication of the National Forest Products Association

Issued: December 6, 1989

GRAPHICAL ABSTRACT



Source: U.S. Forest Service

For the fifth year in a row, harvest of national forest timber has exceeded the volume offered for sale. The volume of uncut timber under contract was 18.3 billion board feet at the close of fiscal year 1989, a record low.

ESTIMATED REGIONAL SOURCES OF DOMESTIC LUMBER CONSUMPTION

(MILLION BOARD FEET)

	SOUTHERN PINE	WEST COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	SOFTWOOD IMPORTS	TOTAL SOFTWOOD	U.S. HARDWOOD	HARDWOOD IMPORTS	TOTAL HARDWOOD	TOTAL US LUMBER
1979	9,060	7,622	9,397	1,710	1,664	11,118	40,571	11,293	376	11,669	52,241
1980	7,756	5,898	7,463	1,547	1,608	9,540	33,812	10,431	293	10,724	44,536
1981	8,177	5,396	6,884	1,443	944	9,205	32,049	10,215	291	10,506	42,555
1982	8,232	5,033	6,592	1,294	898	9,119	31,168	7,861	211	8,072	39,240
1983	10,006	6,876	8,037	1,534	1,181	11,977	39,611	8,803	261	9,063	48,674
1984	10,401	7,551	8,764	1,632	1,214	13,270	42,832	9,501	328	9,829	52,661
1985	10,480	7,250	8,977	1,662	1,263	14,608	44,240	8,864	364	9,228	53,468
1986	11,383	8,377	10,273	1,942	1,344	14,238	47,492	9,609	347	9,956	57,448
1987*											
1ST QTR	2,946	2,367	2,678	474	350	3,538	12,352	2,648	88	2,735	15,088
2ND QTR	3,258	2,587	2,845	553	400	3,871	13,514	2,716	125	2,841	16,355
3RD QTR	3,057	2,178	2,723	555	339	3,799	12,651	2,621	155	2,776	15,428
4TH QTR	2,980	1,985	2,763	529	312	3,472	12,040	2,700	144	2,843	14,884
TOTAL	12,240	9,117	11,008	2,112	1,400	14,680	50,558	10,685	511	11,196	61,754
1988*											
1ST QTR	2,933	2,028	2,930	534	297	3,354	12,077	2,733	107	2,840	14,917
2ND QTR	3,280	2,195	3,047	584	324	3,749	13,180	2,784	92	2,875	16,055
3RD QTR	2,982	1,879	2,467	533	252	3,512	11,625	2,612	100	2,711	14,336
4TH QTR	2,912	1,995	2,735	544	255	3,191	11,632	1,803	92	1,894	13,527
TOTAL	12,108	8,096	11,180	2,195	1,128	13,806	48,513	9,931	390	10,321	58,834
1989*											
1ST QTR	2,924	1,925	2,696	531	241	3,354	11,672	2,471	86	2,557	14,229
2ND QTR	3,382	1,984	2,764	566	291	3,616	12,603	2,473	109	2,583	15,186
3RD QTR	2,937	1,957	2,820	514	232	3,639	12,099	2,103	182	2,285	14,385
4TH QTR											
TOTAL	9,243	5,866	8,280	1,611	764	10,609	36,374	7,048	377	7,425	43,799

SOURCE: National Forest Products Association

* Subject to revision.

NOTE: Softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports to the United States (source: Statistics Canada and COFI).

Note: Some of the data found in this publication are available from the federal government.

NFPA

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ESTIMATED REGIONAL LUMBER PRODUCTION, SHIPMENTS & NEW ORDERS

(MILLION BOARD FEET)

	SOUTHERN PINE	WESTERN COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD*	TOTAL LUMBER
PRODUCTION								
1979	9,283	8,427	9,780	1,818	2,124	31,432	9,069	40,501
1980	8,217	6,815	7,613	1,589	2,012	26,246	8,860	35,106
1981	8,415	6,270	7,147	1,452	1,392	24,676	7,147	31,823
1982	8,754	5,743	6,681	1,300	1,309	23,787	7,668	31,455
1983	10,181	7,934	8,488	1,580	1,543	29,726	8,556	38,282
1984	10,674	8,329	8,992	1,664	1,515	31,174	9,865	41,039
1985	10,730	8,062	9,276	1,730	1,523	31,321	8,866	40,187
1986	11,678	9,412	10,482	2,021	1,680	35,273	10,024	45,297
1987*								
1ST QUARTER	2,985	2,738	2,789	538	452	9,502	2,488	11,990
2ND QUARTER	3,270	2,783	2,898	558	475	9,984	2,792	12,776
3RD QUARTER	3,158	2,525	2,846	564	454	9,547	3,047	12,594
4TH QUARTER	3,060	2,308	2,874	521	439	9,202	2,834	12,036
TOTAL YEAR	12,473	10,354	11,407	2,181	1,820	38,235	11,160	49,395
1988*								
1ST QUARTER	3,079	[illegible],552	3,030	552	461	9,674	2,967	12,641
2ND QUARTER	3,355	2,548	2,934	591	471	9,899	3,146	13,045
3RD QUARTER	3,135	2,414	2,552	531	431	9,063	3,119	12,182
4TH QUARTER	3,107	2,515	2,879	540	453	9,494	2,215	11,709
TOTAL YEAR	12,676	10,029	11,395	2,214	1,816	38,130	11,446	49,576
1989*								
1ST QUARTER	3,096	2,252	2,734	547	432	9,061	2,516	11,577
2ND QUARTER	3,350	2,500	2,822	549	462	9,683	2,491	12,174
3RD QUARTER	3,066	2,399	2,866	508	442	9,281	2,203	11,484
4TH QUARTER								
TOTAL YEAR	9,512	7,151	8,422	1,604	1,336	28,025	7,210	35,235
SHIPMENTS								
1979	9,255	8,412	9,696	1,760	2,111	31,234	8,716	39,949
1980	8,018	6,821	7,807	1,590	2,012	26,248	8,278	34,527
1981	8,388	6,270	7,183	1,501	1,395	24,737	6,970	31,707
1982	8,464	5,793	6,775	1,349	1,303	23,684	7,951	31,635
1983	10,214	7,802	8,264	1,582	1,528	29,390	8,867	38,257
1984	10,574	8,409	9,014	1,673	1,516	31,186	9,507	40,693
1985	10,644	8,077	9,221	1,695	1,513	31,150	8,634	39,784
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,107	45,239
1987*								
1ST QUARTER	3,004	2,666	2,751	492	446	9,359	2,796	12,155
2ND QUARTER	3,312	2,892	2,942	574	487	10,207	2,888	13,095
3RD QUARTER	3,105	2,505	2,832	575	451	9,468	2,817	12,285
4TH QUARTER	3,066	2,382	2,829	548	442	9,267	2,958	12,225
TOTAL YEAR	12,487	10,445	11,354	2,189	1,826	38,301	11,460	49,761
1988*								
1ST QUARTER	3,018	2,421	2,987	537	448	9,411	3,015	12,426
2ND QUARTER	3,383	2,670	3,100	587	487	10,227	3,095	13,322
3RD QUARTER	3,102	2,368	2,549	536	428	8,983	2,936	11,919
4TH QUARTER	3,097	2,484	2,777	547	445	9,350	2,117	11,467
TOTAL YEAR	12,600	9,943	11,413	2,207	1,808	37,971	11,163	49,134
1989*								
1ST QUARTER	3,049	2,387	2,762	535	436	9,169	2,728	11,897
2ND QUARTER	3,487	2,485	2,819	568	468	9,827	2,702	12,529
3RD QUARTER	3,034	2,415	2,858	517	442	9,266	2,286	11,552
4TH QUARTER								
TOTAL YEAR	9,570	7,287	8,439	1,620	1,346	28,262	7,717	35,979
NEW ORDERS								
1979	9,273	8,388	9,630	1,664	2,098	31,053	8,510	39,563
1980	7,964	6,791	7,730	1,563	1,996	26,044	8,114	34,159
1981	8,433	6,200	7,076	1,501	1,387	24,597	7,037	31,635
1982	8,510	5,976	6,880	1,388	1,325	24,079	7,980	32,059
1983	10,417	7,864	8,350	1,573	1,544	29,748	8,973	38,721
1984	10,342	8,296	9,011	1,640	1,496	30,785	9,433	40,218
1985	10,763	8,044	9,247	1,682	1,520	31,256	8,640	39,896
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,289	45,421
1987*								
1ST QUARTER	3,121	2,782	2,896	470	463	9,732	3,090	12,822
2ND QUARTER	3,495	2,813	2,954	571	491	10,324	3,273	13,597
3RD QUARTER	2,798	2,426	2,753	561	428	8,966	3,245	12,211
4TH QUARTER	3,200	2,304	2,824	580	445	9,353	2,997	12,350
TOTAL YEAR	12,614	10,325	11,427	2,182	1,827	38,375	12,606	50,981
1988*								
1ST QUARTER	2,969	2,563	3,087	560	458	9,637	2,912	12,549
2ND QUARTER	3,393	2,608	3,040	557	481	10,079	2,928	13,007
3RD QUARTER	3,021	2,362	2,490	525	420	8,818	2,785	11,603
4TH QUARTER	3,214	2,498	2,809	601	456	9,578	2,161	11,739
TOTAL YEAR	12,597	10,031	11,426	2,243	1,815	38,112	10,786	48,898
1989*								
1ST QUARTER	2,947	2,410	2,816	536	436	9,145	2,823	11,968
2ND QUARTER	3,530	2,409	2,809	544	465	9,757	2,715	12,472
3RD QUARTER	3,104	2,415	2,810	483	441	9,253	2,154	11,407
4TH QUARTER								
TOTAL YEAR	9,581	7,234	8,435	1,563	1,342	28,155	7,692	35,847

SOURCE: National Forest Products Association

* Subject to revision.

ESTIMATED GROSS LUMBER MILL STOCKS & UNFILLED ORDERS BY REGION

(MILLION BOARD FEET)

	SOUTHERN PINE	DOUGLAS FIR	WESTERN PINE	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD	TOTAL LUMBER
GROSS MILL STOCKS								
DECEMBER 31ST								
1979	1,225	918	1,379	435	273	4,230	1,105	5,335
1980	1,424	912	1,185	434	273	4,228	1,572	5,800
1981	1,451	912	1,149	385	270	4,167	1,727	5,894
1982	1,741	862	1,055	336	276	4,270	1,539	5,809
1983	1,708	994	1,279	334	291	4,606	1,334	5,940
1984	1,808	914	1,257	325	290	4,594	1,561	6,155
1985	1,894	899	1,312	360	300	4,765	1,719	6,484
1986	2,010	881	1,312	396	306	4,905	1,636	6,541
1987*								
1ST QUARTER	1,991	953	1,350	442	313	5,049	NA	NA
2ND QUARTER	1,949	844	1,306	426	301	4,826	NA	NA
3RD QUARTER	2,002	864	1,320	415	304	4,905	NA	NA
4TH QUARTER	1,996	790	1,365	388	301	4,840	NA	NA
1988*								
1ST QUARTER	2,057	921	1,408	403	314	5,103	NA	NA
2ND QUARTER	2,029	799	1,242	407	298	4,775	NA	NA
3RD QUARTER	2,062	845	1,245	402	301	4,855	NA	NA
4TH QUARTER	2,072	876	1,347	395	309	4,999	NA	NA
1989*								
1ST QUARTER	2,119	761	1,319	407	305	4,891	NA	NA
2ND QUARTER	1,982	756	1,322	388	299	4,747	NA	NA
3RD QUARTER	2,014	760	1,330	379	299	4,762	NA	NA
4TH QUARTER								
ESTIMATED UNFILLED ORDERS								
DECEMBER 31ST								
1979	553	529	403	138	246	1,869	419	2,288
1980	499	499	326	111	230	1,665	287	1,952
1981	544	429	219	111	222	1,525	346	1,871
1982	590	612	324	150	244	1,920	365	2,285
1983	793	674	410	141	260	2,278	435	2,713
1984	561	561	407	108	240	1,877	388	2,449
1985	680	528	433	95	247	1,983	392	2,375
1986	710	668	451	130	257	2,216	501	2,717
1987*								
1ST QUARTER	827	784	596	108	274	2,589	NA	NA
2ND QUARTER	1,010	705	608	105	278	2,706	NA	NA
3RD QUARTER	703	626	529	91	255	2,204	NA	NA
4TH QUARTER	837	548	524	123	258	2,290	NA	NA
1988*								
1ST QUARTER	788	690	624	146	268	2,516	NA	NA
2ND QUARTER	798	628	564	116	262	2,368	NA	NA
3RD QUARTER	717	622	505	105	254	2,203	NA	NA
4TH QUARTER	834	636	537	159	265	2,431	NA	NA
1989*								
1ST QUARTER	732	659	591	160	265	2,407	NA	NA
2ND QUARTER	775	583	581	136	262	2,337	NA	NA
3RD QUARTER	845	583	533	102	261	2,324	NA	NA
4TH QUARTER								
UNFILLED ORDERS IN RELATION TO GROSS MILL STOCKS (Unfilled Orders As Percentage of Mill Stocks)								
1979	45%	58%	29%	32%	90%	44%	38%	43%
1980	35%	55%	28%	26%	84%	39%	18%	34%
1981	37%	47%	19%	29%	82%	37%	20%	32%
1982	34%	71%	31%	45%	88%	45%	24%	39%
1983	46%	68%	32%	42%	89%	49%	33%	46%
1984	31%	61%	32%	33%	83%	41%	25%	40%
1985	36%	59%	33%	26%	82%	42%	23%	37%
1986	35%	76%	34%	33%	84%	45%	31%	42%
1987*								
1ST QUARTER	42%	82%	44%	24%	88%	51%	NA	NA
2ND QUARTER	52%	84%	47%	25%	92%	56%	NA	NA
3RD QUARTER	35%	72%	40%	22%	84%	45%	NA	NA
4TH QUARTER	42%	69%	38%	32%	86%	47%	NA	NA
1988*								
1ST QUARTER	38%	75%	44%	36%	85%	49%	NA	NA
2ND QUARTER	39%	79%	45%	29%	88%	50%	NA	NA
3RD QUARTER	35%	74%	41%	26%	84%	45%	NA	NA
4TH QUARTER	40%	73%	40%	40%	86%	49%	NA	NA
1989*								
1ST QUARTER	35%	89%	45%	39%	87%	49%	NA	NA
2ND QUARTER	39%	77%	44%	35%	88%	49%	NA	NA
3RD QUARTER	42%	79%	40%	27%	87%	49%	NA	NA
4TH QUARTER								

* Subject to revision. ** Includes Appalachian hardwood and all other.

Source: National Forest Products Association

IMPORTS AND EXPORTS OF LUMBER

IMPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS											
	DOUGLAS FIR	OTHER FIR	HEMLOCK	SPRUCE	PINE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1979	827.3	588.3	912.3	6,740.4	1,182.5	637.8	35.4	193.7	11,117.7	376.2	29.3	11,523.2
1980	559.0	440.8	627.8	6,167.9	1,023.9	543.4	20.7	156.6	9,540.1	293.2	31.3	9,864.6
1981	483.3	534.7	467.0	6,010.7	941.7	574.4	17.0	175.9	9,204.7	291.1	24.9	9,520.7
1982	504.3	460.7	293.9	6,341.2	801.6	539.0	28.8	149.4	9,118.9	211.0	26.2	9,356.0
1983	600.3	708.6	416.7	8,354.4	919.8	664.1	73.5	239.9	11,977.4	260.5	12.5	12,250.4
1984	603.0	765.1	514.9	9,471.4	901.6	704.1	35.0	275.0	13,270.2	327.7	24.2	13,622.2
1985	765.1	791.8	643.9	10,393.4	817.2	807.9	67.1	321.5	14,607.8	363.6	27.7	14,999.1
1986	686.2	768.0	488.4	10,389.1	668.7	800.6	102.4	334.9	14,238.2	346.9	23.1	14,608.2
1987												
1ST QUARTER	117.4	171.1	103.6	2,701.1	131.4	184.7	14.5	114.0	3,537.8	87.6	3.9	3,629.3
2ND QUARTER	197.8	199.7	162.4	2,820.9	130.6	226.3	22.4	111.1	3,871.0	124.5	9.9	4,005.4
3RD QUARTER	171.8	184.0	159.4	2,811.3	125.5	212.4	24.9	109.9	3,799.3	155.0	6.9	3,961.2
4TH QUARTER	144.5	161.9	128.2	2,631.2	112.0	168.8	30.0	95.7	3,472.3	143.8	7.3	3,623.3
TOTAL YEAR	631.4	716.6	553.6	10,964.4	499.6	792.2	91.8	430.7	14,680.4	511.0	28.0	15,219.3
1988												
1ST QUARTER	117.1	152.5	113.4	2,536.9	84.1	202.9	57.0	90.1	3,354.1	107.1	4.0	3,465.2
2ND QUARTER	190.2	173.1	140.4	2,738.3	90.8	239.9	66.7	109.9	3,749.3	91.6	12.3	3,853.1
3RD QUARTER	180.2	164.3	119.4	2,662.0	83.2	188.9	29.1	84.7	3,511.7	99.7	6.5	3,617.8
4TH QUARTER	234.0	117.4	166.5	2,347.4	74.2	155.1	25.4	71.0	3,191.0	91.8	6.4	3,289.1
TOTAL YEAR	721.4	607.4	539.7	10,284.5	332.3	786.8	178.2	355.7	13,806.0	390.1	29.1	14,225.3
1989												
1ST QUARTER	159.0	800.3	106.9	1,793.0	79.0	212.4	125.9	77.6	3,354.0	85.6	3.1	3,442.8
2ND QUARTER	171.4	862.8	115.3	1,933.1	85.2	229.0	135.7	83.6	3,616.1	109.5	6.4	3,732.0
3RD QUARTER	127.1	841.9	123.9	1,925.7	75.5	181.0	285.2	78.8	3,639.0	182.0	5.4	3,826.4
4TH QUARTER												
TOTAL YEAR	457.4	2,505.0	346.1	5,651.7	239.6	622.4	546.8	240.0	10,609.0	377.1	15.0	11,001.1

EXPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS												
	DOUGLAS FIR	SOUTHERN PINE	PONDEROSA/ WHITE PINE	REDWOOD	HEMLOCK	SPRUCE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1979	505.4	195.1	147.7	30.1	463.7	151.1	56.0	179.4	16.2	1,744.7	306.6	90.5	2,141.8
1980	520.8	261.4	168.1	27.3	511.2	136.4	62.0	248.6	20.2	1,956.0	378.6	128.3	2,462.9
1981	509.0	211.2	223.8	37.7	390.2	141.4	66.9	280.6	16.8	1,877.6	405.7	88.8	2,372.1
1982	457.2	231.8	140.8	22.5	391.7	124.9	40.5	206.0	14.8	1,630.2	356.2	34.4	2,020.8
1983	559.3	208.4	197.3	24.0	376.2	113.9	46.8	207.8	10.8	1,744.5	478.2	47.2	2,269.9
1984	532.1	172.4	174.1	30.1	337.4	98.1	39.2	202.7	13.1	1,599.3	466.5	84.6	2,150.4
1985	475.6	164.4	167.7	15.7	364.4	60.8	27.4	228.7	10.6	1,515.4	397.1	32.9	1,945.3
1986	512.4	178.6	209.4	10.9	532.0	94.0	38.2	289.4	12.0	1,877.0	498.3	23.3	2,398.6
1987													
1ST QUARTER	167.1	58.6	54.7	3.4	142.1	19.0	12.3	88.7	2.2	548.2	148.6	6.9	703.6
2ND QUARTER	168.9	53.9	77.4	4.0	139.5	27.9	14.1	77.8	3.4	567.1	172.0	3.6	742.7
3RD QUARTER	151.3	48.3	90.0	3.4	175.1	25.4	13.9	101.1	5.3	613.8	195.9	6.1	815.9
4TH QUARTER	173.5	86.6	46.9	2.7	207.2	33.5	18.2	119.6	5.9	694.2	258.7	1.8	954.7
TOTAL YEAR	660.8	247.5	269.1	13.6	663.9	105.8	58.6	387.2	16.8	2,423.3	775.1	18.5	3,216.9
1988													
1ST QUARTER	174.2	84.7	57.3	2.7	167.9	33.2	18.0	141.3	9.2	688.5	282.1	1.9	972.5
2ND QUARTER	225.1	102.9	52.7	3.1	186.6	38.4	25.0	155.2	7.7	796.6	311.4	15.4	1,123.3
3RD QUARTER	253.3	120.0	81.6	3.0	171.1	37.6	27.3	166.8	9.4	870.1	324.0	12.0	1,206.2
4TH QUARTER	235.9	184.8	41.8	3.1	189.3	44.9	18.9	179.9	10.1	908.7	314.5	2.8	1,226.1
TOTAL YEAR	888.6	492.3	233.4	11.8	714.9	154.1	89.2	643.2	36.4	3,263.9	1,232.0	32.0	4,528.0
1989													
1ST QUARTER	252.8	125.3	65.7	4.0	163.0	25.4	20.5	185.8	9.0	851.4	257.2	8.1	1,116.7
2ND QUARTER	265.1	104.7	55.3	2.0	177.7	45.0	13.2	166.7	10.3	840.0	228.7	3.7	1,072.4
3RD QUARTER	231.6	96.6	38.2	2.9	170.8	44.4	11.4	202.6	7.3	805.7	182.7	18.2	1,006.6
4TH QUARTER													
TOTAL YEAR	749.5	326.6	159.1	8.9	511.4	114.8	45.1	555.1	26.6	2,497.1	668.6	30.0	3,195.7

[1] Sawed timber, board planks and scantlings, siding, flooring, box shook and railroad ties.

[2] Includes siding, flooring and other dimension (exports only).

[3] Includes hardwood flooring, siding and other dimension.

Note: (1) Because of suspected errors in U.S. data, softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports (source: Statistics Canada and COFI).
(2) Because of conversion to the Harmonized System of Tariff Nomenclature in 1989, species categories are no longer comparable to previous years

Source: Foreign Agriculture Service, U.S. Department of Agriculture; Forest Products Division, BIE; U.S. DOC, from data of the Foreign Trade Division.

17370-3

STATISTICAL ROUNDUP

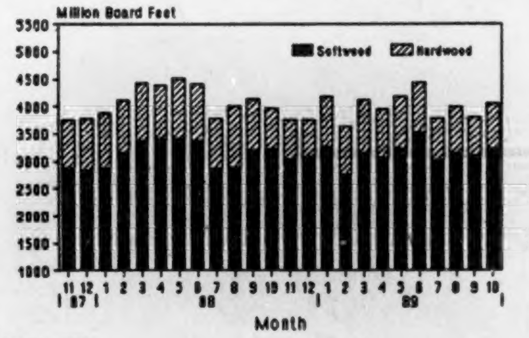
A publication of the National Forest Products Association

Issued: January 4, 1990

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

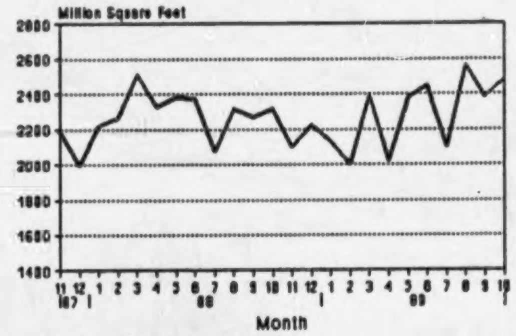
	OCTOBER, 1989			OCTOBER 31, 1989		SEPTEMBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
		(Million Board Feet)					(Million Board Feet)	
SOFTWOOD LUMBER								
Southern Pine Region	1,030	979	865	735	2,066	1,038	1,048	1,184
West Coast Region	949	906	850	527	783	815	810	853
Inland Region	1,042	997	999	535	1,375	915	946	938
California Redwood Region	184	185	214	131	378	172	172	171
Other Softwoods	160	153	146	254	306	147	149	157
TOTAL SOFTWOODS	3,365	3,220	3,074	2,182	4,908	3,087	3,125	3,303
% Change - Sept. 1989	9.0%	3.0%	-6.9%	-6.3%	3.0%			
% Change - Oct. 1988	-0.3%	-0.5%	-6.9%	-3.8%	-1.7%			
TOTAL HARDWOODS	782	839	830	NA	NA	700	698	612
% Change - Sept. 1989	11.7%	20.2%	35.6%	NA	NA			
% Change - Oct. 1988	0.5%	13.9%	8.9%	NA	NA			
TOTAL LUMBER	4,147	4,059	3,904	NA	NA	3,787	3,823	3,915
% Change - Sept. 1989	9.5%	6.2%	-0.3%	NA	NA			
% Change - Oct. 1988	-0.2%	2.2%	-3.9%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	16,831	NA	10,677	7,808		18,985	
Maple Flooring (Sq. Ft.)	1,264	1,179	1,227	5,426	2,566	1,294	1,156	1,133
STRUCTURAL PANELS (Sq. Ft.)	2,521,262	2,483,412	2,293,444	1,025,000	355,000	2,266,576	2,384,505	2,725,197
% Change - Sept. 1989	11.2%	4.1%	-15.8%	-11.9%	-1.4%			
% Change - Oct. 1988	11.1%	7.3%	-3.1%	23.3%	-7.8%			

Monthly Lumber Shipments



Source: NFPA

Structural Panel Shipments



Source: American Plywood Association

Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	10 mo.'89	10 mo.'88	10 mo.'89	10 mo.'88	10 mo.'89	10 mo.'88
			(Million Board Feet)			
TOTAL LUMBER	39,404	-6.2%	40,059	-3.8%	39,776	-3.5%
TOTAL SOFTWOOD	31,412	-1.9%	31,503	-1.1%	31,254	-1.8%
TOTAL HARDWOOD	7,992	-20.2%	8,556	-12.5%	8,522	-9.2%
			(Million Square Feet)			
STRUCTURAL PANELS	22,648	-2.2%	22,910	-0.6%	22,846	3.1%

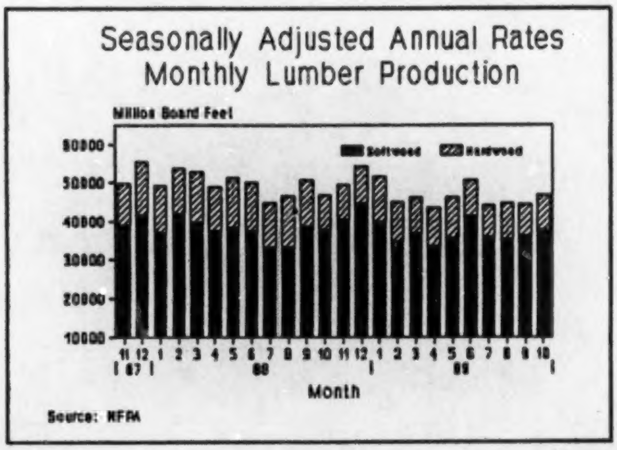
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Oct. '89	Sept. '89	Oct. '88	Oct. '89	Sept. '89	Oct. '88
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,300	-11.6%	-6.1%	10,520	-17.8%	-9.9%
West Coast	11,084	18.8%	5.8%	10,271	5.4%	5.5%
Inland	11,641	9.4%	1.6%	10,803	-2.0%	5.2%
Calif. Redwood	1,941	-5.4%	-5.2%	2,087	-3.7%	-2.1%
Other Softwoods	1,786	3.9%	-0.6%	1,641	-8.0%	-0.6%
TOTAL SOFTWOODS	37,753	3.4%	-0.2%	35,322	-5.8%	-0.4%
TOTAL HARDWOODS	9,044	10.3%	0.5%	10,102	20.1%	13.9%
TOTAL LUMBER	46,797	4.6%	0.0%	45,424	-1.1%	2.5%

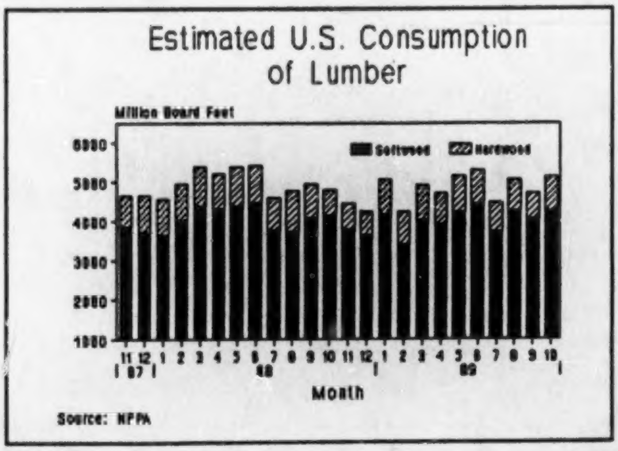
DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Oct. '89	Sept. '89	Oct. '88	10 mo.'89	10 mo.'88
		(Million Board Feet)			
Total Consumption	5,114	7.1%	6.4%	48,934	-2.4%
Softwood Consumption	4,277	4.7%	3.2%	40,672	-0.9%
Hardwood Consumption	837	21.9%	17.0%	8,262	-9.1%

Note: U.S. consumption for the first quarter of 1989 is calculated based upon Canadian data on exports to the U.S. (source: Statistics Canada, COFI)


Seasonally Adjusted Annual Rates
Monthly Lumber Production

Source: NFPA


Estimated U.S. Consumption
of Lumber

Source: NFPA

INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Oct. '89	10 mo. 1989	% Change From Sept. '89	% Change From 10 mo. 1988	Oct. '89	10 mo. 1989	% Change From Sept. '89	% Change From 10 mo. 1988
EXPORTS									
SOFTWOOD LUMBER	MMBF	284.5	2,781.6	8.4%	5.5%	128,008	1,159,493	3.6%	26.9%
To Canada	MMBF	46.9	413.2	34.3%	-3.7%	18,175	146,315	29.2%	16.0%
SOFTWOOD LOGS	MMBF	325.7	3,889.0	-20.1%	-0.1%	160,988	1,827,274	-19.0%	3.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	107.7	1,060.0	NA	NA	21,160	186,804	0.1%	NA
HARDWOOD LUMBER	MMBF	63.3	731.9	5.0%	NA	56,722	540,688	6.6%	-0.7%
HARDWOOD LOGS	MMBF	9.8	186.3	18.6%	13.2%	11,129	190,153	25.1%	48.4%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	15,306	131,418	3.2%	8.2%
HARDBOARD	MMSF 1/8"	31.0	381.9	4.9%	NA	2,945	35,060	7.9%	NA
PARTICLEBOARD	MMSF 3/4"	16.7	138.5	14.7%	NA	6,397	52,723	21.9%	NA
MDF	MMSF 3/4"	10.2	144.5	-19.0%	NA	3,978	33,094	-16.4%	NA
ALL OTHER						99,484	897,915	-3.2%	NA
TOTAL U.S. EXPORTS						510,306	5,098,524	-5.7%	15.4%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,341.5	11,950.6	9.6%	1.3%	268,337	2,594,246	10.2%	2.4%
From Canada	MMBF	1,186.5	11,556.9	7.2%	-1.3%	265,317	2,564,585	10.4%	2.8%
SOFTWOOD LOGS	MMBF	1.8	19.4	73.5%	-63.4%	421	8,447	-6.9%	-39.2%
SOFTWOOD PLYWOOD	MMSF 3/8"	6.1	42.2	NA	NA	1,845	14,412	61.6%	-54.2%
HARDWOOD LUMBER	MMBF	61.1	438.2	25.2%	34.1%	10,978	126,270	12.2%	-19.9%
HARDWOOD LOGS	MMBF	1.6	16.3	4.8%	68.2%	1,340	15,283	-5.4%	463.3%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	12,857	134,553	14.3%	-1.1%
HARDWOOD PLYWOOD	MMSFsurf	224.7	2,483.5	-15.3%	-9.8%	43,912	426,545	4.8%	-5.6%
HARDBOARD	MMSF 1/8"	66.3	639.4	6.9%	13.8%	4,750	41,141	26.7%	-4.5%
PARTICLEBOARD	MMSF 3/4"	36.3	317.1	55.8%	-37.2%	7,660	80,435	16.2%	NA
MDF	MMSF 3/4"	3.6	38.3	-3.3%	NA	695	10,512	-23.2%	NA
ALL OTHER						153,338	1,202,518	3.6%	NA
TOTAL U.S. IMPORTS						508,527	4,788,316	8.0%	-0.1%

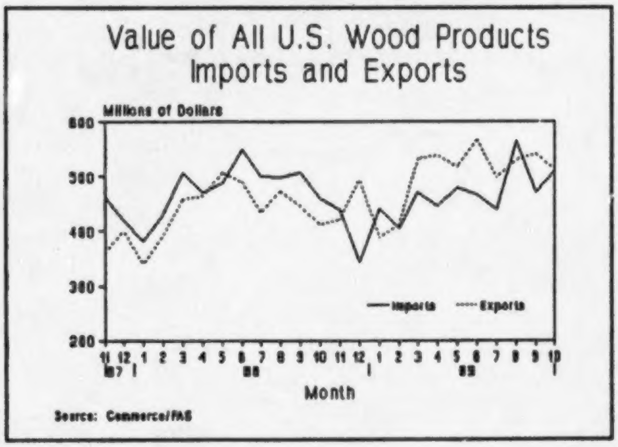
Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(2) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

(3) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

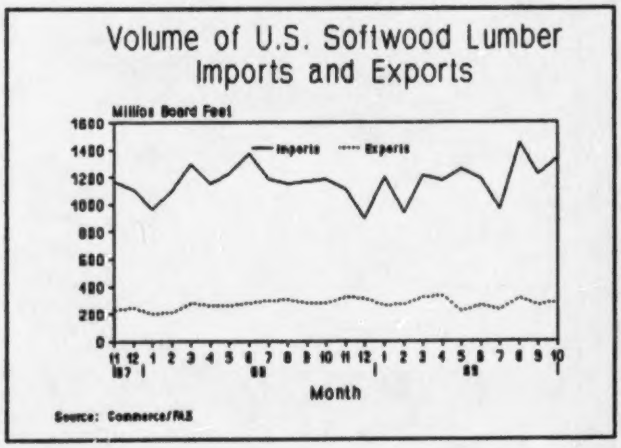
(4) Because of suspected reporting errors, first quarter U.S. imports of softwood lumber are based on Canadian export statistics (source: Statistics Canada & COFI).

Source: U.S. Department of Commerce, FAS.



Value of All U.S. Wood Products Imports and Exports

Source: Commerce/FAS



Volume of U.S. Softwood Lumber Imports and Exports

Source: Commerce/FAS

U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Oct. '89	% Change From Sept. '89	YTD '89	% Change From YTD '88	Oct. '89	% Change From Sept. '89	YTD '89	% Change From YTD '88
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	27,133	9.9%	328,852	-17.0%	20,518	6.0%	200,274	5.9%
Softwood Logs	MBF	380	92.1%	9,763	-13.7%	199	97.0%	4,554	33.2%
Softwood Plywood	MSF 3/8"	65,827	-25.8%	796,280	37.6%	12,244	-18.4%	133,536	4.7%
Hardwood Lumber	MBF	19,286	6.4%	230,663	NA	21,596	8.8%	204,799	-3.1%
Hardwood Logs	MBF	3,662	55.8%	71,720	45.5%	4,753	49.5%	74,443	43.5%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	8,922	-3.1%	75,105	6.5%
Particleboard	MSF 3/4"	149	-13.8%	3,703	NA	72	-5.3%	1,491	NA
MDF	MSF 3/4"	207	NA	4,962	NA	100	-61.1%	2,157	NA
Hardboard	MSF 1/8"	848	-3.5%	52,816	47.6%	160	15.9%	4,397	-25.2%
Other		NA	NA	NA	NA	10,091	16.4%	89,547	NA
Subtotal						78,395	3.9%	787,455	7.9%
PACIFIC RIM									
Softwood Lumber	MBF	128,185	-11.0%	1,365,848	7.9%	59,014	-9.3%	571,981	26.7%
Softwood Logs	MBF	298,818	-21.3%	3,653,145	3.5%	154,115	-19.5%	1,751,157	3.0%
Softwood Plywood	MSF 3/8"	NA	NA	NA	NA	293	-5.5%	3,236	-31.0%
Hardwood Lumber	MBF	18,983	1.1%	236,706	NA	18,324	1.4%	179,676	4.9%
Hardwood Logs	MBF	3,097	-5.1%	80,379	5.7%	3,880	12.2%	84,117	53.1%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	3,091	-15.4%	31,864	25.9%
Particleboard	MSF 3/4"	6,439	-23.5%	67,968	NA	1,246	-36.6%	16,741	NA
MDF	MSF 3/4"	7,449	-26.5%	127,271	NA	2718	-23.7%	25,365	NA
Hardboard	MSF 1/8"	8,024	6.6%	119,476	33.7%	790	31.2%	9,372	-45.5%
Other		NA	NA	NA	NA	52,873	-7.7%	481,302	NA
Subtotal						296,344	-14.2%	3,154,805	13.6%

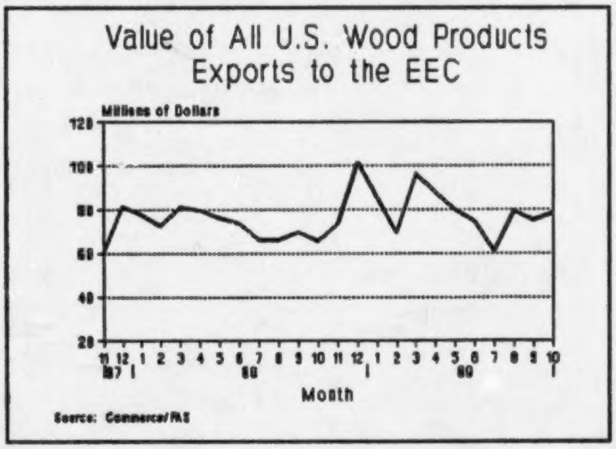
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

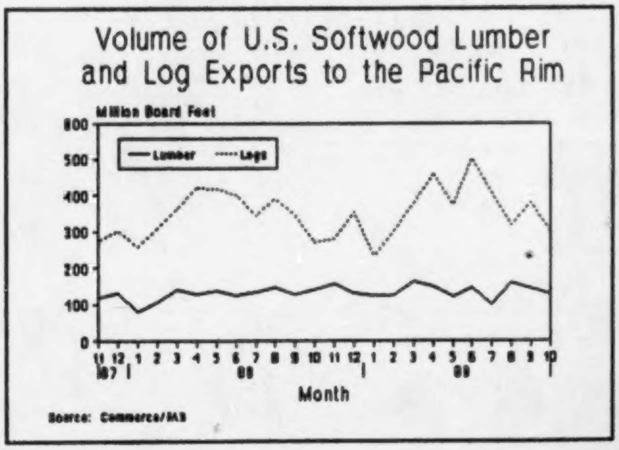
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.



Value of All U.S. Wood Products Exports to the EEC

Source: Commerce/FAS



Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim

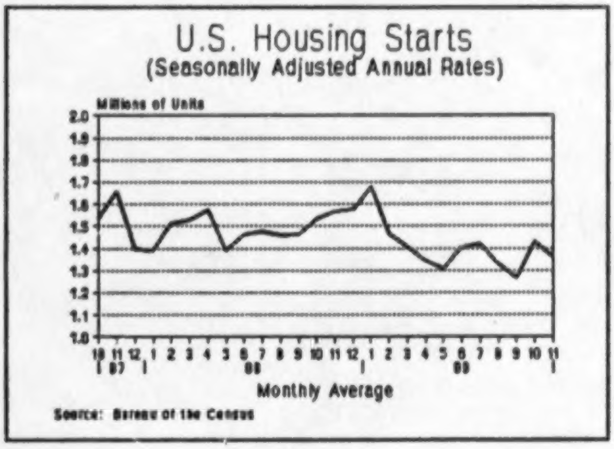
Source: Commerce/FAS

HOUSING STARTS

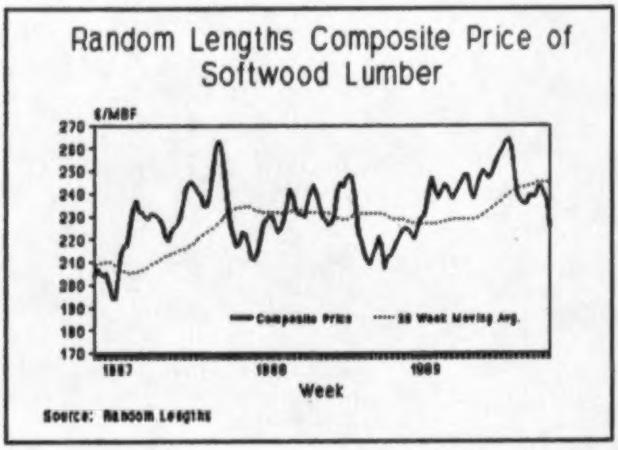
	Nov. '89	Oct. '89	Nov. '88	11 mo. '89	11 mo. '88
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	98.0	130.3	113.0	1,302.7	-6.5%
New Private Starts:					
Seas. Adj. Annual Rate	1,361	1,428	1,567	NA	NA
Northeast	186	180	219	NA	NA
Midwest	305	180	275	NA	NA
South	495	558	613	NA	NA
West	375	396	460	NA	NA
Single-Family					
Proportion of Total	74.1%			73.0%	
	Oct. '89	Sept. '89	Oct. '88	10 mo. '89	10 mo. '88
Shipment of Mobile Homes	NA	16,500	19,800	NA	NA

INDUSTRY EMPLOYMENT

		----% Change From---	
	Oct. '89	Sept. '89	Oct. '88
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	109,189	0.1%	2.1%
All Manufacturing Industries	19,543	-0.1%	-0.5%
Lumber and Wood Products	763	0.5%	0.4%
Furniture and Fixtures	525	-0.6%	-2.8%


U.S. Housing Starts
(Seasonally Adjusted Annual Rates)

Source: Bureau of the Census


Random Lengths Composite Price of Softwood Lumber

Source: Random Lengths

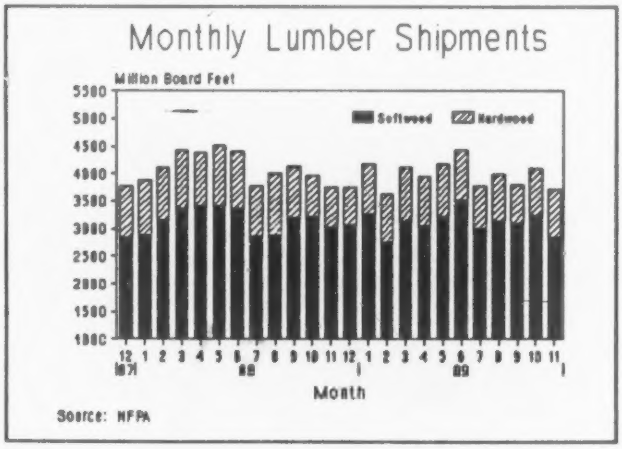
A7870-3

STATISTICAL ROUNDUP

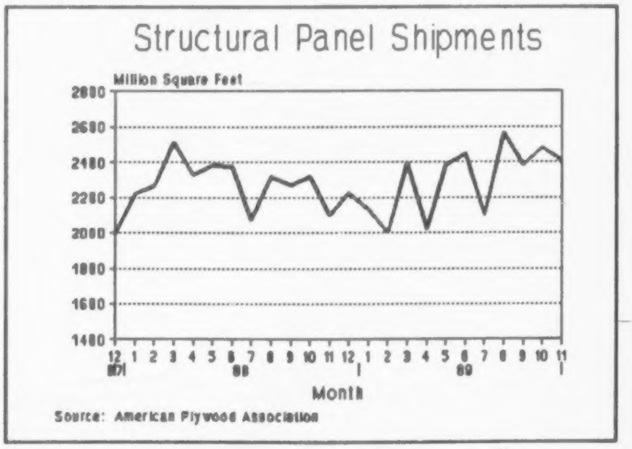
A publication of the National Forest Products Association *January 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	NOVEMBER, 1989			NOVEMBER 30, 1989		OCTOBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	958	967	929	695	2,059	1,054	1,000	885
West Coast Region	754	709	688	506	828	949	906	850
Inland Region	869	874	854	515	1,370	1,042	997	999
California Redwood Region	155	163	187	155	370	184	185	214
Other Softwoods	137	136	133	252	307	161	154	147
TOTAL SOFTWOODS	2,873	2,849	2,791	2,123	4,934	3,390	3,242	3,095
% Change - Oct. 1989	-15.3%	-12.1%	-9.8%	-2.7%	0.5%			
% Change - Nov. 1988	-6.1%	-5.9%	-8.3%	-7.0%	-1.9%			
TOTAL HARDWOODS	777	863	899	NA	NA	782	839	830
% Change - Oct. 1989	-0.6%	2.8%	8.3%	NA	NA			
% Change - Nov. 1988	-4.1%	20.5%	26.5%	NA	NA			
TOTAL LUMBER	3,650	3,712	3,690	NA	NA	4,172	4,081	3,925
% Change - Oct. 1989	-12.5%	-9.0%	-6.0%	NA	NA			
% Change - Nov. 1988	-4.1%	-0.8%	-1.7%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	16,587	NA	10,315	7,655		16,831	
Maple Flooring (Sq. Ft.)	1,062	1,019	1,330	5,163	2,574	1,264	1,179	1,227
STRUCTURAL PANELS (Sq. Ft.)	2,388,463	2,409,976	1,954,606	1,159,913	434,000	2,521,262	2,483,412	2,293,444
% Change - Oct. 1989	-5.3%	-3.0%	-14.8%	13.2%	22.3%			
% Change - Nov. 1988	5.8%	14.7%	-4.3%	69.7%	1.8%			


Monthly Lumber Shipments

Source: NFPA


Structural Panel Shipments

Source: American Plywood Association

Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	11 mo.'89	11 mo.'88	11 mo.'89	11 mo.'88	11 mo.'89	11 mo.'88
			(Million Board Feet)			
TOTAL LUMBER	43,084	-6.0%	43,798	-3.5%	43,492	-3.3%
TOTAL SOFTWOOD	34,315	-2.2%	34,380	-1.4%	34,072	-2.3%
TOTAL HARDWOOD	8,769	-18.5%	9,418	-10.3%	9,420	-6.7%
			(Million Square Feet)			
STRUCTURAL PANELS	25,037	-1.5%	25,320	0.7%	24,801	2.5%

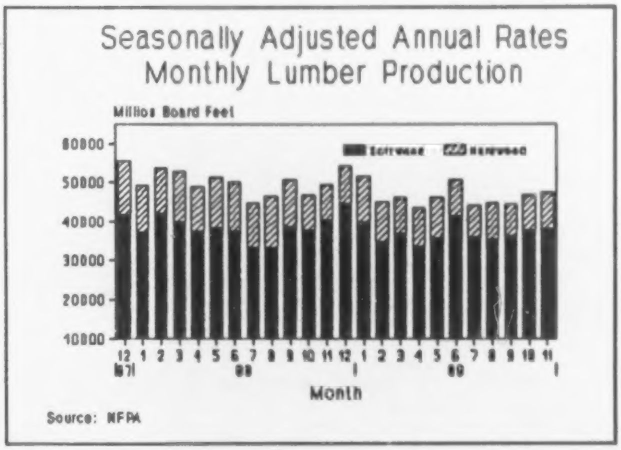
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Nov. '89	Oct. '89	Nov. '88	Nov. '89	Oct. '89	Nov. '88
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,763	10.4%	-7.0%	12,664	17.8%	-9.7%
West Coast	10,030	-9.5%	-3.6%	9,183	-10.6%	-6.3%
Inland	11,133	-4.4%	-6.3%	10,409	-3.6%	-1.5%
Calif. Redwood	2,231	14.9%	-11.9%	2,251	7.8%	-3.0%
Other Softwoods	1,805	0.5%	-6.2%	1,712	3.7%	-5.6%
TOTAL SOFTWOODS	37,962	-0.2%	-6.2%	36,218	1.9%	-6.0%
TOTAL HARDWOODS	9,430	4.3%	4.1%	10,314	2.1%	20.5%
TOTAL LUMBER	47,392	0.7%	-4.3%	46,533	1.9%	-1.2%

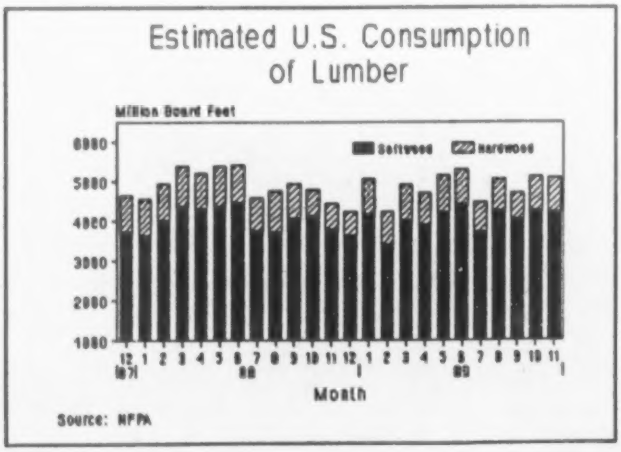
DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Nov. '89	Oct. '89	Nov. '88	11 mo.'89	11 mo.'88
			(Million Board Feet)		
Total Consumption	5,095	-0.1%	14.2%	53,915	-1.2%
Softwood Consumption	4,231	-1.6%	10.8%	44,931	0.2%
Hardwood Consumption	865	7.8%	25.3%	8,984	-7.7%

Note: U.S. consumption for the first quarter of 1989 is calculated based upon Canadian data on exports to the U.S. (source: Statistics Canada, COFI)


Seasonally Adjusted Annual Rates
Monthly Lumber Production

Source: NFPA


Estimated U.S. Consumption of Lumber

Source: NFPA

INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Nov. '89	11 mo. 1989	% Change From Oct. '89	% Change From 11 mo. 1988	Nov. '89	11 mo. 1989	% Change From Oct. '89	% Change From 11 mo. 1988
EXPORTS									
SOFTWOOD LUMBER	MMBF	260.1	3,041.7	-8.6%	3.0%	110,179	1,269,672	-13.9%	23.9%
To Canada	MMBF	33.0	446.2	-29.7%	-3.6%	12,853	159,168	-29.3%	16.6%
SOFTWOOD LOGS	MMBF	267.1	4,156.1	-18.0%	-1.0%	130,456	1,957,730	-19.0%	2.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	118.6	1,178.6	NA	NA	25,507	212,311	20.5%	NA
HARDWOOD LUMBER	MMBF	57.1	791.1	-9.7%	NA	50,466	591,154	-11.0%	-1.2%
HARDWOOD LOGS	MMBF	15.1	201.4	54.2%	12.4%	19,838	209,991	78.3%	48.1%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	14,993	146,411	-2.0%	10.6%
HARDBOARD	MMSF 1/8"	23.3	405.3	-24.8%	NA	2,561	37,621	-13.0%	NA
PARTICLEBOARD	MMSF 3/4"	14.7	153.2	-12.0%	NA	5,218	57,941	-18.4%	NA
MDF	MMSF 3/4"	9.9	154.4	-2.8%	NA	3,625	36,719	-8.9%	NA
ALL OTHER						80,116	978,031	-19.5%	NA
TOTAL U.S. EXPORTS						447,868	5,546,391	-12.2%	14.6%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,641.9	13,592.5	22.4%	5.3%	229,449	2,823,695	-14.5%	2.3%
From Canada	MMBF	1,059.3	12,616.2	-10.7%	-1.5%	227,070	2,791,655	-14.4%	2.6%
SOFTWOOD LOGS	MMBF	0.9	20.3	-47.7%	-63.0%	433	8,881	2.9%	-38.8%
SOFTWOOD PLYWOOD	MMSF 3/8"	2.9	45.1	NA	NA	1,087	15,499	-41.1%	-54.1%
HARDWOOD LUMBER	MMBF	58.9	357.0	127.5%	-0.2%	15,222	141,492	38.7%	-17.1%
HARDWOOD LOGS	MMBF	1.0	17.2	-36.7%	62.7%	1,003	16,286	-25.1%	461.4%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	13,249	147,802	3.0%	-1.4%
HARDWOOD PLYWOOD	MMSFsurf	219.7	2,703.1	-2.3%	-11.4%	43,337	469,882	-1.3%	-6.7%
HARDBOARD	MMSF 1/8"	44.8	684.2	-32.5%	15.7%	3,070	44,212	-35.4%	-3.2%
PARTICLEBOARD	MMSF 3/4"	26.2	343.4	-27.7%	-37.7%	7,134	87,569	-6.9%	NA
MDF	MMSF 3/4"	9.0	47.3	149.2%	NA	914	11,426	31.5%	NA
ALL OTHER						129,335	1,331,853	-15.7%	NA
TOTAL U.S. IMPORTS						446,148	5,234,953	-12.3%	0.0%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

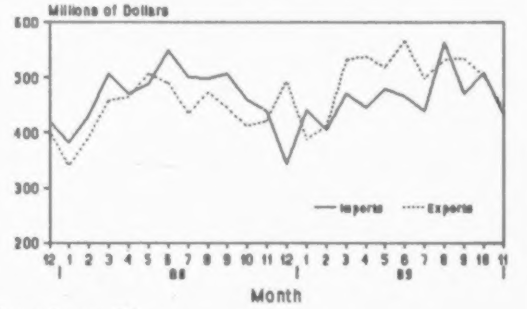
(2) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

(3) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

(4) Because of suspected reporting errors, first quarter U.S. imports of softwood lumber are based on Canadian export statistics (source: Statistics Canada & COFI).

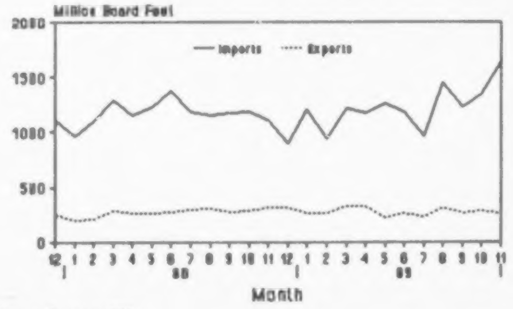
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Imports and Exports



Source: Commerce/FAS

Volume of U.S. Softwood Lumber Imports and Exports



Source: Commerce/FAS

U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Nov. '89	% Change From Oct. '89	YTD '89	% Change From YTD '88	Nov. '89	% Change From Oct. '89	YTD '89	% Change From YTD '88
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	30,599	12.8%	359,451	-17.8%	22,964	11.9%	223,238	7.3%
Softwood Logs	MBF	406	6.7%	10,169	-22.5%	198	-0.5%	4,752	21.3%
Softwood Plywood	MSF 3/8"	94,222	43.1%	890,503	39.8%	19,469	59.0%	153,005	9.6%
Hardwood Lumber	MBF	18,188	-5.7%	248,976	NA	20,297	-6.0%	225,271	-3.8%
Hardwood Logs	MBF	4,909	34.1%	76,523	39.3%	6,980	46.9%	81,172	39.0%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	9,100	2.0%	84,205	9.8%
Particleboard	MSF 3/4"	73	-51.0%	3,776	NA	57	-20.8%	1,547	NA
MDF	MSF 3/4"	173	NA	5,135	NA	112	12.0%	2,269	NA
Hardboard	MSF 1/8"	794	-6.4%	53,610	44.7%	119	-25.6%	4,516	-24.7%
Other		NA	NA	NA	NA	6,446	-32.5%	91,370	NA
Subtotal						85,511	9.8%	868,265	8.1%
PACIFIC RIM									
Softwood Lumber	MBF	136,046	6.1%	1,501,921	5.6%	49,760	-15.7%	621,783	22.5%
Softwood Logs	MBF	246,748	-17.4%	3,899,894	2.4%	124,374	-19.3%	1,875,531	1.9%
Softwood Plywood	MSF 3/8"	NA	NA	NA	NA	597	103.8%	3,833	-24.7%
Hardwood Lumber	MBF	18,179	-4.2%	256,182	NA	17,521	-4.4%	198,345	5.0%
Hardwood Logs	MBF	4,460	44.0%	84,378	2.5%	6,324	63.0%	89,197	47.2%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	2,828	-8.5%	34,692	26.7%
Particleboard	MSF 3/4"	7,440	15.5%	75,409	NA	1,452	16.5%	18,193	NA
MDF	MSF 3/4"	9,097	22.1%	136,368	NA	3252	19.6%	28,617	NA
Hardboard	MSF 1/8"	9,515	18.6%	128,991	32.9%	1001	26.7%	10,373	-45.3%
Other		NA	NA	NA	NA	44,470	-11.7%	500,096	NA
Subtotal						251,579	-14.4%	3,380,657	11.5%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

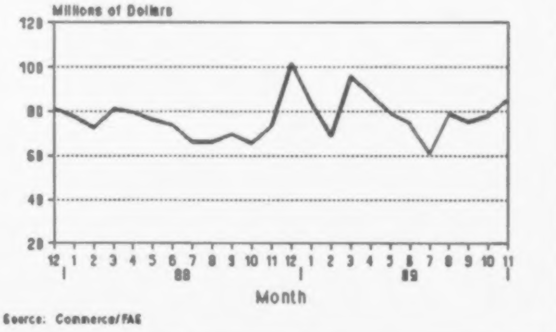
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

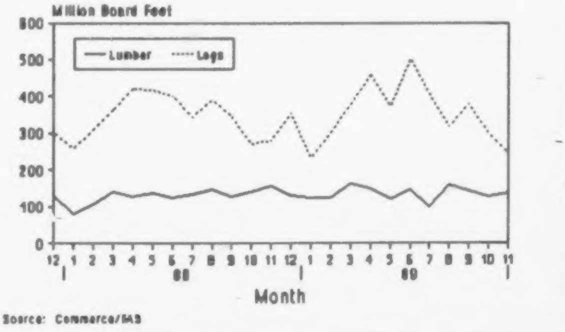
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



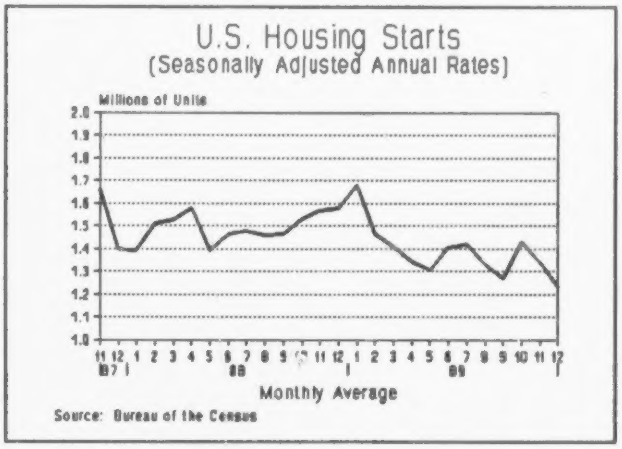
Source: Commerce/FAS

HOUSING STARTS

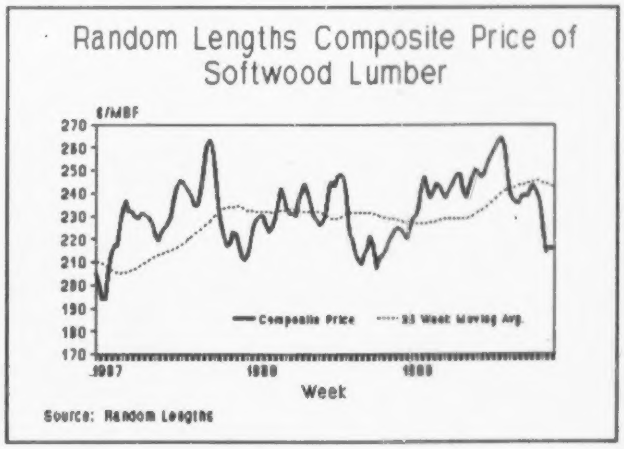
	Dec. '89	Nov. '89	Dec. '88	12 mo. '89	12 mo. '88
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	72.9	96.9	94.2	1,374.3	-7.6%
New Private Starts:					
Seas. Adj. Annual Rate	1,235	1,342	1,577	NA	NA
Northeast	138	180	201	NA	NA
Midwest	268	180	343	NA	NA
South	439	488	609	NA	NA
West	390	377	424	NA	NA
Single-Family					
Proportion of Total	71.3%			72.9%	
	Nov. '89	Oct. '89	Nov. '88	11 mo. '89	11 mo. '88
Shipment of Mobile Homes	NA	17,700	17,600	NA	NA

INDUSTRY EMPLOYMENT

	Nov. '89	----% Change From--- Oct. '89	Nov. '88
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	109,393	0.2%	1.8%
All Manufacturing Industries	19,510	-0.1%	-1.0%
Lumber and Wood Products	766	0.3%	-0.1%


U.S. Housing Starts
(Seasonally Adjusted Annual Rates)

Source: Bureau of the Census


Random Lengths Composite Price of Softwood Lumber

Source: Random Lengths

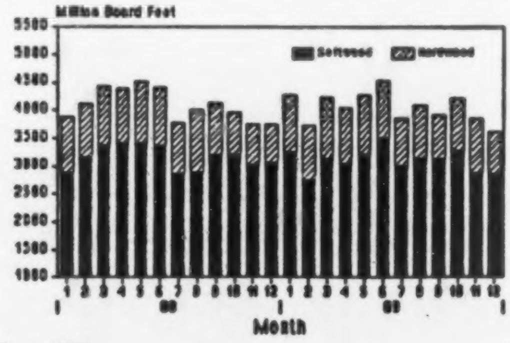
A 7870-3

STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 3, No. 2* *February 1990*

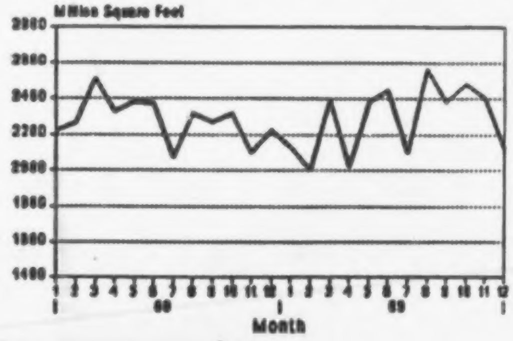
ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	DECEMBER, 1989			DECEMBER 31, 1989		NOVEMBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
		(Million Board Feet)					(Million Board Feet)	
SOFTWOOD LUMBER								
Southern Pine Region	899	908	854	635	2,050	990	1,000	960
West Coast Region	766	785	780	501	809	754	709	688
Inland Region	896	864	855	506	1,402	869	874	854
California Redwood Region	139	177	181	159	332	155	163	187
Other Softwoods	135	137	134	248	305	138	137	134
TOTAL SOFTWOODS	2,835	2,871	2,804	2,049	4,898	2,906	2,883	2,823
% Change - Nov. 1989	-2.4%	-0.4%	-0.7%	-3.2%	-0.7%			
% Change - Dec. 1988	-7.3%	-7.0%	-13.3%	-15.7%	-2.0%			
TOTAL HARDWOODS	775	750	458	NA	NA	905	971	1,011
% Change - Nov. 1989	-14.4%	-22.7%	-54.7%	NA	NA			
% Change - Dec. 1988	12.3%	12.9%	-33.5%	NA	NA			
TOTAL LUMBER	3,610	3,621	3,262	NA	NA	3,811	3,854	3,834
% Change - Nov. 1989	-5.3%	-6.0%	-14.9%	NA	NA			
% Change - Dec. 1988	-3.7%	-3.5%	-16.8%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	15,622	NA	9,503	7,644		16,587	
Maple Flooring (Sq. Ft.)	966	885	1,140	5,821	2,553	1,062	1,019	1,330
STRUCTURAL PANELS (Sq. Ft.)	2,115,846	2,122,173	2,074,552	1,008,764	453,000	2,388,463	2,409,976	1,954,606
% Change - Nov. 1989	-11.4%	-11.9%	6.1%	-13.0%	4.4%			
% Change - Dec. 1988	-1.4%	-4.6%	-1.2%	95.5%	2.7%			



Monthly Lumber Shipments

Source: NFPA



Structural Panel Shipments

Source: American Plywood Association

Note: Some of the data found in this publication are available from the federal government.

NFPA

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	12 mo.'89	12 mo.'88	12 mo.'89	12 mo.'88	12 mo.'89	12 mo.'88
			(Million Board Feet)			
TOTAL LUMBER	48,222	-2.7%	48,682	-0.9%	48,010	-1.8%
TOTAL SOFTWOOD	37,234	-2.3%	37,335	-1.7%	36,953	-3.0%
TOTAL HARDWOOD	10,988	-4.0%	11,347	1.6%	11,057	2.5%
			(Million Square Feet)			
STRUCTURAL PANELS	27,153	-1.5%	27,443	0.2%	26,875	2.2%

SEASONALLY ADJUSTED ANNUAL RATES

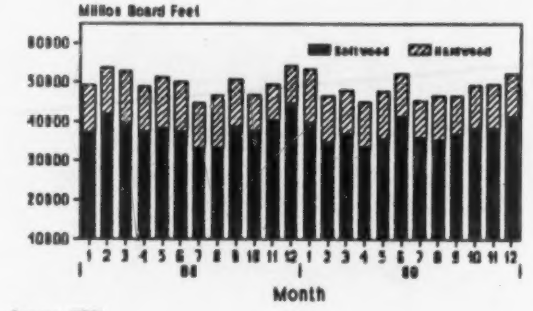
	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Dec. '89	Nov. '89	Dec. '88	Dec. '89	Nov. '89	Dec. '88
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,705	-3.7%	-8.3%	12,704	-3.0%	-3.4%
West Coast	11,621	15.9%	-8.4%	10,720	16.7%	-9.6%
Inland	12,965	16.5%	-3.2%	11,697	12.4%	-8.3%
Calif. Redwood	2,185	-2.1%	-18.2%	2,377	5.6%	-6.8%
Other Softwoods	1,931	6.2%	-7.5%	1,835	6.4%	-6.8%
TOTAL SOFTWOODS	41,407	7.8%	-7.4%	39,332	7.3%	-7.0%
TOTAL HARDWOODS	10,745	-2.2%	12.3%	10,230	-11.8%	12.9%
TOTAL LUMBER	52,152	5.6%	-3.9%	49,562	2.7%	-3.5%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Dec. '89	Nov. '89	Dec. '88	12 mo.'89	12 mo.'88
		(Million Board Feet)			
Total Consumption	4,125	-11.5%	-3.2%	58,429	-0.7%
Softwood Consumption	3,418	-7.4%	-6.9%	47,560	-2.0%
Hardwood Consumption	707	-27.3%	17.0%	10,869	NA

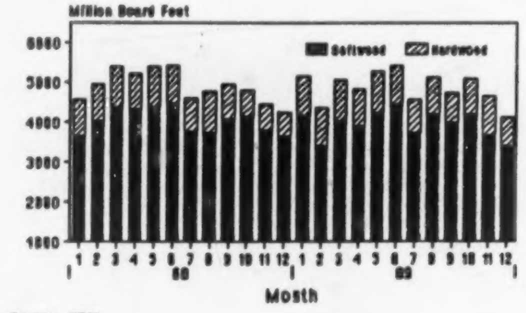
Note: U.S. consumption for the first quarter of 1989 is calculated based upon Canadian data on exports to the U.S. (source: Statistics Canada, COFI).

Seasonally Adjusted Annual Rates
Monthly Lumber Production



Source: NFPA

Estimated U.S. Consumption
of Lumber



Source: NFPA

INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Dec. '89	12 mo. 1989	% Chang From Nov. '89	% Chang From 12 mo. 1988	Dec. '89	12 mo. 1989	% Chang From Nov. '89	% Change From 12 mo. 1988
EXPORTS									
SOFTWOOD LUMBER	MMBF	372.6	3,414.3	43.3%	4.6%	134,468	1,404,140	22.0%	24.1%
To Canada	MMBF	35.2	481.4	6.9%	-4.0%	14,087	173,255	9.6%	16.6%
SOFTWOOD LOGS	MMBF	363.4	4,519.4	36.1%	-1.6%	188,425	2,146,155	44.4%	2.7%
SOFTWOOD PLYWOOD	MMSF 3/8"	266.5	1,445.1	NA	NA	55,581	267,892	117.9%	NA
HARDWOOD LUMBER	MMBF	62.2	853.3	8.8%	NA	51,404	642,558	1.9%	-1.8%
HARDWOOD LOGS	MMBF	14.3	215.0	-5.2%	5.5%	19,688	227,473	-0.8%	42.2%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	10,517	157,294	-30.4%	6.4%
HARDBOARD	MMSF 1/8"	22.1	427.5	-5.2%	NA	2,087	39,710	-18.5%	NA
PARTICLEBOARD	MMSF 3/4"	16.0	169.9	6.8%	NA	5,448	63,612	2.1%	NA
MDF	MMSF 3/4"	8.6	162.9	-13.2%	NA	2,978	39,716	-17.8%	NA
ALL OTHER						89,234	987,273	18.3%	NA
TOTAL U.S. EXPORTS						565,595	6,030,398	27.6%	13.0%
IMPORTS									
SOFTWOOD LUMBER	MMBF	918.8	13,638.4	-13.9%	-1.2%	191,682	3,015,377	-16.5%	2.9%
From Canada	MMBF	909.7	13,525.9	-14.1%	-1.3%	189,075	2,980,732	-16.7%	3.3%
SOFTWOOD LOGS	MMBF	0.6	20.9	-35.6%	-62.5%	318	9,198	-26.6%	-37.6%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.8	48.9	NA	NA	1,466	16,965	34.9%	-52.0%
HARDWOOD LUMBER	MMBF	18.6	375.6	-68.5%	-3.7%	10,904	152,396	-28.4%	-18.1%
HARDWOOD LOGS	MMBF	1.1	18.4	13.3%	50.5%	1,189	17,475	18.5%	421.5%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	12,751	160,553	-3.8%	-0.3%
HARDWOOD PLYWOOD	MMSFsurf	198.9	2,902.1	-9.5%	-11.0%	29,626	499,518	-31.6%	-7.9%
HARDBOARD	MMSF 1/8"	39.6	723.8	-11.5%	14.3%	2,747	46,958	-10.5%	-4.0%
PARTICLEBOARD	MMSF 3/4"	34.8	378.2	32.6%	-35.0%	8,458	96,028	18.6%	NA
MDF	MMSF 3/4"	1.4	48.8	-83.9%	NA	281	11,707	-69.3%	NA
ALL OTHER						104,389	1,536,289	-19.3%	NA
TOTAL U.S. IMPORTS						365,962	5,600,915	-18.0%	0.4%

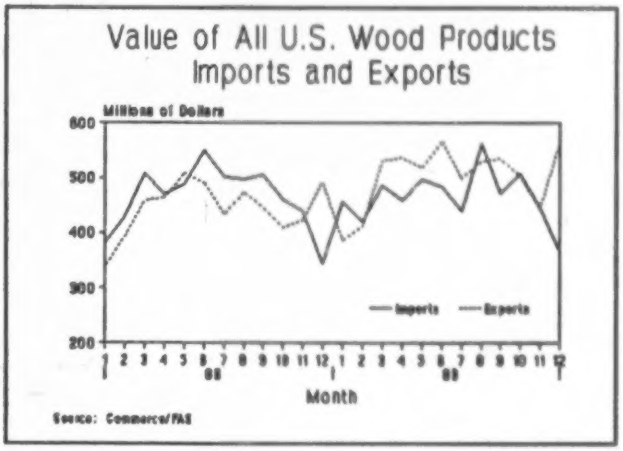
Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(2) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

(3) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

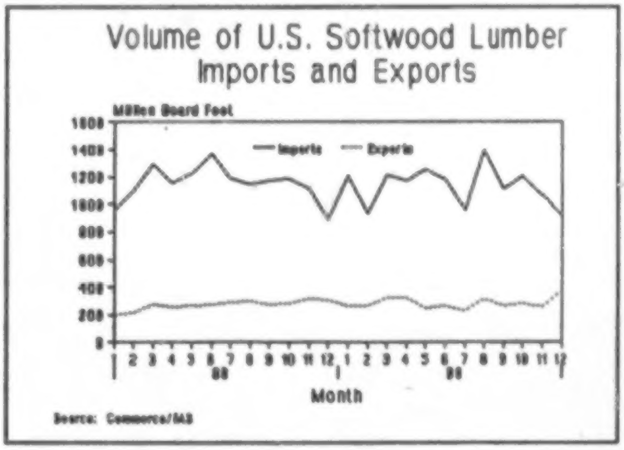
(4) Because of suspected reporting errors, first quarter U.S. imports of softwood lumber are based on Canadian export statistics (source: Statistics Canada & COFI). Imports of other pine lumber for the period July - December, 1989, were adjusted based on average per unit value of imports during the first six months of the year. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.



Value of All U.S. Wood Products Imports and Exports

Source: Commerce/FAS



Volume of U.S. Softwood Lumber Imports and Exports

Source: Commerce/FAS

U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Dec. '89	% Change From Nov. '89	YTD '89	% Change From YTD '88	Dec. '89	% Change From Nov. '89	YTD '89	% Change From YTD '88
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	35,980	17.6%	395,432	-19.1%	27,547	20.0%	250,786	8.0%
Softwood Logs	MBF	801	97.3%	10,970	-31.0%	371	87.4%	5,122	10.1%
Softwood Plywood	MSF 3/8"	238,150	152.8%	1,128,653	45.0%	49,809	155.8%	202,814	18.9%
Hardwood Lumber	MBF	18,056	-0.7%	267,033	NA	20,243	-0.3%	245,514	-3.5%
Hardwood Logs	MBF	5,252	7.0%	81,775	31.6%	7,820	12.0%	88,992	34.4%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	6,110	-32.9%	90,315	3.7%
Particleboard	MSF 3/4"	1,049	1338.8%	4,825	NA	406	612.3%	1,953	NA
MDF	MSF 3/4"	197	NA	5,332	NA	109	-2.7%	2,378	NA
Hardboard	MSF 1/8"	409	-48.5%	54,019	44.4%	47	-60.5%	4,563	-24.3%
Other		NA	NA	NA	NA	6,795	5.4%	98,165	NA
Subtotal						119,101	39.3%	987,366	9.1%
PACIFIC RIM									
Softwood Lumber	MBF	214,210	57.5%	1,716,132	10.5%	56,100	12.7%	677,882	22.4%
Softwood Logs	MBF	327,651	32.8%	4,227,545	1.5%	178,081	43.2%	2,053,611	2.4%
Softwood Plywood	MSF 3/8"	NA	NA	NA	NA	359	-39.9%	4,192	-24.1%
Hardwood Lumber	MBF	17,720	-2.5%	273,902	NA	17,105	-2.4%	215,450	2.7%
Hardwood Logs	MBF	5,639	26.4%	90,017	-2.8%	7,294	15.3%	96,491	41.2%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	2,355	-16.7%	37,047	26.9%
Particleboard	MSF 3/4"	8,729	17.3%	84,138	NA	1,844	27.0%	20,037	NA
MDF	MSF 3/4"	7,763	-14.7%	144,131	NA	2566	-21.1%	31,183	NA
Hardboard	MSF 1/8"	5,685	-40.2%	134,676	26.3%	592	-40.9%	10,965	-47.8%
Other		NA	NA	NA	NA	53,318	19.9%	553,414	NA
Subtotal						319,614	27.0%	3,700,271	11.4%

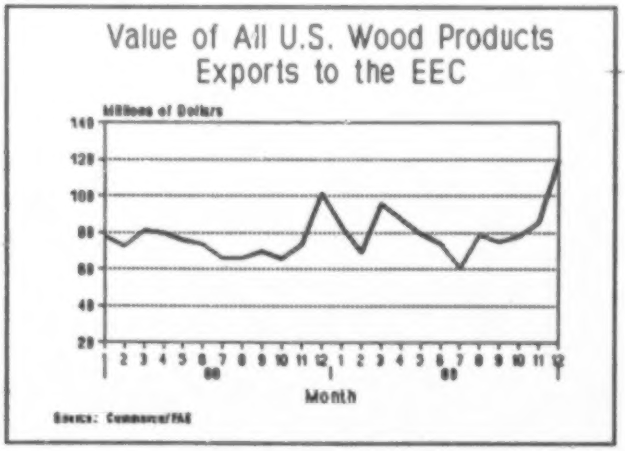
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table

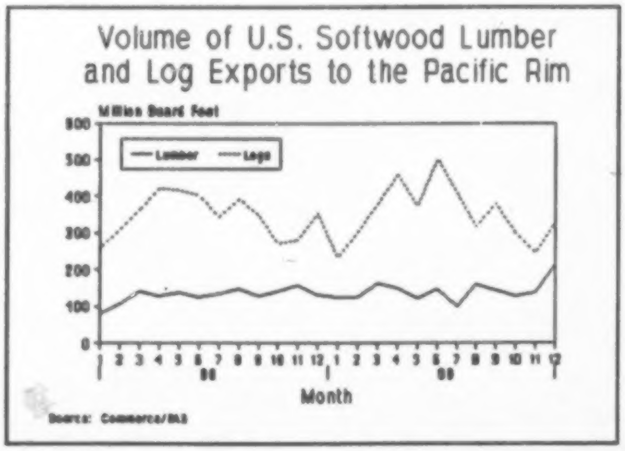
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.


Value of All U.S. Wood Products Exports to the EEC

Source: Commerce/FAS


Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim

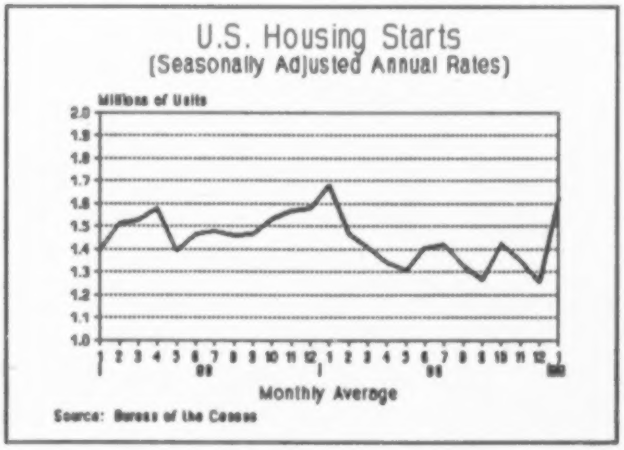
Source: Commerce/FAS

HOUSING STARTS

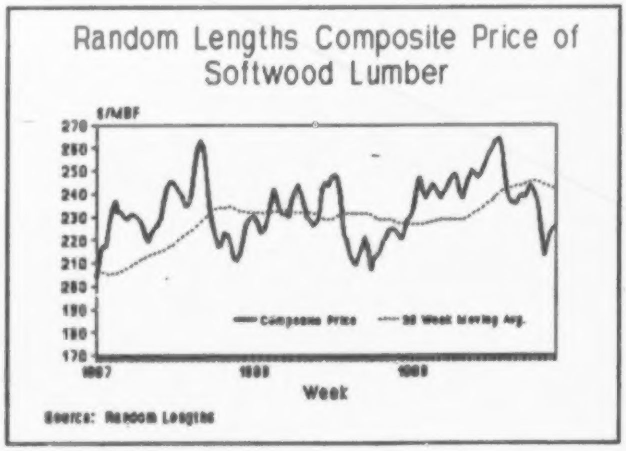
	Jan. '90	Dec. '89	Jan. '89	1 mo. '90	1 mo. '89
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	102.0	73.3	100.1	102.0	1.9%
New Private Starts:					
Seas. Adj. Annual Rate	1,625	1,254	1,659	NA	NA
Northeast	194	140	288	NA	NA
Midwest	388	140	304	NA	NA
South	532	427	639	NA	NA
West	511	415	428	NA	NA
Single-Family Proportion of Total	69.8%			67.9%	
	Dec. '89	Nov. '89	Dec. '88	12 mo. '89	12 mo. '8
Shipment of Mobile Homes	11,700	15,100	14,200	198,000	-9.3%

INDUSTRY EMPLOYMENT

	Dec. '89	----% Change From--- Nov. '89	Dec. '88
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	109,548	0.1%	2.3%
All Manufacturing Industries	19,489	-0.1%	-1.3%
Lumber and Wood Products	766	0.1%	-0.6%


U.S. Housing Starts
(Seasonally Adjusted Annual Rates)

Source: Bureau of the Census


Random Lengths Composite Price of Softwood Lumber

Source: Random Lengths

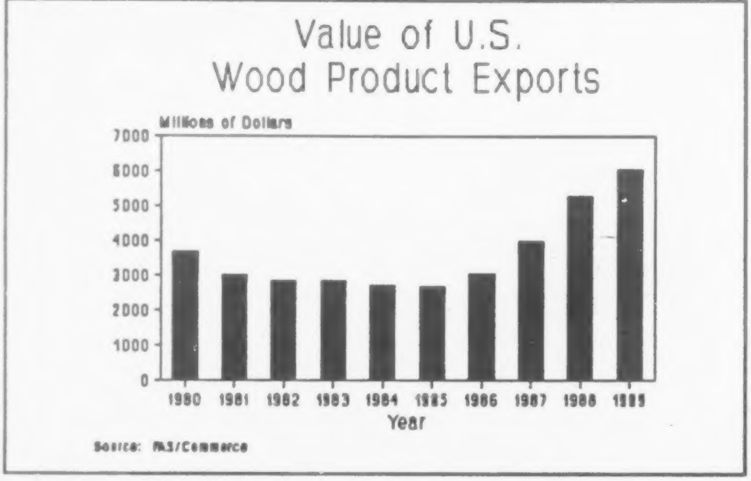
STATISTICAL ROUNDUP

QUARTERLY STATISTICAL SUPPLEMENT

A publication of the National Forest Products Association

February 1990

GRAPHICAL ABSTRACT



Source: FAS/Commerce

The U.S. was a net exporter of wood products last year. Exports were at an all-time high of just over $6 billion.

ESTIMATED REGIONAL SOURCES OF DOMESTIC LUMBER CONSUMPTION

(MILLION BOARD FEET)

	SOUTHERN PINE	WEST COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	SOFTWOOD IMPORTS	TOTAL SOFTWOOD	U.S. HARDWOOD	HARDWOOD IMPORTS	TOTAL HARDWOOD	TOTAL US LUMBER
1979	9,060	7,622	9,397	1,710	1,664	11,118	40,571	11,293	376	11,669	52,241
1980	7,756	5,898	7,463	1,547	1,608	9,540	33,812	10,431	293	10,724	44,536
1981	8,177	5,396	6,884	1,443	944	9,205	32,049	10,215	291	10,506	42,555
1982	8,232	5,033	6,592	1,294	898	9,119	31,168	7,861	211	8,072	39,240
1983	10,006	6,876	8,037	1,534	1,181	11,977	39,611	8,803	261	9,063	48,674
1984	10,401	7,551	8,764	1,632	1,214	13,270	42,832	9,501	328	9,829	52,661
1985	10,480	7,250	8,977	1,662	1,263	14,608	44,240	8,864	364	9,228	53,468
1986	11,383	8,377	10,273	1,942	1,344	14,238	47,492	9,609	347	9,956	57,448
1987*											
1ST QTR	2,946	2,367	2,678	474	350	3,538	12,352	2,648	88	2,735	15,088
2ND QTR	3,258	2,587	2,845	553	400	3,871	13,514	2,716	125	2,841	16,355
3RD QTR	3,057	2,178	2,723	555	339	3,799	12,651	2,621	155	2,776	15,428
4TH QTR	2,980	1,985	2,763	529	312	3,472	12,040	2,700	144	2,843	14,884
TOTAL	12,240	9,117	11,008	2,112	1,400	14,680	50,558	10,685	511	11,196	61,754
1988*											
1ST QTR	2,933	2,028	2,930	534	297	3,354	12,077	2,733	107	2,840	14,917
2ND QTR	3,280	2,195	3,047	584	324	3,749	13,180	2,784	92	2,875	16,055
3RD QTR	2,982	1,879	2,467	533	252	3,512	11,625	2,612	100	2,711	14,336
4TH QTR	2,912	1,995	2,735	544	255	3,191	11,632	1,803	92	1,894	13,527
TOTAL	12,108	8,096	11,180	2,195	1,128	13,806	48,513	9,931	390	10,321	58,834
1989*											
1ST QTR	2,924	1,925	2,696	531	241	3,354	11,672	2,813	86	2,898	14,570
2ND QTR	3,382	1,984	2,764	566	291	3,616	12,603	2,809	109	2,919	15,522
3RD QTR	2,974	1,957	2,820	514	234	3,475	11,974	2,389	77	2,466	14,441
4TH QTR	2,828	1,809	2,697	522	261	3,193	11,311	2,483	103	2,586	13,897
TOTAL	12,109	7,675	10,977	2,133	1,028	13,638	47,560	10,494	376	10,869	58,429

SOURCE: National Forest Products Association

* Subject to revision.

NOTE: Softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports to the United States (source: Statistics Canada and COFI).

Note: Some of the data found in this publication are available from the federal government.

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ESTIMATED REGIONAL LUMBER PRODUCTION, SHIPMENTS & NEW ORDERS

(MILLION BOARD FEET)

	SOUTHERN PINE	WESTERN COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD*	TOTAL LUMBER
PRODUCTION								
1979	9,283	8,427	9,780	1,818	2,124	31,432	9,069	40,501
1980	8,217	6,815	7,613	1,589	2,012	26,246	8,860	35,106
1981	8,415	6,270	7,147	1,452	1,392	24,676	7,147	31,823
1982	8,754	5,743	6,681	1,300	1,309	23,787	7,668	31,455
1983	10,181	7,934	8,488	1,580	1,543	29,726	8,556	38,282
1984	10,674	8,329	8,992	1,664	1,515	31,174	9,865	41,039
1985	10,730	8,062	9,276	1,730	1,523	31,321	8,866	40,187
1986	11,678	9,412	10,482	2,021	1,680	35,273	10,024	45,297
1987*								
1ST QUARTER	2,985	2,738	2,789	538	452	9,502	2,488	11,990
2ND QUARTER	3,270	2,783	2,898	558	475	9,984	2,792	12,776
3RD QUARTER	3,158	2,525	2,846	564	454	9,547	3,047	12,594
4TH QUARTER	3,060	2,308	2,874	521	439	9,202	2,834	12,036
TOTAL YEAR	12,473	10,354	11,407	2,181	1,820	38,235	11,160	49,395
1988*								
1ST QUARTER	3,079	2,552	3,030	552	461	9,674	2,967	12,641
2ND QUARTER	3,355	2,548	2,934	591	471	9,899	3,146	13,045
3RD QUARTER	3,135	2,414	2,552	531	431	9,063	3,119	12,182
4TH QUARTER	3,107	2,515	2,879	540	453	9,494	2,215	11,709
TOTAL YEAR	12,676	10,029	11,395	2,214	1,816	38,130	11,446	49,576
1989*								
1ST QUARTER	3,096	2,252	2,734	547	432	9,061	2,930	11,991
2ND QUARTER	3,350	2,500	2,822	549	462	9,683	2,902	12,585
3RD QUARTER	3,104	2,399	2,866	508	444	9,321	2,566	11,887
4TH QUARTER	2,979	2,469	2,807	478	436	9,169	2,590	11,759
TOTAL YEAR	12,529	9,620	11,229	2,082	1,774	37,234	10,988	48,222
SHIPMENTS								
1979	9,255	8,412	9,696	1,760	2,111	31,234	8,716	39,949
1980	8,018	6,821	7,807	1,590	2,012	26,248	8,278	34,527
1981	8,388	6,270	7,183	1,501	1,395	24,737	6,970	31,707
1982	8,464	5,793	6,775	1,349	1,303	23,684	7,951	31,635
1983	10,214	7,802	8,264	1,582	1,528	29,390	8,867	38,257
1984	10,574	8,409	9,014	1,673	1,516	31,186	9,507	40,693
1985	10,644	8,077	9,221	1,695	1,513	31,150	8,634	39,784
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,107	45,239
1987*								
1ST QUARTER	3,006	2,666	2,751	492	446	9,359	2,796	12,155
2ND QUARTER	3,312	2,892	2,942	574	487	10,207	2,888	13,095
3RD QUARTER	3,105	2,505	2,832	575	451	9,468	2,817	12,285
4TH QUARTER	3,066	2,382	2,829	548	442	9,267	2,958	12,225
TOTAL YEAR	12,487	10,445	11,354	2,189	1,826	38,301	11,460	49,761
1988*								
1ST QUARTER	3,018	2,421	2,987	537	448	9,411	3,015	12,426
2ND QUARTER	3,383	2,670	3,100	587	487	10,227	3,095	13,322
3RD QUARTER	3,102	2,368	2,549	536	428	8,983	2,936	11,919
4TH QUARTER	3,097	2,484	2,777	547	445	9,350	2,117	11,467
TOTAL YEAR	12,600	9,943	11,413	2,207	1,808	37,971	11,163	49,134
1989*								
1ST QUARTER	3,049	2,387	2,762	535	436	9,169	3,070	12,239
2ND QUARTER	3,487	2,485	2,819	568	468	9,827	3,040	12,867
3RD QUARTER	3,071	2,415	2,858	517	444	9,305	2,572	11,877
4TH QUARTER	2,944	2,400	2,735	525	430	9,034	2,665	11,699
TOTAL YEAR	12,551	9,687	11,174	2,145	1,778	37,335	11,347	48,682
NEW ORDERS								
1979	9,273	8,388	9,630	1,664	2,098	31,053	8,510	39,563
1980	7,964	6,791	7,730	1,563	1,996	26,044	8,114	34,159
1981	8,433	6,200	7,076	1,501	1,387	24,597	7,037	31,635
1982	8,510	5,976	6,880	1,388	1,325	24,079	7,980	32,059
1983	10,417	7,864	8,350	1,573	1,544	29,748	8,973	38,721
1984	10,342	8,296	9,011	1,640	1,496	30,785	9,433	40,218
1985	10,763	8,044	9,247	1,682	1,520	31,256	8,640	39,896
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,289	45,421
1987*								
1ST QUARTER	3,121	2,782	2,896	470	463	9,732	3,090	12,822
2ND QUARTER	3,495	2,813	2,954	571	491	10,324	3,273	13,597
3RD QUARTER	2,798	2,426	2,753	561	428	8,966	3,245	12,211
4TH QUARTER	3,200	2,304	2,826	580	445	9,353	2,997	12,350
TOTAL YEAR	12,614	10,325	11,427	2,182	1,827	38,375	12,606	50,981
1988*								
1ST QUARTER	2,969	2,563	3,087	560	458	9,637	2,912	12,549
2ND QUARTER	3,395	2,608	3,040	557	481	10,079	2,928	13,007
3RD QUARTER	3,021	2,362	2,490	525	420	8,818	2,785	11,603
4TH QUARTER	3,214	2,498	2,809	601	456	9,578	2,161	11,739
TOTAL YEAR	12,597	10,031	11,426	2,243	1,815	38,112	10,786	48,898
1989*								
1ST QUARTER	2,967	2,410	2,816	536	436	9,165	3,176	12,321
2ND QUARTER	3,330	2,409	2,809	544	465	9,757	3,055	12,812
3RD QUARTER	3,146	2,415	2,810	483	443	9,297	2,424	11,721
4TH QUARTER	2,729	2,318	2,708	582	417	8,754	2,402	11,156
TOTAL YEAR	12,352	9,552	11,143	2,145	1,761	36,953	11,057	48,010

SOURCE: National Forest Products Association

* Subject to revision.

ESTIMATED GROSS LUMBER MILL STOCKS & UNFILLED ORDERS BY REGION

(MILLION BOARD FEET)

	SOUTHERN PINE	DOUGLAS FIR	WESTERN PINE	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD	TOTAL LUMBER
GROSS MILL STOCKS								
DECEMBER 31ST								
1979	1,225	918	1,379	435	273	4,230	1,105	5,335
1980	1,424	912	1,185	434	273	4,228	1,572	5,800
1981	1,451	912	1,149	385	270	4,167	1,727	5,894
1982	1,741	862	1,055	336	276	4,270	1,539	5,809
1983	1,708	994	1,279	334	291	4,606	1,334	5,940
1984	1,808	914	1,257	325	290	4,594	1,561	6,155
1985	1,894	899	1,312	360	300	4,765	1,719	6,484
1986	2,010	881	1,312	396	306	4,905	1,636	6,541
1987*								
1ST QUARTER	1,991	953	1,350	442	313	5,049	NA	NA
2ND QUARTER	1,949	844	1,306	426	301	4,826	NA	NA
3RD QUARTER	2,002	864	1,320	415	304	4,905	NA	NA
4TH QUARTER	1,996	790	1,365	388	301	4,840	NA	NA
1988*								
1ST QUARTER	2,057	921	1,408	403	314	5,103	NA	NA
2ND QUARTER	2,029	799	1,242	407	298	4,775	NA	NA
3RD QUARTER	2,062	845	1,245	402	301	4,855	NA	NA
4TH QUARTER	2,072	876	1,347	395	309	4,999	NA	NA
1989*								
1ST QUARTER	2,119	741	1,319	407	305	4,891	NA	NA
2ND QUARTER	1,982	756	1,322	388	299	4,747	NA	NA
3RD QUARTER	2,015	740	1,330	379	299	4,763	NA	NA
4TH QUARTER	2,050	809	1,402	332	305	4,898	NA	NA
ESTIMATED UNFILLED ORDERS								
DECEMBER 31ST								
1979	553	529	403	138	246	1,869	419	2,288
1980	499	499	326	111	230	1,665	287	1,952
1981	544	429	219	111	222	1,525	346	1,871
1982	590	612	324	150	244	1,920	365	2,285
1983	793	674	410	141	260	2,278	435	2,713
1984	561	561	407	108	240	1,877	388	2,449
1985	680	528	433	95	247	1,983	392	2,375
1986	710	668	451	130	257	2,216	501	2,717
1987*								
1ST QUARTER	827	784	596	108	274	2,589	NA	NA
2ND QUARTER	1,010	705	608	105	278	2,706	NA	NA
3RD QUARTER	703	626	529	91	255	2,204	NA	NA
4TH QUARTER	837	548	524	123	258	2,290	NA	NA
1988*								
1ST QUARTER	788	690	624	146	268	2,516	NA	NA
2ND QUARTER	798	628	564	116	262	2,368	NA	NA
3RD QUARTER	717	622	505	105	254	2,203	NA	NA
4TH QUARTER	834	636	537	159	265	2,431	NA	NA
1989*								
1ST QUARTER	732	659	591	160	265	2,407	NA	NA
2ND QUARTER	775	583	581	136	262	2,337	NA	NA
3RD QUARTER	850	583	533	102	261	2,329	NA	NA
4TH QUARTER	635	501	506	159	248	2,049	NA	NA
UNFILLED ORDERS IN RELATION TO GROSS MILL STOCKS (Unfilled Orders As Percentage of Mill Stocks)								
1979	45%	58%	29%	32%	90%	44%	38%	43%
1980	35%	55%	28%	26%	84%	39%	18%	34%
1981	37%	47%	19%	29%	82%	37%	20%	32%
1982	34%	71%	31%	45%	88%	45%	24%	39%
1983	46%	68%	32%	42%	89%	49%	33%	46%
1984	31%	61%	32%	33%	83%	41%	25%	40%
1985	36%	59%	33%	26%	82%	42%	23%	37%
1986	35%	76%	34%	33%	84%	45%	31%	42%
1987*								
1ST QUARTER	42%	82%	44%	24%	88%	51%	NA	NA
2ND QUARTER	52%	84%	47%	25%	92%	56%	NA	NA
3RD QUARTER	35%	72%	40%	22%	84%	45%	NA	NA
4TH QUARTER	42%	69%	38%	32%	86%	47%	NA	NA
1988*								
1ST QUARTER	38%	75%	44%	36%	85%	49%	NA	NA
2ND QUARTER	39%	79%	45%	29%	88%	50%	NA	NA
3RD QUARTER	35%	74%	41%	26%	84%	45%	NA	NA
4TH QUARTER	40%	73%	40%	40%	86%	49%	NA	NA
1989*								
1ST QUARTER	35%	89%	45%	39%	87%	49%	NA	NA
2ND QUARTER	39%	77%	44%	35%	88%	49%	NA	NA
3RD QUARTER	42%	79%	40%	27%	87%	49%	NA	NA
4TH QUARTER	31%	62%	36%	48%	81%	42%	NA	NA

* Subject to revision.

** Includes Appalachian hardwood and all other.

Source: National Forest Products Association

IMPORTS AND EXPORTS OF LUMBER

IMPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS											
	DOUGLAS FIR	OTHER FIR	HEMLOCK	SPRUCE	PINE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1979	827.3	588.3	912.3	6,760.4	1,182.5	637.8	35.4	193.7	11,117.7	376.2	29.3	11,523.2
1980	559.0	440.8	627.8	6,167.9	1,023.9	543.4	20.7	156.6	9,540.1	293.2	31.3	9,864.6
1981	483.3	534.7	467.0	6,010.7	941.7	574.4	17.0	175.9	9,204.7	291.1	24.9	9,520.7
1982	504.3	460.7	293.9	6,341.2	801.6	539.0	28.8	149.4	9,118.9	211.0	26.2	9,356.0
1983	600.3	708.6	416.7	8,354.6	919.8	664.1	73.5	239.9	11,977.4	260.5	12.5	12,250.4
1984	603.0	765.1	514.9	9,471.4	901.6	704.1	35.0	275.0	13,270.2	327.7	24.2	13,622.2
1985	765.1	791.8	643.9	10,393.4	817.2	807.9	67.1	321.5	14,607.8	363.6	27.7	14,999.1
1986	686.2	768.0	488.4	10,389.1	668.7	800.6	102.4	334.9	14,238.2	346.9	23.1	14,608.2
1987												
1ST QUARTER	117.4	171.1	103.6	2,701.1	131.4	184.7	14.5	114.0	3,537.8	87.6	3.9	3,629.3
2ND QUARTER	197.8	199.7	162.4	2,820.9	130.6	226.3	22.4	111.1	3,871.0	124.5	9.9	4,005.4
3RD QUARTER	171.8	184.0	159.4	2,811.3	125.5	212.4	24.9	109.9	3,799.3	155.0	6.9	3,961.2
4TH QUARTER	144.5	161.9	128.2	2,631.2	112.0	168.8	30.0	95.7	3,472.3	143.8	7.3	3,623.3
TOTAL YEAR	631.4	716.6	553.6	10,964.4	499.6	792.2	91.8	430.7	14,680.4	511.0	28.0	15,219.3
1988												
1ST QUARTER	117.1	152.5	113.4	2,536.9	84.1	202.9	57.0	90.1	3,354.1	107.1	4.0	3,465.2
2ND QUARTER	190.2	173.1	140.4	2,738.3	90.8	239.9	66.7	109.9	3,749.3	91.6	12.3	3,853.1
3RD QUARTER	180.2	164.3	119.4	2,662.0	83.2	188.9	29.1	84.7	3,511.7	99.7	6.5	3,617.8
4TH QUARTER	234.0	117.4	166.5	2,347.4	74.2	155.1	25.4	71.0	3,191.0	91.8	6.4	3,289.1
TOTAL YEAR	721.4	607.4	539.7	10,284.5	332.3	786.8	178.2	355.7	13,806.0	390.1	29.1	14,225.3
1989												
1ST QUARTER	159.0	800.3	106.9	1,793.0	79.0	212.4	125.9	77.6	3,354.0	85.6	3.1	3,442.8
2ND QUARTER	171.4	862.8	115.3	1,933.1	85.2	229.0	135.7	83.6	3,616.1	109.5	6.4	3,732.0
3RD QUARTER	127.1	841.9	123.9	1,925.7	75.5	181.0	121.2	78.8	3,474.9	77.1	5.4	3,557.5
4TH QUARTER	146.0	711.0	123.4	1,735.6	96.1	163.6	141.1	76.4	3,195.4	103.3	4.0	3,300.7
TOTAL YEAR	603.4	3,216.0	469.5	7,387.4	335.8	786.0	523.9	316.4	13,638.4	375.6	19.0	14,032.9

EXPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS												
	DOUGLAS FIR	SOUTHERN PINE	PONDEROSA/ WHITE PINE	REDWOOD	HEMLOCK	SPRUCE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1979	505.4	195.1	147.7	30.1	463.7	151.1	56.0	179.4	16.2	1,744.7	306.6	90.5	2,141.8
1980	520.8	261.4	168.1	27.3	511.2	136.4	62.0	248.6	20.2	1,956.0	378.6	128.3	2,462.9
1981	509.0	211.2	223.8	37.7	390.2	141.4	66.9	280.6	16.8	1,877.6	405.7	88.8	2,372.1
1982	457.2	231.8	140.8	22.5	391.7	124.9	40.5	206.0	14.8	1,630.2	356.2	34.4	2,020.8
1983	559.3	208.4	197.3	24.0	376.2	113.9	46.8	207.8	10.8	1,744.5	478.2	47.2	2,269.9
1984	532.1	172.4	174.1	30.1	337.4	98.1	39.2	202.7	13.1	1,599.3	466.5	84.6	2,150.4
1985	475.6	164.4	167.7	15.7	364.4	60.8	27.4	228.7	10.6	1,515.4	397.1	32.9	1,945.3
1986	512.4	178.6	209.4	10.9	532.0	94.0	38.2	289.4	12.0	1,877.0	498.3	23.3	2,398.6
1987													
1ST QUARTER	167.1	58.6	54.7	3.4	142.1	19.0	12.3	88.7	2.2	548.2	148.6	6.9	703.6
2ND QUARTER	168.9	53.9	77.4	4.0	139.5	27.9	14.1	77.8	3.4	567.1	172.0	3.6	742.7
3RD QUARTER	151.3	48.3	90.0	3.6	175.1	25.4	13.9	101.1	5.3	613.8	195.9	6.1	815.9
4TH QUARTER	173.5	86.6	46.9	2.7	207.2	33.5	18.2	119.6	5.9	694.2	258.7	1.8	954.7
TOTAL YEAR	660.8	247.5	269.1	13.6	663.9	105.8	58.6	387.2	16.8	2,423.3	775.1	18.5	3,216.9
1988													
1ST QUARTER	174.2	84.7	57.3	2.7	167.9	33.2	18.0	141.3	9.2	688.5	282.1	1.9	972.5
2ND QUARTER	225.1	102.9	52.7	3.1	186.6	38.4	25.0	155.2	7.7	796.6	311.4	15.4	1,123.3
3RD QUARTER	253.3	120.0	81.6	3.0	171.1	37.6	27.3	166.8	9.4	870.1	324.0	12.0	1,206.2
4TH QUARTER	235.9	184.8	41.8	3.1	189.3	44.9	18.9	179.9	10.1	908.7	314.5	2.8	1,226.1
TOTAL YEAR	888.6	492.3	233.4	11.8	714.9	154.1	89.2	643.2	36.4	3,263.9	1,232.0	32.0	4,528.0
1989													
1ST QUARTER	252.8	125.3	65.7	4.0	163.0	25.4	20.5	185.8	9.0	851.4	257.2	8.1	1,116.7
2ND QUARTER	265.1	104.7	55.3	2.0	177.7	45.0	13.2	166.7	10.3	840.0	230.8	3.7	1,074.5
3RD QUARTER	231.6	96.6	38.2	2.9	170.8	44.6	11.4	202.6	7.3	805.7	182.7	18.2	1,006.6
4TH QUARTER	361.1	115.6	37.9	3.4	161.4	56.2	12.8	160.4	8.4	917.2	182.6	8.1	1,107.9
TOTAL YEAR	1,110.6	442.3	197.0	12.3	672.8	171.0	57.9	715.4	35.0	3,414.3	853.3	38.1	4,305.7

[1] Sawed timber, board planks and scantlings, siding, flooring, box shook and railroad ties.

[2] Includes siding, flooring and other dimension (exports only).

[3] Includes hardwood flooring, siding and other dimension.

Note: (1) Because of suspected errors in U.S. data, softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports (source: Statistics Canada and COFI). Imports of other pine lumber for the period July-December, 1989, were adjusted based on average per unit value of imports during the first six months of the year. Hence, NFPA-reported softwood lumber imports from official government estimates.
(2) Because of conversion to the Harmonized System of Tariff Nomenclature in 1989, species categories are no longer comparable to previous years.

Source: Foreign Agriculture Service, U.S. Department of Agriculture; Forest Products Division, BIE; U.S. DOC, from data of the Foreign Trade Division.

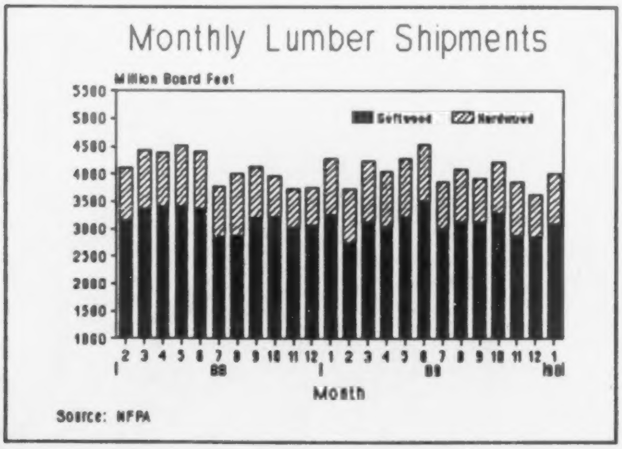
A7870-3

STATISTICAL ROUNDUP

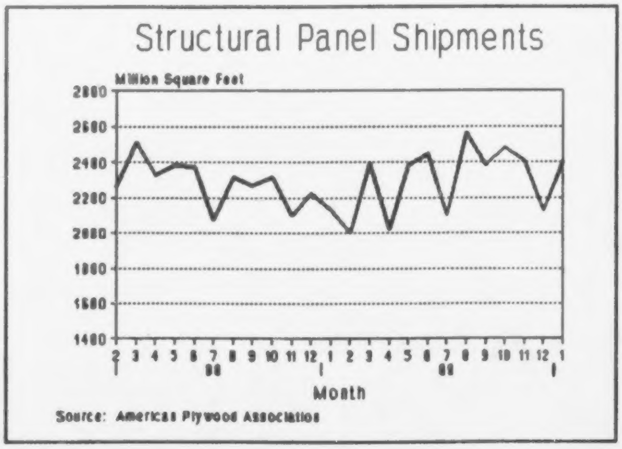
A publication of the National Forest Products Association *Vol. 3, No. 3* *March 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JANUARY, 1990			JANUARY 31, 1990		DECEMBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
			(Million Board Feet)				(Million Board Feet)	
SOFTWOOD LUMBER								
Southern Pine Region	1,046	1,057	1,141	718	2,038	904	913	859
West Coast Region	850	793	852	560	866	766	785	780
Inland Region	982	935	1,057	628	1,449	896	864	855
California Redwood Region	188	162	145	142	358	139	177	181
Other Softwoods	153	147	160	261	311	135	137	134
TOTAL SOFTWOODS	3,219	3,094	3,355	2,309	5,022	2,840	2,876	2,809
% Change - Dec. 1989	13.3%	7.6%	19.4%	12.7%	2.6%			
% Change - Jan. 1989	0.4%	-5.1%	-1.3%	-10.2%	1.5%			
TOTAL HARDWOODS	921	922	703	NA	NA	775	750	458
% Change - Dec. 1989	18.9%	22.8%	53.4%	NA	NA			
% Change - Jan. 1989	-11.3%	-9.7%	-33.8%	NA	NA			
TOTAL LUMBER	4,140	4,016	4,058	NA	NA	3,615	3,626	3,267
% Change - Dec. 1989	14.5%	10.7%	24.2%	NA	NA			
% Change - Jan. 1989	-2.5%	-6.2%	-9.0%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	15,888	NA	13,424	8,966		15,622	
Maple Flooring (Sq. Ft.)	1,213	1,045	1,458	5,953	2,763	966	885	1,140
STRUCTURAL PANELS (Sq. Ft.)	2,467,806	2,398,222	2,474,345	1,029,139	401,000	2,115,846	2,122,173	2,074,552
% Change - Dec. 1989	16.6%	13.0%	19.3%	2.0%	-11.5%			
% Change - Jan. 1989	13.1%	12.4%	14.3%	93.1%	-10.1%			


Monthly Lumber Shipments

Source: NFPA


Structural Panel Shipments

Source: American Plywood Association

Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

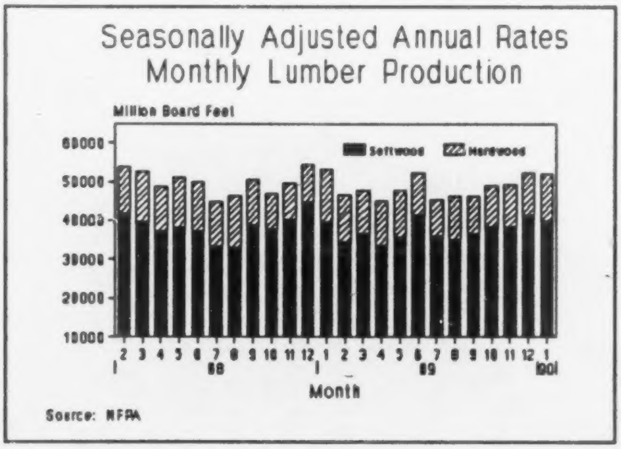
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	1 mo.'90	1 mo.'89	1 mo.'90	1 mo.'89	1 mo.'90	1 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	4,140	-2.5%	4,016	-6.2%	4,058	-9.0%
TOTAL SOFTWOOD	3,219	0.4%	3,094	-5.1%	3,355	-1.3%
TOTAL HARDWOOD	921	-11.3%	922	-9.7%	703	-33.8%
			(Million Square Feet)			
STRUCTURAL PANELS	2,468	13.1%	2,398	12.4%	2,474	14.3%

SEASONALLY ADJUSTED ANNUAL RATES

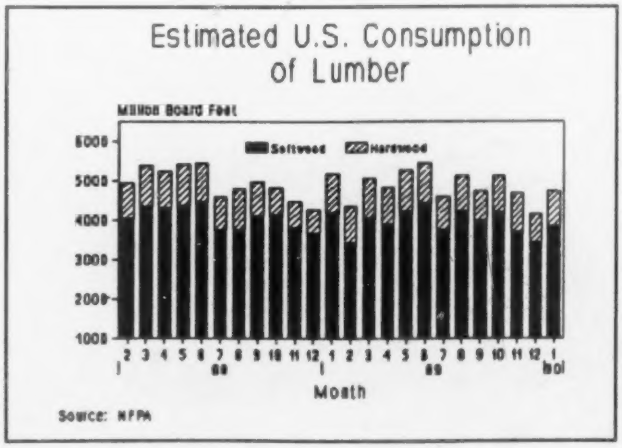
	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Jan. '90	Dec. '89	Jan. '89	Jan. '90	Dec. '89	Jan. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	13,052	2.2%	-4.4%	13,812	8.1%	-6.2%
West Coast	10,155	-12.6%	1.9%	10,127	-5.5%	-8.6%
Inland	12,717	-1.9%	6.0%	12,486	6.7%	-0.2%
Calif. Redwood	2,159	-1.2%	-5.5%	2,058	-13.4%	-5.8%
Other Softwoods	1,903	-1.4%	0.0%	1,920	4.7%	-5.2%
TOTAL SOFTWOODS	39,986	-3.6%	0.5%	40,403	2.5%	-5.0%
TOTAL HARDWOODS	11,949	11.2%	-11.3%	11,636	13.7%	-9.7%
TOTAL LUMBER	51,935	-0.6%	-2.5%	52,039	4.8%	-6.1%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Jan. '90	Dec. '89	Jan. '89	1 mo.'90	1 mo.'89
		(Million Board Feet)			
Total Consumption	4,732	14.6%	-8.4%	4,732	-8.4%
Softwood Consumption	3,862	12.8%	-8.0%	3,862	-8.0%
Hardwood Consumption	870	23.2%	-10.2%	870	-10.2%


Seasonally Adjusted Annual Rates Monthly Lumber Production

Source: NFPA


Estimated U.S. Consumption of Lumber

Source: NFPA

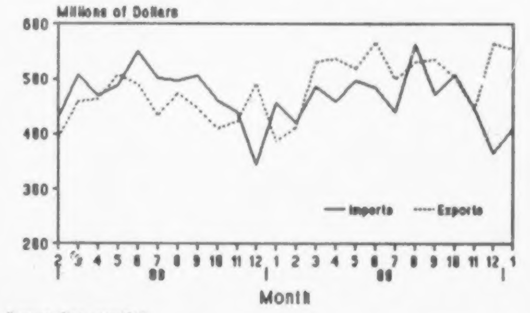
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Jan. '90	1 mo. 1990	% Change From Dec. '89	% Change From 1 mo. 1989	Jan. '90	1 mo. 1990	% Change From Dec. '89	% Change From 1 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	256.2	256.2	-31.2%	-2.9%	121,974	121,974	-11.0%	35.8%
To Canada	MMBF	52.3	52.3	48.6%	39.8%	20,896	20,896	48.3%	86.1%
SOFTWOOD LOGS	MMBF	361.3	361.3	-0.6%	38.5%	185,556	185,556	-1.5%	53.9%
SOFTWOOD PLYWOOD	MMSF 3/8"	146.8	146.8	-44.9%	14.9%	29,095	29,095	-47.7%	34.1%
HARDWOOD LUMBER	MMBF	75.0	75.0	20.7%	NA	73,781	73,781	35.8%	58.9%
HARDWOOD LOGS	MMBF	17.6	17.6	22.6%	-43.7%	22,865	22,865	16.1%	-13.0%
HARDWOOD VENEER	MMSFsurf	137.1	137.1	NA	NA	15,894	15,894	51.1%	81.8%
HARDBOARD	MMSF 1/8"	51.4	51.4	132.3%	43.0%	4,312	4,312	106.6%	21.4%
PARTICLEBOARD	MMSF 3/4"	15.6	15.6	-3.0%	40.8%	5,102	5,102	-6.4%	26.3%
MDF	MMSF 3/4"	10.1	10.1	18.2%	286.1%	3,700	3,700	24.2%	187.7%
ALL OTHER						90,695	90,695	1.6%	40.6%
TOTAL U.S. EXPORTS						553,437	553,437	-2.1%	42.6%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,024.1	1,024.1	11.5%	-14.9%	215,876	215,876	12.6%	-22.7%
From Canada	MMBF	1,018.7	1,018.7	12.0%	-14.7%	213,586	213,586	13.0%	-23.1%
SOFTWOOD LOGS	MMBF	1.1	1.1	89.4%	-30.7%	448	448	40.9%	-48.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.3	3.3	-13.9%	84.0%	1,293	1,293	-11.8%	74.5%
HARDWOOD LUMBER	MMBF	24.0	24.0	29.0%	-10.1%	17,030	17,030	32.0%	13.8%
HARDWOOD LOGS	MMBF	1.1	1.1	1.9%	-49.1%	1,198	1,198	0.8%	-34.9%
HARDWOOD VENEER	MMSFsurf	128.3	128.3	NA	NA	12,739	12,739	-0.1%	-13.6%
HARDWOOD PLYWOOD	MMSFsurf	197.1	197.1	-0.9%	-31.7%	42,862	42,862	44.7%	46.0%
HARDBOARD	MMSF 1/8"	38.6	38.6	-2.5%	-30.6%	2,679	2,679	-2.5%	-11.3%
PARTICLEBOARD	MMSF 3/4"	30.2	30.2	-13.3%	-25.8%	8,342	8,342	-1.4%	-14.2%
MDF	MMSF 3/4"	1.7	1.7	21.0%	-70.9%	454	454	61.6%	-76.9%
ALL OTHER						106,895	106,895	2.4%	6.1%
TOTAL U.S. IMPORTS						409,979	409,979	12.0%	-10.3%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - January 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

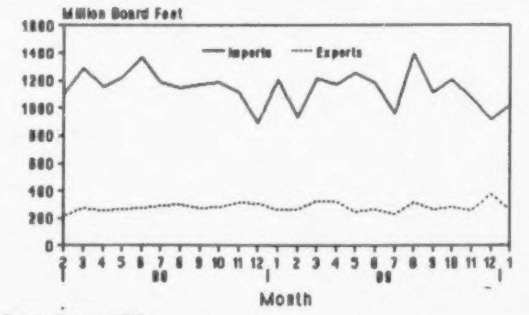
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Imports and Exports



Source: Commerce/FAS

Volume of U.S. Softwood Lumber Imports and Exports



Source: Commerce/FAS

U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Jan. '90	% Change From Dec. '89	YTD '90	% Change From YTD '89	Jan. '90	% Change From Dec. '89	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	31,277	-13.1%	31,277	-4.3%	24,417	-11.4%	24,417	52.9%
Softwood Logs	MBF	1,841	129.8%	1,841	89.0%	766	106.5%	766	171.6%
Softwood Plywood	MSF 3/8"	110,693	-53.5%	110,693	-3.8%	20,807	-58.2%	20,807	9.1%
Hardwood Lumber	MBF	23,303	29.1%	23,303	NA	26,283	29.8%	26,283	39.0%
Hardwood Logs	MBF	5,463	4.0%	5,463	-66.9%	8,211	5.0%	8,211	-41.2%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	9,618	57.4%	9,618	90.4%
Particleboard	MSF 3/4"	792	-24.5%	792	231.2%	307	-24.4%	307	145.6%
MDF	MSF 3/4"	194	-1.4%	194	-62.6%	93	-14.7%	93	-63.4%
Hardboard	MSF 1/8"	1,298	560.1%	1,298	-82.0%	118	151.1%	118	-84.2%
Other		NA	NA	NA	NA	7,601	14.5%	7,601	-19.6%
Subtotal						98,221	-17.5%	98,221	17.2%
PACIFIC RIM									
Softwood Lumber	MBF	113,850	-46.9%	113,850	-7.9%	50,898	-9.3%	50,898	25.0%
Softwood Logs	MBF	328,740	0.3%	328,740	41.5%	172,701	-3.0%	172,701	57.5%
Softwood Plywood	MSF 3/8"	NA	NA	NA	NA	101	-71.9%	101	-75.2%
Hardwood Lumber	MBF	18,887	6.6%	18,887	NA	18,512	8.2%	18,512	26.0%
Hardwood Logs	MBF	5,976	6.0%	5,976	-36.2%	8,022	10.0%	8,022	-10.7%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	2,984	26.7%	2,984	63.0%
Particleboard	MSF 3/4"	6,891	-21.1%	6,891	2.6%	1,379	-25.2%	1,379	-20.5%
MDF	MSF 3/4"	8,585	10.6%	8,585	368.7%	2910	13.4%	2,910	227.3%
Hardboard	MSF 1/8"	8,092	42.3%	8,092	-45.7%	741	25.2%	741	-39.8%
Other		NA	NA	NA	NA	44,684	-16.2%	44,684	29.6%
Subtotal						302,932	-5.2%	302,932	41.1%

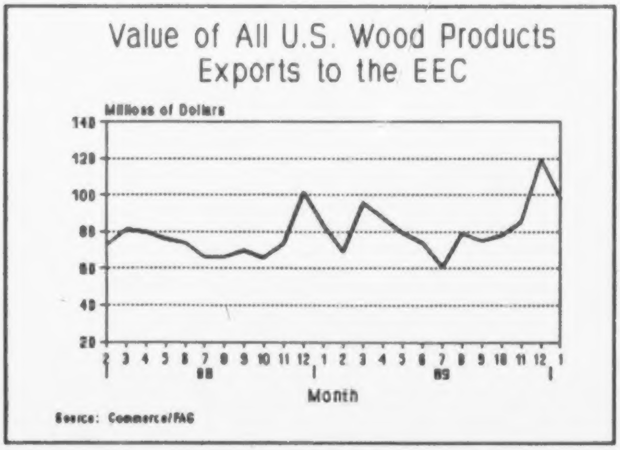
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table

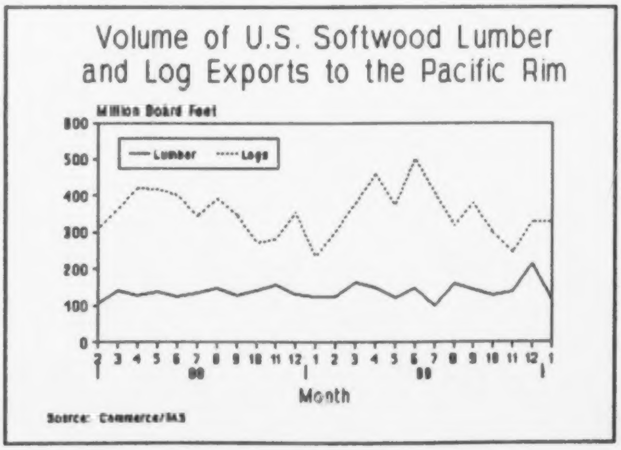
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.


Value of All U.S. Wood Products Exports to the EEC

Source: Commerce/FAS


Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim

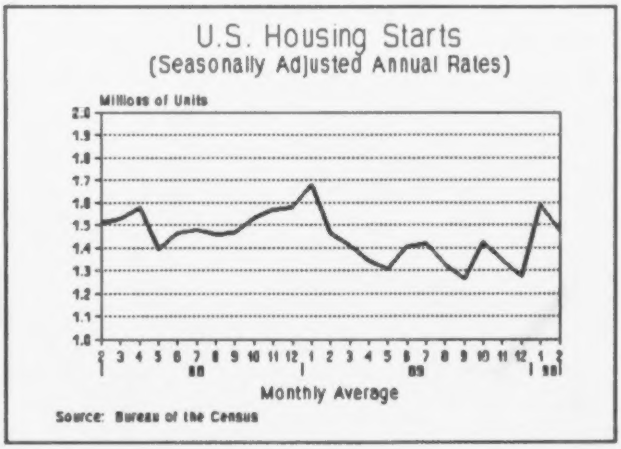
Source: Commerce/FAS

HOUSING STARTS

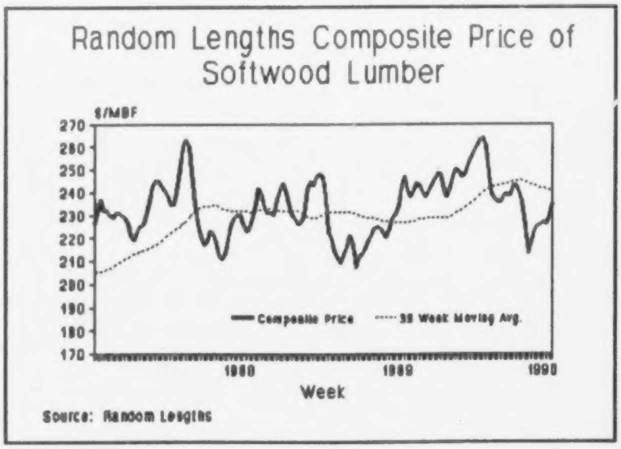
	Feb. '90	Jan. '90	Feb. '89	2 mo. '90	2 mo. '89
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	85.8	100.2	85.8	186.0	0.1%
New Private Starts:					
Seas. Adj. Annual Rate	1,477	1,588	1,454	NA	NA
Northeast	219	176	219	NA	NA
Midwest	271	176	267	NA	NA
South	604	526	571	NA	NA
West	383	504	397	NA	NA
Single-Family					
Proportion of Total	69.1%			72.5%	
	Jan. '90	Dec. '89	Jan. '89	1 mo. '90	1 mo. '89
Shipment of Mobile Homes	13,400	11,700	15,300	13,400	-12.4%

INDUSTRY EMPLOYMENT

		----% Change From---	
	Jan. '90	Dec. '89	Jan. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	109,823	0.3%	2.2%
All Manufacturing Industries	19,377	-0.6%	-1.4%
Lumber and Wood Products	771	0.7%	-1.7%
Furniture and Fixtures	521	-0.4%	-2.1%


U.S. Housing Starts (Seasonally Adjusted Annual Rates)

Source: Bureau of the Census


Random Lengths Composite Price of Softwood Lumber

Source: Random Lengths

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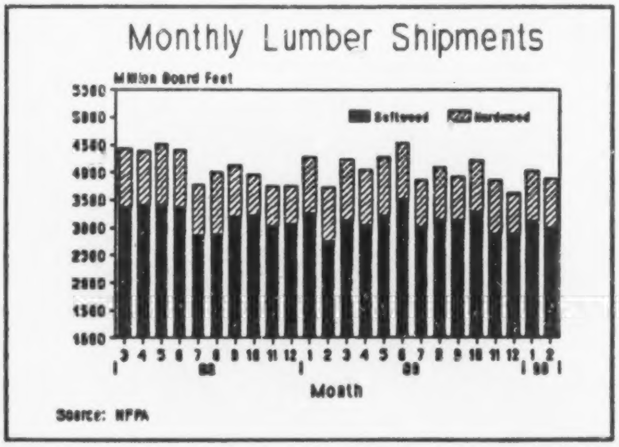
STATISTICAL ROUNDUP

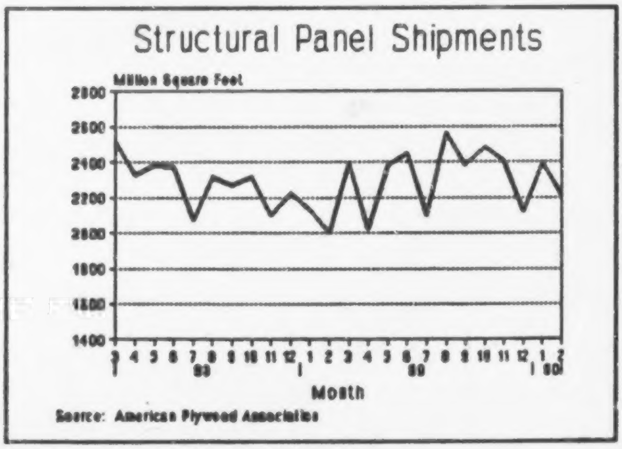
A publication of the National Forest Products Association *Vol. 3, No. 4* *April 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	FEBRUARY, 1990			FEBRUARY 28, 1990		JANUARY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,006	1,006	976	689	2,039	1,065	1,075	1,161
West Coast Region	779	796	766	530	849	850	793	852
Inland Region	893	899	881	610	1,443	982	935	1,057
California Redwood Region	173	152	133	123	379	188	162	145
Other Softwoods	143	143	138	256	312	154	148	161
TOTAL SOFTWOODS	2,994	2,996	2,894	2,208	5,022	3,239	3,113	3,376
% Change - Jan. 1990	-7.6%	-3.8%	-14.3%	-4.4%	0.0%			
% Change - Feb. 1989	11.6%	8.6%	14.9%	-5.2%	3.1%			
TOTAL HARDWOODS	868	874	842	NA	NA	921	922	703
% Change - Jan. 1990	-5.8%	-5.1%	19.9%	NA	NA			
% Change - Feb. 1989	-9.9%	-9.9%	-16.9%	NA	NA			
TOTAL LUMBER	3,862	3,870	3,736	NA	NA	4,160	4,035	4,079
% Change - Jan. 1990	-7.2%	-4.1%	-8.4%	NA	NA			
% Change - Feb. 1989	5.9%	3.7%	5.8%	NA	NA			
FLOORING	(Thousand Feet)					(Thousand Feet)		
Oak Flooring (Bd. Ft.)	NA	16,051	NA	14,889	8,286		15,888	
Maple Flooring (Sq. Ft.)	1,060	843	1,255	6,184	2,903	1,213	1,045	1,458
STRUCTURAL PANELS (Sq. Ft.)	2,226,381	2,212,311	2,241,351	1,122,550	482,000	2,467,806	2,398,222	2,474,345
% Change - Jan. 1990	-9.8%	-7.8%	-9.4%	9.1%	20.2%			
% Change - Feb. 1989	11.4%	10.7%	23.0%	1.6%	10.6%			


Monthly Lumber Shipments

Source: NFPA


Structural Panel Shipments

Source: American Plywood Association

Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

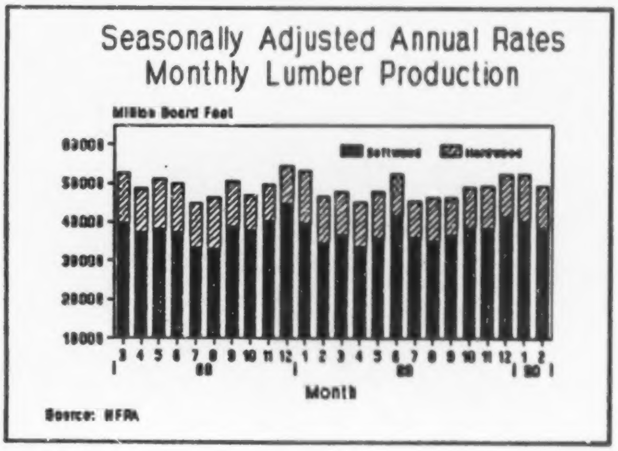
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	2 mo.'90	2 mo.'89	2 mo.'90	2 mo.'89	2 mo.'90	2 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	8,022	1.7%	7,905	-1.3%	7,815	-2.2%
TOTAL SOFTWOOD	6,233	5.8%	6,109	1.5%	6,270	6.0%
TOTAL HARDWOOD	1,789	-10.6%	1,796	-9.8%	1,545	-25.5%
			(Million Square Feet)			
STRUCTURAL PANELS	4,694	12.3%	4,611	11.6%	4,716	18.3%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Feb. '90	Jan. '90	Feb. '89	Feb. '90	Jan. '90	Feb. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,983	-2.3%	5.7%	13,587	-3.3%	8.9%
West Coast	9,345	-8.0%	25.4%	10,490	3.6%	16.4%
Inland	12,281	-3.4%	9.6%	13,137	5.2%	6.0%
Calif. Redwood	2,117	-1.9%	3.6%	2,042	-0.8%	-12.1%
Other Softwoods	1,873	-2.2%	11.7%	1,985	2.7%	9.2%
TOTAL SOFTWOODS	38,599	-4.1%	11.4%	41,241	1.5%	8.4%
TOTAL HARDWOODS	10,691	-10.5%	-9.9%	10,576	-9.1%	-9.9%
TOTAL LUMBER	49,290	-5.5%	5.9%	51,817	-0.9%	4.1%

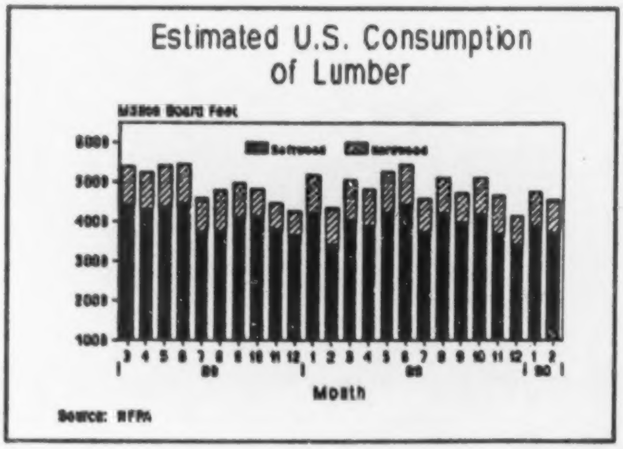
DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Feb. '90	Jan. '90	Feb. '89	2 mo.'90	2 mo.'89
		(Million Board Feet)			
Total Consumption	4,564	-3.9%	5.0%	9,316	-2.1%
Softwood Consumption	3,735	-3.8%	8.8%	7,615	-0.2%
Hardwood Consumption	830	-4.7%	-9.5%	1,700	-9.9%



Seasonally Adjusted Annual Rates
Monthly Lumber Production

Source: NFPA



Estimated U.S. Consumption
of Lumber

Source: NFPA

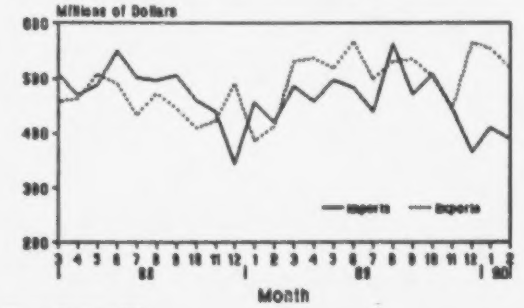
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Feb. '90	2 mo. 1990	% Change From Jan. '90	% Change From 2 mo. 1989	Feb. '90	2 mo. 1990	% Change From Jan. '90	% Change From 2 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	250.5	506.7	-2.2%	-4.2%	111,973	233,947	-8.2%	26.2%
To Canada	MMBF	42.0	94.4	-19.7%	18.2%	16,876	37,772	-19.2%	57.1%
SOFTWOOD LOGS	MMBF	278.0	639.3	-23.0%	7.0%	144,569	330,126	-22.1%	25.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	226.6	373.4	54.4%	59.8%	46,124	75,219	58.5%	96.0%
HARDWOOD LUMBER	MMBF	67.2	142.3	-10.4%	-9.5%	65,646	139,427	-11.0%	45.4%
HARDWOOD LOGS	MMBF	20.5	38.1	16.9%	-32.5%	24,905	47,770	8.9%	-1.7%
HARDWOOD VENEER	MMSFsurf	117.0	254.1	-14.6%	NA	13,949	29,843	-12.2%	43.6%
HARDBOARD	MMSF 1/8"	49.8	101.2	-3.2%	33.5%	4,093	8,405	-5.1%	15.0%
PARTICLEBOARD	MMSF 3/4"	16.9	32.4	8.3%	49.3%	5,355	10,457	5.0%	29.7%
MDF	MMSF 3/4"	12.5	22.6	23.5%	159.8%	4,725	8,425	27.7%	132.8%
ALL OTHER						96,250	186,945	6.1%	47.5%
TOTAL U.S. EXPORTS						518,306	1,071,743	-6.3%	33.9%
IMPORTS									
SOFTWOOD LUMBER	MMBF	989.0	2,013.1	-3.4%	-5.9%	208,322	424,198	-3.5%	-15.0%
From Canada	MMBF	987.4	2,006.1	-3.1%	-5.5%	206,245	419,831	-3.4%	-15.1%
SOFTWOOD LOGS	MMBF	0.9	2.0	-24.1%	-71.7%	386	833	-13.8%	-65.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.7	6.9	12.3%	38.6%	1,318	2,611	1.9%	16.9%
HARDWOOD LUMBER	MMBF	22.8	46.8	-4.8%	-11.1%	14,156	31,186	-16.9%	-8.1%
HARDWOOD LOGS	MMBF	0.9	2.0	-24.8%	-47.0%	890	2,088	-25.7%	-29.7%
HARDWOOD VENEER	MMSFsurf	146.6	274.8	14.2%	NA	14,408	27,147	13.1%	-4.6%
HARDWOOD PLYWOOD	MMSFsurf	187.8	385.0	-4.7%	-25.2%	37,834	80,696	-11.7%	17.8%
HARDBOARD	MMSF 1/8"	68.1	106.7	76.3%	-20.8%	4,028	6,708	50.4%	-11.5%
PARTICLEBOARD	MMSF 3/4"	36.6	66.8	21.4%	-15.8%	7,596	15,938	-8.9%	-17.7%
MDF	MMSF 3/4"	3.2	5.0	86.1%	-52.4%	1,097	1,551	141.6%	-60.1%
OSB/WAFERBOARD	MMSF 3/8"	78.6	160.8	-4.3%	NA	6,415	15,147	-26.5%	NA
ALL OTHER						92,870	191,034	-5.4%	-8.8%
TOTAL U.S. IMPORTS						389,481	799,460	-5.0%	-9.0%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - January 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

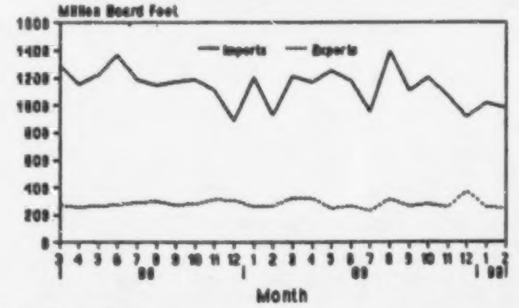
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Imports and Exports



Source: Commerce/FAS

Volume of U.S. Softwood Lumber Imports and Exports



Source: Commerce/FAS

U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Feb. '90	% Change From Jan. '90	YTD '90	% Change From YTD '89	Feb. '90	% Change From Jan. '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	32,278	3.2%	63,554	2.6%	23,717	-2.9%	48,134	66.8%
Softwood Logs	MBF	530	-71.2%	2,371	-4.5%	239	-68.8%	1,005	4.5%
Softwood Plywood	MSF 3/8"	182,662	65.0%	293,354	45.9%	37,192	78.7%	57,999	80.7%
Hardwood Lumber	MBF	19,142	-17.9%	42,445	-21.3%	21,958	-16.5%	48,241	26.3%
Hardwood Logs	MBF	6,612	21.0%	12,075	-52.2%	9,231	12.4%	17,442	-24.8%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	8,980	-6.6%	18,598	67.8%
Particleboard	MSF 3/4"	1,072	35.5%	1,864	493.3%	340	10.7%	647	317.4%
MDF	MSF 3/4"	2,303	1088.3%	2,497	72.5%	1008	983.9%	1,101	75.3%
Hardboard	MSF 1/8"	9,640	642.7%	10,938	-35.8%	902	664.4%	1,020	-30.2%
Other		NA	NA	NA	NA	8,270	8.8%	15,871	-1.2%
Subtotal						111,837	13.9%	210,058	37.5%
PACIFIC RIM									
Softwood Lumber	MBF	120,422	5.8%	234,272	-5.9%	49,770	-2.2%	100,669	18.4%
Softwood Logs	MBF	252,563	-23.2%	581,303	8.8%	134,224	-22.3%	306,925	26.8%
Softwood Plywood	MSF 3/8"	NA	NA	NA	NA	209	106.9%	310	-42.7%
Hardwood Lumber	MBF	15,463	-18.1%	34,350	-34.2%	15,729	-15.0%	34,241	16.5%
Hardwood Logs	MBF	6,020	0.7%	11,996	-42.4%	7,273	-9.3%	15,296	-18.1%
Hardwood Veneer	MSFsurf	17,574	-24.5%	40,860	NA	2,182	-26.9%	5,166	-9.7%
Particleboard	MSF 3/4"	8,971	30.2%	15,862	31.5%	2,050	48.7%	3,429	13.7%
MDF	MSF 3/4"	8,004	-6.8%	16,589	178.3%	2580	-11.3%	5,490	126.8%
Hardboard	MSF 1/8"	8,724	7.8%	16,816	-44.6%	632	-14.7%	1,373	-48.2%
Other		NA	NA	NA	NA	47,238	5.7%	91,922	43.9%
Subtotal						261,887	-13.5%	564,819	24.6%

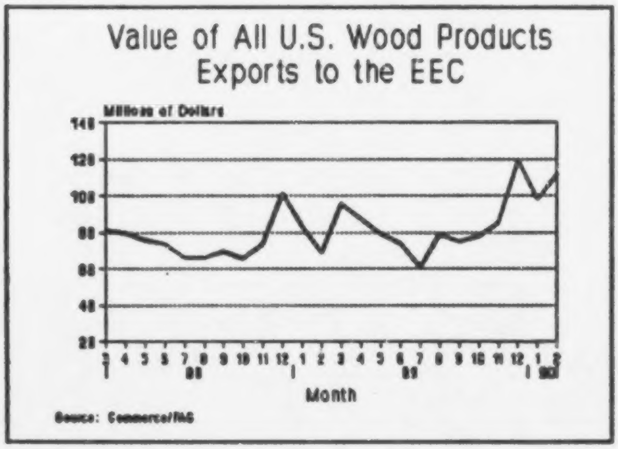
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

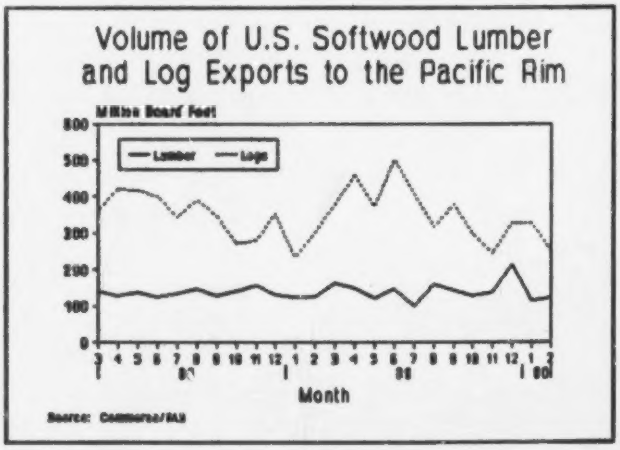
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.



Value of All U.S. Wood Products Exports to the EEC

Source: Commerce/FAS



Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim

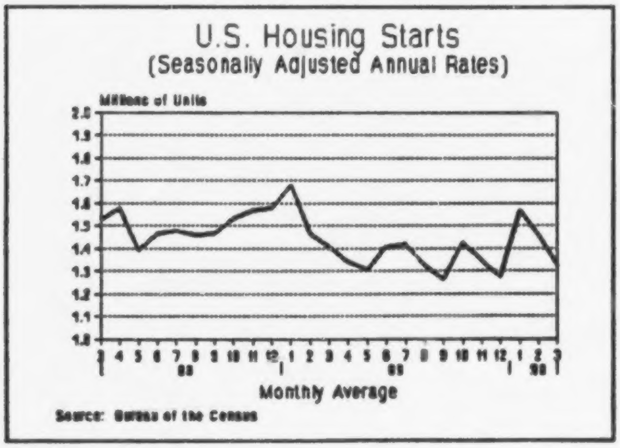
Source: Commerce/FAS

HOUSING STARTS

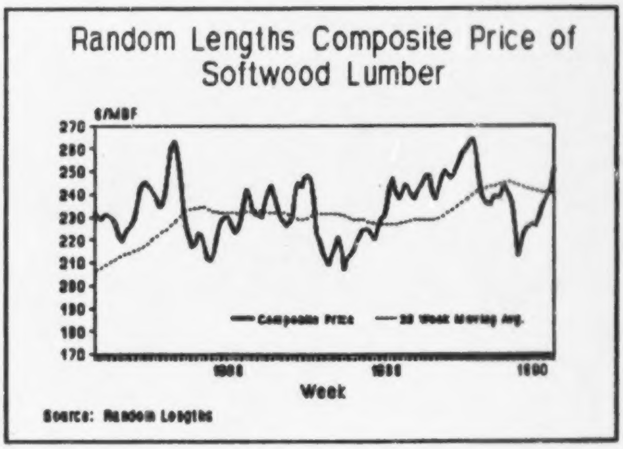
	Mar. '90	Feb. '90	Mar. '89	3 mo.'90	3 mo.'89
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	108.5	84.6	117.8	292.3	-3.8%
New Private Starts:					
Seas. Adj. Annual Rate	1,321	1,457	1,405	NA	NA
Northeast	138	222	163	NA	NA
Midwest	283	222	301	NA	NA
South	524	592	547	NA	NA
West	376	378	394	NA	NA
Single-Family					
Proportion of Total	70.9%			74.4%	
	Feb. '90	Jan. '90	Feb. '89	2 mo.'90	2 mo.'89
Shipment of Mobile Homes	13,700	13,400	14,600	27,100	-9.4%

INDUSTRY EMPLOYMENT

	Feb. '90	----% Change From--- Jan. '90	 Feb. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,287	0.3%	2.4%
All Manufacturing Industries	19,541	1.0%	-0.5%
Lumber and Wood Products	765	-0.6%	-1.7%
Furniture and Fixtures	522	0.0%	-2.2%


U.S. Housing Starts
(Seasonally Adjusted Annual Rates)

Source: Bureau of the Census


Random Lengths Composite Price of Softwood Lumber

Source: Random Lengths

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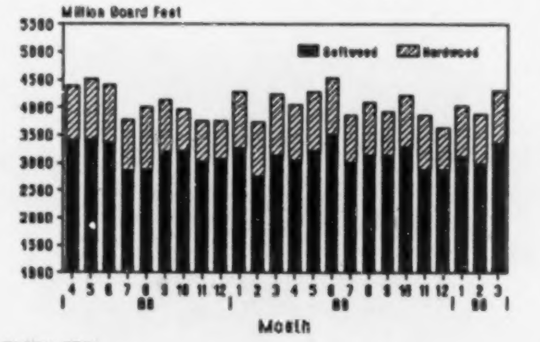
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 3, No. 5* *May 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

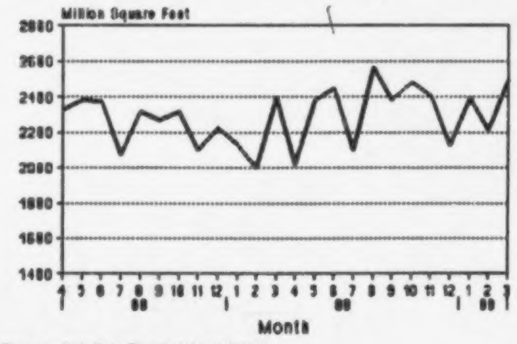
	MARCH, 1990			MARCH 31, 1990		FEBRUARY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
		(Million Board Feet)					(Million Board Feet)	
SOFTWOOD LUMBER								
Southern Pine Region	1,063	1,052	1,138	784	2,050	1,006	1,006	985
West Coast Region	912	916	945	559	845	779	796	766
Inland Region	1,028	1,042	1,084	652	1,429	893	899	881
California Redwood Region	181	176	184	131	384	173	152	133
Other Softwoods	159	159	168	265	312	143	143	138
TOTAL SOFTWOODS	3,343	3,345	3,519	2,391	5,020	2,994	2,996	2,903
% Change - Feb. 1990	11.7%	11.6%	21.2%	7.8%	0.0%			
% Change - Mar. 1989	5.4%	6.2%	9.0%	-0.7%	2.6%			
TOTAL HARDWOODS	939	954	847	NA	NA	868	874	842
% Change - Feb. 1990	8.2%	9.2%	0.6%	NA	NA			
% Change - Mar. 1989	1.1%	-11.6%	-23.1%	NA	NA			
TOTAL LUMBER	4,282	4,299	4,366	NA	NA	3,862	3,870	3,745
% Change - Feb. 1990	10.9%	11.1%	16.6%	NA	NA			
% Change - Mar. 1989	4.4%	1.7%	0.8%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	19,933	NA	15,881	6,632		16,051	
Maple Flooring (Sq. Ft.)	1,269	1,217	1,616	6,512	2,917	1,060	843	1,255
STRUCTURAL PANELS (Sq. Ft.)	2,477,365	2,491,531	2,527,460	1,202,442	513,000	2,226,381	2,212,311	2,241,351
% Change - Feb. 1990	11.3%	12.6%	12.8%	7.1%	6.4%			
% Change - Mar. 1989	6.0%	4.0%	0.9%	6.0%	26.7%			

Monthly Lumber Shipments



Source: NFPA

Structural Panel Shipments



Source: American Plywood Association

Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

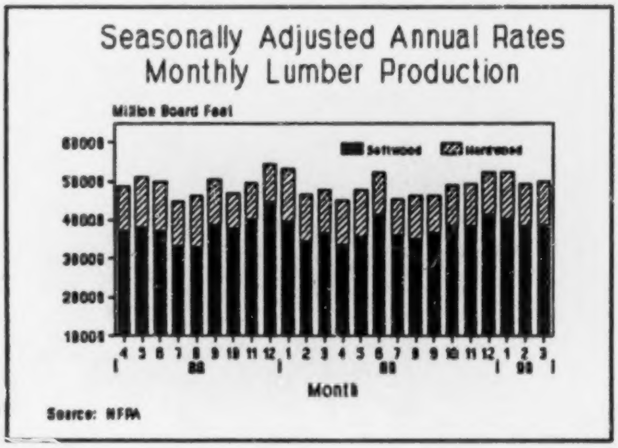
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	3 mo.'90	3 mo.'89	3 mo.'90	3 mo.'89	3 mo.'90	3 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	12,304	2.6%	12,204	-0.3%	12,190	-1.1%
TOTAL SOFTWOOD	9,576	5.7%	9,454	3.1%	9,798	7.1%
TOTAL HARDWOOD	2,728	-6.9%	2,750	-10.4%	2,392	-24.7%
			(Million Square Feet)			
STRUCTURAL PANELS	7,172	10.0%	7,102	8.8%	7,243	11.6%

SEASONALLY ADJUSTED ANNUAL RATES

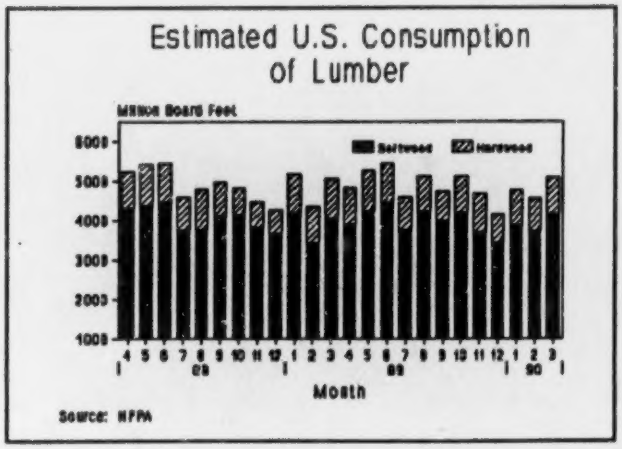
	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Mar. '90	Feb. '90	Mar. '89	Mar. '90	Feb. '90	Mar. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,572	-3.2%	1.2%	12,328	-9.3%	5.4%
West Coast	10,065	7.7%	14.4%	10,624	1.3%	9.7%
Inland	12,036	-2.0%	3.5%	13,141	0.0%	6.7%
Calif. Redwood	2,152	1.7%	0.0%	2,227	9.1%	-7.4%
Other Softwoods	1,888	0.8%	5.3%	1,937	-2.4%	6.0%
TOTAL SOFTWOODS	38,714	0.3%	5.2%	40,258	-2.4%	6.1%
TOTAL HARDWOODS	11,113	4.0%	1.1%	11,031	4.3%	-11.6%
TOTAL LUMBER	49,827	1.1%	4.3%	51,289	-1.0%	1.7%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Mar. '90	Feb. '90	Mar. '89	3 mo.'90	3 mo.'89
		(Million Board Feet)			
Total Consumption	5,077	11.2%	0.5%	14,393	-1.2%
Softwood Consumption	4,183	12.0%	3.5%	11,798	1.1%
Hardwood Consumption	895	7.8%	-11.6%	2,595	-10.5%


Seasonally Adjusted Annual Rates
Monthly Lumber Production

Source: NFPA


Estimated U.S. Consumption
of Lumber

Source: NFPA

INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Mar. '90	3 mo. 1990	% Change From Feb. '90	% Change From 3 mo. 1989	Mar. '90	3 mo. 1990	% Change From Feb. '90	% Change From 3 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	287.7	794.4	14.9%	-6.7%	131,732	365,679	17.6%	20.8%
To Canada	MMBF	47.4	141.7	12.8%	7.2%	18,974	56,746	12.4%	42.6%
SOFTWOOD LOGS	MMBF	360.8	1,000.1	29.8%	0.1%	193,211	523,336	33.6%	14.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	136.0	509.4	-40.0%	38.4%	26,446	101,665	-42.7%	63.6%
HARDWOOD LUMBER	MMBF	84.9	227.1	26.2%	-11.7%	80,155	219,582	22.1%	41.1%
HARDWOOD LOGS	MMBF	27.5	65.6	34.1%	-25.8%	34,103	81,873	36.9%	9.3%
HARDWOOD VENEER	MMSFsurf	169.9	424.1	45.2%	NA	19,631	49,474	40.7%	36.3%
HARDBOARD	MMSF 1/8"	58.0	159.3	16.5%	33.5%	4,351	12,756	6.3%	13.1%
PARTICLEBOARD	MMSF 3/4"	21.9	54.3	29.7%	51.3%	6,750	17,208	26.1%	28.0%
MDF	MMSF 3/4"	11.0	33.7	-11.9%	-28.0%	4,211	12,636	-10.9%	76.2%
ALL OTHER						103,667	290,612	7.7%	40.0%
TOTAL U.S. EXPORTS						606,996	1,678,739	17.1%	26.1%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,125.3	3,138.4	13.8%	-6.4%	246,767	670,965	18.5%	-12.2%
From Canada	MMBF	1,119.1	3,125.2	13.3%	-6.1%	243,828	663,659	18.2%	-12.2%
SOFTWOOD LOGS	MMBF	1.6	3.6	81.2%	-60.3%	441	1,274	14.2%	-63.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	2.8	9.7	-23.2%	11.1%	1,117	3,728	-15.3%	7.4%
HARDWOOD LUMBER	MMBF	25.3	72.0	10.9%	-15.9%	14,824	46,010	4.7%	-18.3%
HARDWOOD LOGS	MMBF	1.1	3.1	26.7%	-41.9%	732	2,820	-17.8%	-35.7%
HARDWOOD VENEER	MMSFsurf	150.6	425.5	2.8%	NA	15,378	42,525	6.7%	-1.3%
HARDWOOD PLYWOOD	MMSFsurf	210.9	595.9	12.3%	-21.8%	43,033	123,729	13.7%	7.5%
HARDBOARD	MMSF 1/8"	51.0	157.7	-25.1%	-25.0%	4,026	10,733	0.0%	-13.9%
PARTICLEBOARD	MMSF 3/4"	23.8	90.6	-35.0%	-16.9%	6,587	22,525	-13.3%	-18.1%
MDF	MMSF 3/4"	11.5	16.5	255.6%	15.1%	358	1,455	-44.3%	-68.7%
OSB/WAFERBOARD	MMSF 3/8"	102.1	263.0	29.9%	NA	9,691	24,838	51.1%	NA
ALL OTHER						124,278	315,766	33.2%	-4.3%
TOTAL U.S. IMPORTS						467,454	1,266,913	20.0%	-7.2%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
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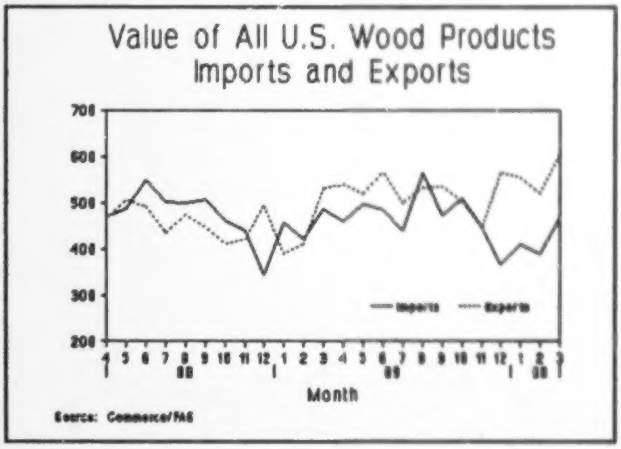
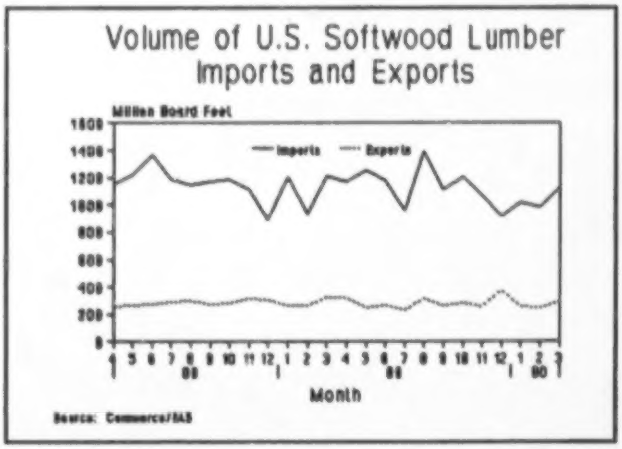
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Mar. '90	% Change From Feb. '90	YTD '90	% Change From YTD '89	Mar. '90	% Change From Feb. '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	47,480	47.1%	111,034	-3.0%	28,075	18.4%	76,209	40.6%
Softwood Logs	MBF	763	43.9%	3,134	-9.8%	346	44.8%	1,350	1.0%
Softwood Plywood	MSF 3/8"	72,789	-60.2%	366,143	19.6%	13,411	-63.9%	71,410	42.3%
Hardwood Lumber	MBF	25,811	34.8%	68,255	-19.7%	28,023	27.6%	76,264	28.0%
Hardwood Logs	MBF	7,744	17.1%	19,819	-47.7%	11,173	21.0%	28,615	-16.8%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	11,106	23.7%	29,704	39.7%
Particleboard	MSF 3/4"	128	-88.0%	1,992	444.1%	126	-62.9%	774	285.1%
MDF	MSF 3/4"	1,291	-43.9%	3,788	23.9%	581	-42.4%	1,682	36.9%
Hardboard	MSF 1/8"	2,072	-78.5%	13,010	-46.2%	212	-76.5%	1,233	-37.2%
Other		NA	NA	NA	NA	9,104	10.1%	24,975	3.2%
Subtotal						102,157	-8.7%	312,214	25.6%
PACIFIC RIM									
Softwood Lumber	MBF	138,905	15.3%	373,176	-9.6%	63,247	27.1%	163,915	13.5%
Softwood Logs	MBF	336,822	33.4%	918,125	0.6%	183,529	36.7%	490,454	14.5%
Softwood Plywood	MSF 3/8"	934	NA	NA	NA	265	26.8%	575	-26.0%
Hardwood Lumber	MBF	21,973	42.1%	56,323	-31.8%	21,051	33.8%	55,293	16.7%
Hardwood Logs	MBF	10,620	76.4%	22,616	-34.6%	12,921	77.7%	28,217	-6.7%
Hardwood Veneer	MSFsurf	33,166	88.7%	74,026	NA	4,035	84.9%	9,202	9.9%
Particleboard	MSF 3/4"	12,620	40.7%	28,482	51.1%	2,826	37.9%	6,255	26.4%
MDF	MSF 3/4"	7,982	-0.3%	24,571	-40.8%	2788	8.1%	8,278	67.0%
Hardboard	MSF 1/8"	18,647	113.8%	35,463	-19.0%	1073	69.8%	2,446	-33.9%
Other		NA	NA	NA	NA	49,512	4.8%	141,434	33.9%
Subtotal						341,247	30.3%	906,066	16.3%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

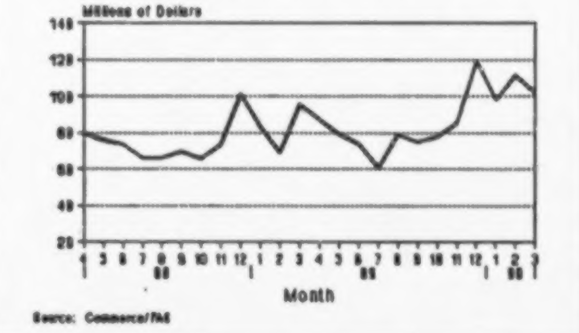
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

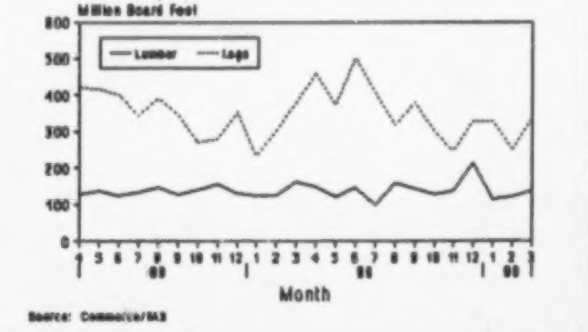
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



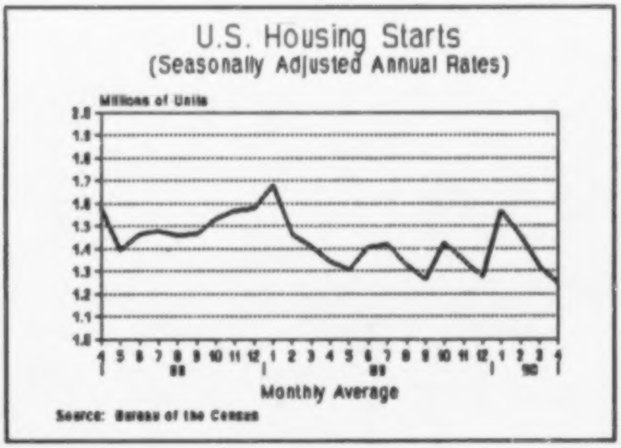
Source: Commerce/FAS

HOUSING STARTS

	Apr. '90	Mar. '90	Apr. '89	4 mo.'90	4 mo.'89
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	120.9	108.9	129.4	415.9	-4.0%
New Private Starts:					
Seas. Adj. Annual Rate	1,245	1,321	1,341	NA	NA
Northeast	127	138	205	NA	NA
Midwest	298	138	272	NA	NA
South	480	526	529	NA	NA
West	340	370	335	NA	NA
Single-Family					
Proportion of Total	77.6%			74.6%	
	Mar. '90	Feb. '90	Mar. '89	3 mo.'90	3 mo.'89
Shipment of Mobile Homes	16,200	13,700	18,200	43,300	-10.0%

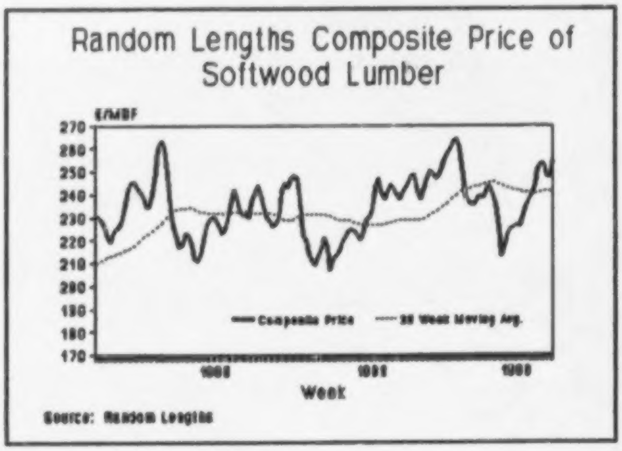
INDUSTRY EMPLOYMENT

	Mar. '90	----% Change From--- Feb. '90	Mar. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,427	0.1%	2.4%
All Manufacturing Industries	19,423	-0.1%	-1.3%
Lumber and Wood Products	766	0.1%	-1.4%
Furniture and Fixtures	523	0.2%	-2.2%



U.S. Housing Starts
(Seasonally Adjusted Annual Rates)

Source: Bureau of the Census



Random Lengths Composite Price of Softwood Lumber

Source: Random Lengths

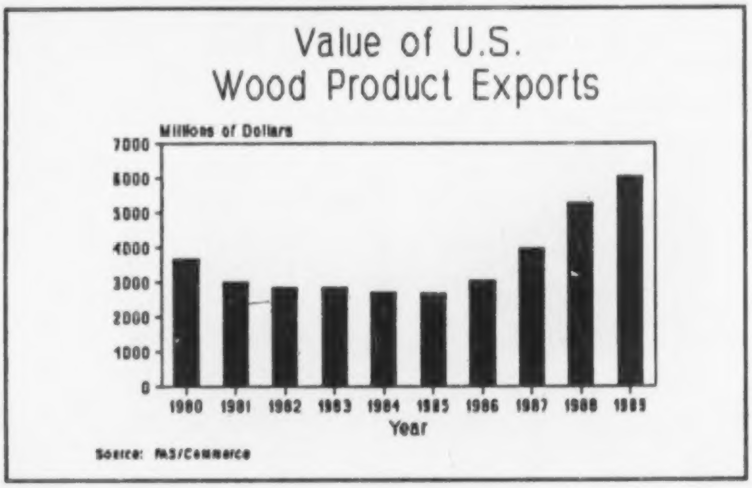
STATISTICAL ROUNDUP

QUARTERLY STATISTICAL SUPPLEMENT

A publication of the National Forest Products Association

May 1990

GRAPHICAL ABSTRACT


Value of U.S. Wood Product Exports

Source: FAS/Commerce

Date is 1st QTR 1990

The U.S. was a net exporter of wood products last year. Exports were at an all-time high of just over $6 billion.

ESTIMATED REGIONAL SOURCES OF DOMESTIC LUMBER CONSUMPTION

(MILLION BOARD FEET)

	SOUTHERN PINE	WEST COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	SOFTWOOD IMPORTS	TOTAL SOFTWOOD	U.S. HARDWOOD	HARDWOOD IMPORTS	TOTAL HARDWOOD	TOTAL US LUMBER
1980	7,756	5,898	7,463	1,547	1,608	9,540	33,812	10,431	293	10,724	44,536
1981	8,177	5,396	6,884	1,443	944	9,205	32,049	10,215	291	10,506	42,555
1982	8,232	5,033	6,592	1,294	898	9,119	31,168	7,861	211	8,072	39,240
1983	10,006	6,876	8,037	1,534	1,181	11,977	39,611	8,803	261	9,063	48,674
1984	10,401	7,551	8,764	1,632	1,214	13,270	42,832	9,501	328	9,829	52,661
1985	10,480	7,250	8,977	1,662	1,263	14,608	44,240	8,864	364	9,228	53,468
1986	11,383	8,377	10,273	1,942	1,344	14,238	47,492	9,609	347	9,956	57,448
1987	12,240	9,117	11,008	2,112	1,400	14,680	50,558	10,685	511	11,196	61,754
1988*											
1ST QTR	2,933	2,028	2,930	534	297	3,354	12,077	2,733	107	2,840	14,917
2ND QTR	3,280	2,195	3,047	584	324	3,749	13,180	2,784	92	2,875	16,055
3RD QTR	2,982	1,879	2,467	533	252	3,512	11,625	2,612	100	2,711	14,336
4TH QTR	2,912	1,995	2,735	544	255	3,191	11,632	1,803	92	1,894	13,527
TOTAL	12,108	8,096	11,180	2,195	1,128	13,806	48,513	9,931	390	10,321	58,834
1989*											
1ST QTR	2,924	1,925	2,696	531	241	3,354	11,672	2,813	86	2,898	14,570
2ND QTR	3,382	1,984	2,764	566	291	3,616	12,603	2,809	109	2,919	15,522
3RD QTR	2,974	1,957	2,820	514	234	3,475	11,974	2,389	77	2,466	14,440
4TH QTR	2,844	1,809	2,697	522	262	3,193	11,327	2,483	103	2,586	13,913
TOTAL	12,125	7,675	10,977	2,133	1,029	13,638	47,576	10,494	375	10,869	58,445
1990*											
1ST QTR	3,036	2,044	2,821	488	271	3,138	11,798	2,523	72	2,595	14,393
2ND QTR											
3RD QTR											
4TH QTR											
TOTAL	3,036	2,044	2,821	488	271	3,138	11,798	2,523	72	2,595	14,393

SOURCE: National Forest Products Association * Subject to revision.

NOTE: Softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports to the United States (source: Statistics Canada and COFI).

Note: Some of the data found in this publication are available from the federal government.

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ESTIMATED REGIONAL LUMBER PRODUCTION, SHIPMENTS & NEW ORDERS

(MILLION BOARD FEET)

	SOUTHERN PINE	WESTERN COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD*	TOTAL LUMBER
PRODUCTION								
1980	8,217	6,815	7,613	1,589	2,012	26,246	8,860	35,106
1981	8,415	6,270	7,147	1,452	1,392	24,676	7,147	31,823
1982	8,754	5,743	6,681	1,300	1,309	23,787	7,668	31,455
1983	10,181	7,934	8,488	1,580	1,543	29,726	8,556	38,282
1984	10,674	8,329	8,992	1,664	1,515	31,174	9,865	41,039
1985	10,730	8,062	9,276	1,730	1,523	31,321	8,866	40,187
1986	11,678	9,412	10,482	2,021	1,680	35,273	10,024	45,297
1987	12,473	10,354	11,407	2,181	1,820	38,235	11,160	49,395
1988*								
1ST QUARTER	3,079	2,552	3,030	552	461	9,674	2,967	12,641
2ND QUARTER	3,355	2,548	2,934	591	471	9,899	3,146	13,045
3RD QUARTER	3,135	2,414	2,552	531	431	9,063	3,119	12,182
4TH QUARTER	3,107	2,515	2,879	540	453	9,494	2,215	11,709
TOTAL YEAR	12,676	10,029	11,395	2,214	1,816	38,130	11,446	49,576
1989*								
1ST QUARTER	3,096	2,252	2,734	547	432	9,061	2,930	11,991
2ND QUARTER	3,350	2,500	2,822	549	462	9,683	2,902	12,585
3RD QUARTER	3,104	2,399	2,866	508	444	9,321	2,566	11,887
4TH QUARTER	2,994	2,469	2,807	478	436	9,186	2,590	11,776
TOTAL YEAR	12,544	9,620	11,229	2,082	1,776	37,251	10,988	48,239
1990*								
1ST QUARTER	3,134	2,541	2,903	542	436	9,576	2,728	12,304
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	3,134	2,541	2,903	542	456	9,576	2,728	12,304
SHIPMENTS								
1980	8,018	6,821	7,807	1,590	2,012	26,248	8,278	34,527
1981	8,388	6,270	7,183	1,501	1,395	24,737	6,970	31,707
1982	8,464	5,793	6,775	1,349	1,303	23,684	7,951	31,635
1983	10,214	7,802	8,264	1,582	1,528	29,390	8,867	38,257
1984	10,574	8,409	9,014	1,673	1,516	31,186	9,507	40,693
1985	10,644	8,077	9,221	1,695	1,513	31,150	8,634	39,784
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,107	45,239
1987	12,487	10,445	11,354	2,189	1,826	38,301	11,460	49,761
1988*								
1ST QUARTER	3,018	2,421	2,987	537	448	9,411	3,015	12,426
2ND QUARTER	3,383	2,670	3,100	587	487	10,227	3,095	13,322
3RD QUARTER	3,102	2,368	2,549	536	428	8,983	2,936	11,919
4TH QUARTER	3,097	2,484	2,777	547	445	9,350	2,117	11,467
TOTAL YEAR	12,600	9,943	11,413	2,207	1,808	37,971	11,163	49,134
1989*								
1ST QUARTER	3,049	2,387	2,762	535	436	9,169	3,070	12,239
2ND QUARTER	3,487	2,485	2,819	568	468	9,827	3,040	12,867
3RD QUARTER	3,071	2,415	2,858	517	444	9,305	2,572	11,877
4TH QUARTER	2,960	2,400	2,735	525	431	9,051	2,665	11,716
TOTAL YEAR	12,567	9,687	11,176	2,145	1,779	37,352	11,347	48,699
1990*								
1ST QUARTER	3,133	2,505	2,876	490	450	9,454	2,750	12,204
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	3,133	2,505	2,876	490	450	9,454	2,750	12,204
NEW ORDERS								
1980	7,964	6,791	7,730	1,563	1,996	26,044	8,114	34,159
1981	8,433	6,200	7,076	1,501	1,387	24,597	7,037	31,635
1982	8,510	5,976	6,880	1,388	1,325	24,079	7,980	32,059
1983	10,417	7,864	8,350	1,573	1,544	29,748	8,973	38,721
1984	10,342	8,296	9,011	1,640	1,496	30,785	9,433	40,218
1985	10,763	8,044	9,247	1,682	1,520	31,256	8,640	39,896
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,289	45,421
1987	12,614	10,325	11,427	2,182	1,827	38,375	12,606	50,981
1988*								
1ST QUARTER	2,969	2,563	3,087	560	458	9,637	2,912	12,549
2ND QUARTER	3,393	2,608	3,040	557	481	10,079	2,928	13,007
3RD QUARTER	3,021	2,362	2,490	525	420	8,818	2,785	11,603
4TH QUARTER	3,214	2,498	2,809	601	456	9,578	2,161	11,739
TOTAL YEAR	12,597	10,031	11,426	2,243	1,815	38,112	10,786	48,898
1989*								
1ST QUARTER	2,967	2,410	2,816	536	436	9,165	3,176	12,321
2ND QUARTER	3,530	2,409	2,809	544	465	9,757	3,055	12,812
3RD QUARTER	3,146	2,415	2,810	483	443	9,297	2,424	11,721
4TH QUARTER	2,743	2,318	2,708	582	418	8,769	2,402	11,171
TOTAL YEAR	12,366	9,352	11,143	2,145	1,762	36,968	11,057	48,025
1990*								
1ST QUARTER	3,284	2,563	3,022	462	437	9,798	2,392	12,190
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	3,284	2,563	3,022	462	467	9,798	2,392	12,190

SOURCE: National Forest Products Association

* Subject to revision.

ESTIMATED GROSS LUMBER MILL STOCKS & UNFILLED ORDERS BY REGION

(MILLION BOARD FEET)

	SOUTHERN PINE	DOUGLAS FIR	WESTERN PINE	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD	TOTAL LUMBER
GROSS MILL STOCKS								
DECEMBER 31ST								
1980	1,424	912	1,185	434	273	4,228	1,572	5,800
1981	1,451	912	1,149	385	270	4,167	1,727	5,894
1982	1,741	862	1,055	336	276	4,270	1,539	5,809
1983	1,708	994	1,279	334	291	4,606	1,334	5,940
1984	1,808	914	1,257	325	290	4,594	1,561	6,155
1985	1,894	899	1,312	360	300	4,765	1,719	6,484
1986	2,010	881	1,312	396	306	4,905	1,636	6,541
1987	1,996	790	1,365	388	301	4,840	NA	NA
1988*								
1ST QUARTER	2,057	921	1,408	403	314	5,103	NA	NA
2ND QUARTER	2,029	799	1,242	407	298	4,775	NA	NA
3RD QUARTER	2,062	845	1,265	402	301	4,855	NA	NA
4TH QUARTER	2,072	876	1,347	395	309	4,999	NA	NA
1989*								
1ST QUARTER	2,119	741	1,319	407	305	4,891	NA	NA
2ND QUARTER	1,982	756	1,322	388	299	4,747	NA	NA
3RD QUARTER	2,015	740	1,330	379	299	4,763	NA	NA
4TH QUARTER	2,049	809	1,402	332	306	4,898	NA	NA
1990*								
1ST QUARTER	2,050	845	1,429	384	312	5,020	NA	NA
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
ESTIMATED UNFILLED ORDERS								
DECEMBER 31ST								
1980	499	499	326	111	230	1,665	287	1,952
1981	544	429	219	111	222	1,525	346	1,871
1982	590	612	324	150	244	1,920	365	2,285
1983	793	674	410	141	260	2,278	435	2,713
1984	561	561	407	108	240	1,877	388	2,449
1985	680	528	433	95	247	1,983	392	2,375
1986	710	668	451	130	257	2,216	501	2,717
1987	837	548	524	123	258	2,290	NA	NA
1988*								
1ST QUARTER	788	690	624	146	268	2,516	NA	NA
2ND QUARTER	798	628	564	116	262	2,368	NA	NA
3RD QUARTER	717	622	505	105	254	2,203	NA	NA
4TH QUARTER	834	636	537	159	265	2,431	NA	NA
1989*								
1ST QUARTER	732	659	591	160	265	2,407	NA	NA
2ND QUARTER	775	583	581	136	262	2,337	NA	NA
3RD QUARTER	850	583	533	102	261	2,329	NA	NA
4TH QUARTER	633	501	506	159	248	2,047	NA	NA
1990*								
1ST QUARTER	784	559	652	131	265	2,391	NA	NA
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
UNFILLED ORDERS IN RELATION TO GROSS MILL STOCKS (Unfilled Orders As Percentage of Mill Stocks)								
1980	35%	55%	28%	26%	84%	39%	18%	34%
1981	37%	47%	19%	29%	82%	37%	20%	32%
1982	34%	71%	31%	45%	88%	45%	24%	39%
1983	46%	68%	32%	42%	89%	49%	33%	46%
1984	31%	61%	32%	33%	83%	41%	25%	40%
1985	36%	59%	33%	26%	82%	42%	23%	37%
1986	35%	76%	34%	33%	84%	45%	31%	42%
1987	42%	69%	38%	32%	86%	47%	NA	NA
1988*								
1ST QUARTER	38%	75%	44%	36%	85%	49%	NA	NA
2ND QUARTER	39%	79%	45%	29%	88%	50%	NA	NA
3RD QUARTER	35%	74%	41%	26%	84%	45%	NA	NA
4TH QUARTER	40%	73%	40%	40%	86%	49%	NA	NA
1989*								
1ST QUARTER	35%	89%	45%	39%	87%	49%	NA	NA
2ND QUARTER	39%	77%	44%	35%	88%	49%	NA	NA
3RD QUARTER	42%	79%	40%	27%	87%	49%	NA	NA
4TH QUARTER	31%	62%	36%	48%	81%	42%	NA	NA
1990*								
1ST QUARTER	38%	66%	46%	34%	85%	48%	NA	NA
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								

* Subject to revision.

** Includes Appalachian hardwood and all other.

Source: National Forest Products Association

IMPORTS AND EXPORTS OF LUMBER

IMPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS											
	DOUGLAS FIR	OTHER FIR	HEMLOCK	SPRUCE	PINE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1980	559.0	440.8	627.8	6,167.9	1,023.9	543.4	20.7	156.6	9,540.1	293.2	31.3	9,864.6
1981	433.3	534.7	467.0	6,010.7	941.7	574.4	17.0	175.9	9,204.7	291.1	24.9	9,520.7
1982	504.3	460.7	293.9	6,341.2	801.6	539.0	28.8	149.4	9,118.9	211.0	26.2	9,356.0
1983	600.3	708.6	416.7	8,354.4	919.8	664.1	73.5	239.9	11,977.4	260.5	12.5	12,250.4
1984	603.0	765.1	514.9	9,471.4	901.6	704.1	35.0	275.0	13,270.2	327.7	24.2	13,622.2
1985	765.1	791.8	643.9	10,393.4	817.2	807.9	67.1	321.5	14,607.8	363.6	27.7	14,999.1
1986	686.2	768.0	488.4	10,389.1	668.7	800.6	102.4	334.9	14,238.2	346.9	23.1	14,608.2
1987	631.4	716.6	553.6	10,964.4	499.6	792.2	91.8	430.7	14,680.4	511.0	28.0	15,219.3
1988												
1ST QUARTER	117.1	152.5	113.4	2,536.9	84.1	202.9	57.0	90.1	3,354.1	107.1	4.0	3,465.2
2ND QUARTER	190.2	173.1	140.4	2,738.3	90.8	239.9	66.7	109.9	3,749.3	91.6	12.3	3,853.1
3RD QUARTER	180.2	164.3	119.4	2,662.0	83.2	188.9	29.1	84.7	3,511.7	99.7	6.5	3,617.8
4TH QUARTER	234.0	117.4	166.5	2,347.4	74.2	155.1	25.4	71.0	3,191.0	91.8	6.4	3,289.1
TOTAL YEAR	721.4	607.4	539.7	10,284.5	332.3	786.8	178.2	355.7	13,806.0	390.1	29.1	14,225.3
1989												
1ST QUARTER	159.0	800.3	106.9	1,793.0	79.0	212.4	125.9	77.6	3,354.0	85.6	[illegible]	3,442.8
2ND QUARTER	171.4	862.8	115.3	1,933.1	85.2	229.0	135.7	83.6	3,616.1	109.5	6.4	3,732.0
3RD QUARTER	127.1	841.9	123.9	1,925.7	75.5	181.0	121.2	78.8	3,474.9	76.7	5.4	3,557.0
4TH QUARTER	146.0	711.0	123.4	1,735.6	96.1	163.6	141.1	76.4	3,193.4	103.3	4.0	3,300.7
TOTAL YEAR	603.4	3,216.0	469.5	7,387.4	335.8	786.0	523.9	316.4	13,638.4	375.1	19.0	14,032.5
1990												
1ST QUARTER	105.2	266.5	101.5	997.8	30.7	179.1	1,375.7	81.9	3,138.4	72.0	3.4	3,213.8
2ND QUARTER												
3RD QUARTER												
4TH QUARTER												
TOTAL YEAR	105.2	266.5	101.5	997.8	30.7	179.1	1,375.7	81.9	3,138.4	72.0	3.4	3,213.8

EXPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS												
	DOUGLAS FIR	SOUTHERN PINE	PONDEROSA/ WHITE PINE	REDWOOD	HEMLOCK	SPRUCE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1980	520.8	261.4	168.1	27.3	511.2	136.4	62.0	248.6	20.2	1,956.0	378.6	128.3	2,462.9
1981	509.0	211.2	223.8	37.7	390.2	141.4	66.9	280.6	16.8	1,877.6	405.7	88.8	2,372.1
1982	457.2	231.8	140.8	22.5	391.7	124.9	40.5	206.0	14.8	1,630.2	356.2	34.4	2,020.8
1983	559.3	208.4	197.3	24.0	376.2	113.9	46.8	207.8	10.8	1,744.5	478.2	47.2	2,269.9
1984	532.1	172.4	174.1	30.1	337.4	98.1	39.2	202.7	13.1	1,599.3	466.5	84.6	2,150.4
1985	475.6	164.4	167.7	15.7	364.4	60.8	27.4	228.7	10.6	1,515.4	397.1	32.9	1,945.3
1986	512.4	178.6	209.4	10.9	532.0	94.0	38.2	289.4	12.0	1,877.0	498.3	23.3	2,398.6
1987	660.8	247.5	269.1	13.6	663.9	105.8	58.6	387.2	16.8	2,423.3	775.1	18.5	3,216.9
1988													
1ST QUARTER	174.2	84.7	57.3	2.7	167.9	33.2	18.0	144.3	9.2	688.5	282.1	1.9	972.5
2ND QUARTER	225.1	102.9	52.7	3.1	186.6	38.4	25.0	155.2	7.7	796.6	311.4	15.4	1,123.3
3RD QUARTER	253.3	120.0	81.6	3.0	171.1	37.6	27.3	166.8	9.4	870.1	324.0	12.0	1,206.2
4TH QUARTER	235.9	184.8	41.8	3.1	189.3	44.9	18.9	179.9	10.1	908.7	314.5	2.8	1,226.1
TOTAL YEAR	888.6	492.3	233.4	11.8	714.9	154.1	89.2	643.2	36.4	3,263.9	1,232.0	32.0	4,528.0
1989													
1ST QUARTER	252.8	125.3	65.7	4.0	163.0	25.4	20.5	185.8	9.0	851.4	257.2	8.1	1,116.7
2ND QUARTER	265.1	104.7	55.3	2.0	177.7	45.0	13.2	166.7	10.3	840.0	230.8	3.7	1,074.5
3RD QUARTER	231.6	96.6	38.2	2.9	170.8	44.4	11.4	202.6	7.3	805.7	182.7	18.2	1,006.6
4TH QUARTER	361.1	115.6	37.9	3.4	161.4	56.2	12.8	160.4	8.4	917.2	182.6	8.1	1,107.9
TOTAL YEAR	1,110.6	442.3	197.0	12.3	672.8	171.0	57.9	715.4	35.0	3,414.3	853.3	38.1	4,305.7
1989													
1ST QUARTER	245.0	97.3	54.8	2.2	146.0	55.7	14.6	171.3	7.4	794.4	227.1	12.5	1,034.1
2ND QUARTER													
3RD QUARTER													
4TH QUARTER													
TOTAL YEAR	245.0	97.3	54.8	2.2	146.0	55.7	14.6	171.3	7.4	794.4	227.1	12.5	1,034.1

[1] Sawed timber, board planks and scantlings, siding, flooring, box shook and railroad ties.

[2] Includes siding, flooring and other dimension (exports only).

[3] Includes hardwood flooring, siding and other dimension.

Note: (1) Because of suspected errors in U.S. data, softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports (source: Statistics Canada and COFI). Imports of other pine lumber for the period July, 1989, through February, 1990, were adjusted based on average per unit ~~value of imports~~ during the first six months of the year. Hence, NFPA-reported softwood lumber imports from official government estimates.
(2) Because of conversion to the Harmonized System of Tariff Nomenclature in 1989, species categories are no longer comparable to previous years

Source: Foreign Agriculture Service, U.S. Department of Agriculture; Forest Products Division, BIE; U.S. DOC, from data of the Foreign Trade Division.

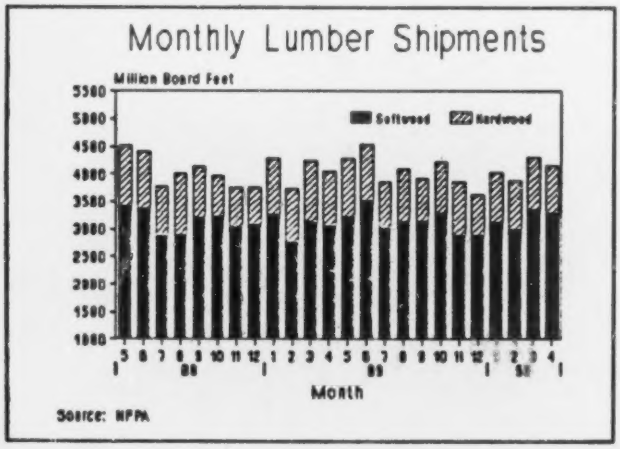
A7870-3

STATISTICAL ROUNDUP

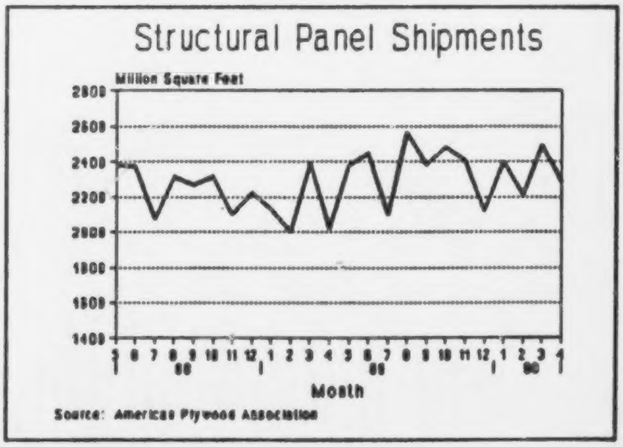
A publication of the National Forest Products Association *Vol. 3, No. 6* *June 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	APRIL, 1990			APRIL 30, 1990		MARCH REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
		(Million Board Feet)					(Million Board Feet)	
SOFTWOOD LUMBER								
Southern Pine Region	1,107	1,151	1,085	709	2,006	1,080	1,069	1,155
West Coast Region	845	840	808	527	850	912	916	945
Inland Region	951	950	889	591	1,430	1,028	1,042	1,084
California Redwood Region	183	201	186	116	366	181	176	184
Other Softwoods	154	157	148	255	309	160	160	168
TOTAL SOFTWOODS	3,240	3,299	3,116	2,198	4,961	3,361	3,363	3,536
% Change - Mar. 1990	-3.6%	-1.9%	-11.9%	-7.7%	-1.2%			
% Change - Apr. 1989	6.6%	7.7%	3.0%	-7.2%	2.0%			
TOTAL HARDWOODS	866	858	941	NA	NA	939	954	847
% Change - Mar. 1990	-7.8%	-10.1%	11.1%	NA	NA			
% Change - Apr. 1989	-10.3%	-12.7%	-3.1%	NA	NA			
TOTAL LUMBER	4,106	4,157	4,057	NA	NA	4,300	4,317	4,383
% Change - Mar. 1990	-4.5%	-3.7%	-7.4%	NA	NA			
% Change - Apr. 1989	2.6%	2.7%	1.5%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	16,351	NA	16,330	7,059		19,923	
Maple Flooring (Sq. Ft.)	1,461	1,447	1,526	6,382	2,603	1,269	1,217	1,616
STRUCTURAL PANELS (Sq. Ft.)	2,359,059	2,290,265	2,081,810	1,047,135	465,000	2,477,365	2,491,531	2,527,460
% Change - Mar. 1990	-4.8%	-8.1%	-17.6%	-12.9%	-9.4%			
% Change - Apr. 1989	13.0%	13.4%	3.6%	-6.8%	0.0%			


Monthly Lumber Shipments

Source: NFPA


Structural Panel Shipments

Source: American Plywood Association

Note: Some of the data found in this publication are available from the federal government.

NFPA

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YEAR-TO-DATE INDICATORS

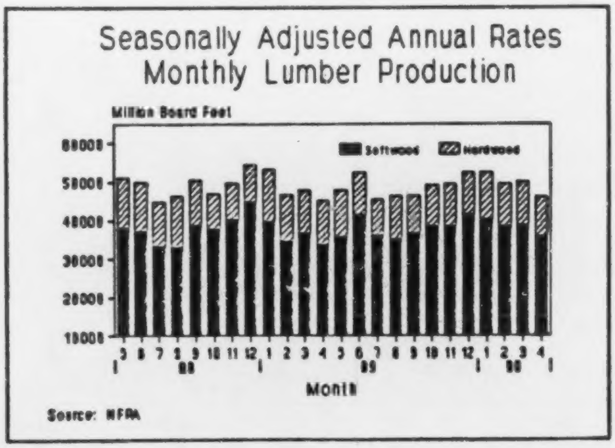
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	4 mo.'90	4 mo.'89	4 mo.'90	4 mo.'89	4 mo.'90	4 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	16,440	2.8%	16,391	0.6%	16,266	-0.3%
TOTAL SOFTWOOD	12,846	6.2%	12,783	4.5%	12,934	6.3%
TOTAL HARDWOOD	3,594	-7.7%	3,608	-11.0%	3,332	-19.6%
			(Million Square Feet)			
STRUCTURAL PANELS	9,531	10.7%	9,392	9.9%	9,325	9.7%

SEASONALLY ADJUSTED ANNUAL RATES

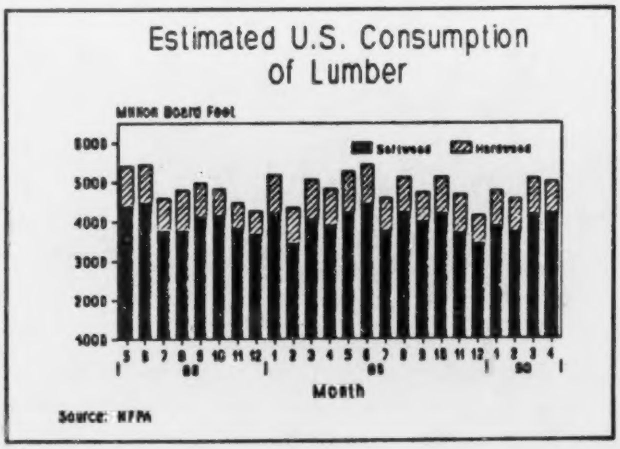
	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Apr. '90	Mar. '90	Apr. '89	Apr. '90	Mar. '90	Apr. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,572	-1.6%	3.7%	13,353	6.6%	7.8%
West Coast	9,187	-8.7%	11.3%	9,184	-13.6%	9.1%
Inland	10,253	-14.8%	7.6%	10,601	-19.3%	6.0%
Calif. Redwood	2,203	2.4%	0.5%	2,265	1.7%	9.2%
Other Softwoods	1,728	-9.1%	6.2%	1,796	-7.9%	7.5%
TOTAL SOFTWOODS	35,944	-7.7%	6.6%	37,198	-8.1%	7.7%
TOTAL HARDWOODS	10,125	-8.9%	-10.3%	9,784	-11.3%	-12.7%
TOTAL LUMBER	46,070	-7.9%	2.3%	46,983	-8.8%	2.7%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Apr. '90	Mar. '90	Apr. '89	4 mo.'90	4 mo.'89
		(Million Board Feet)			
Total Consumption	4,991	-2.1%	3.4%	19,413	0.1%
Softwood Consumption	4,190	-0.2%	7.1%	16,018	2.8%
Hardwood Consumption	800	-10.5%	-12.2%	3,395	-10.9%


Seasonally Adjusted Annual Rates
Monthly Lumber Production

Source: NFPA


Estimated U.S. Consumption
of Lumber

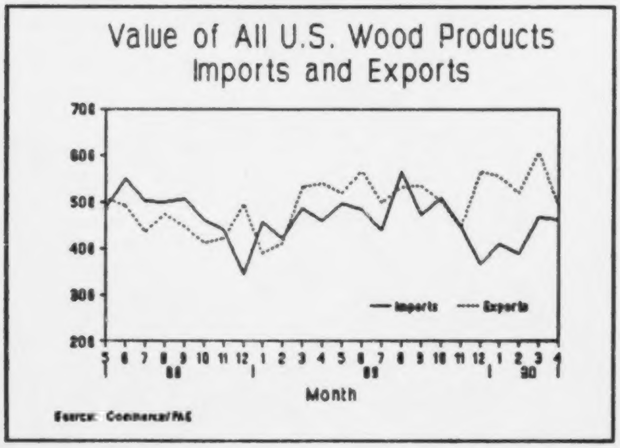
Source: NFPA

INTERNATIONAL TRADE STATISTICS

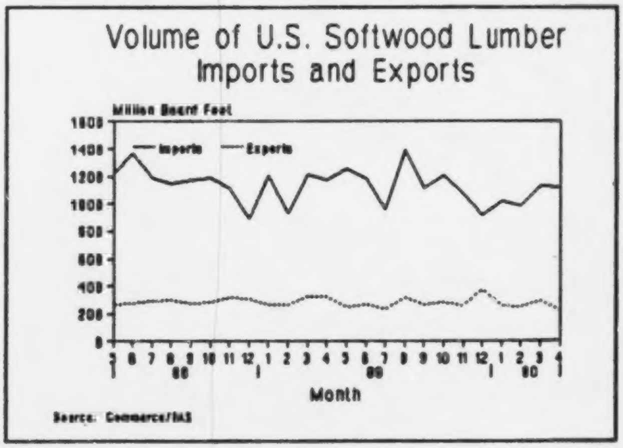
		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Apr. '90	4 mo. 1990	% Change From Mar. '90	% Change From 4 mo. 1989	Apr. '90	4 mo. 1990	% Change From Mar. '90	% Change From 4 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	227.0	1,021.4	-21.1%	-13.2%	108,257	473,936	-17.8%	11.5%
To Canada	MMBF	45.3	187.1	-4.3%	8.6%	18,793	75,539	-1.0%	44.7%
SOFTWOOD LOGS	MMBF	241.2	1,241.3	-33.1%	-15.9%	129,393	652,729	-33.0%	-1.6%
SOFTWOOD PLYWOOD	MMSF 3/8"	112.7	622.1	-17.2%	42.9%	23,278	124,943	-12.0%	68.6%
HARDWOOD LUMBER	MMBF	73.8	300.9	-13.1%	-14.5%	69,333	288,915	-13.5%	36.5%
HARDWOOD LOGS	MMBF	24.2	89.8	-12.0%	-26.2%	31,109	112,981	-8.8%	5.2%
HARDWOOD VENEER	MMSFsurf	146.6	570.7	-13.7%	NA	16,315	65,789	-16.9%	26.5%
HARDBOARD	MMSF 1/8"	63.0	222.2	8.5%	37.3%	5,044	17,800	15.9%	16.7%
PARTICLEBOARD	MMSF 3/4"	23.3	77.5	6.4%	51.8%	7,632	24,840	13.1%	30.1%
MDF	MMSF 3/4"	12.0	45.6	8.7%	-47.3%	4,373	17,009	3.8%	49.5%
ALL OTHER						92,877	383,489	-10.4%	33.1%
TOTAL U.S. EXPORTS						489,099	2,167,838	-19.4%	15.9%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,118.1	4,256.5	-0.6%	-6.0%	247,966	918,931	0.5%	-9.9%
From Canada	MMBF	1,115.2	4,240.4	-0.4%	-5.7%	246,028	909,687	0.9%	-9.7%
SOFTWOOD LOGS	MMBF	1.0	4.5	-36.3%	-56.4%	332	1,606	-24.7%	-62.4%
SOFTWOOD PLYWOOD	MMSF 3/8"	7.2	16.9	156.4%	35.1%	1,343	5,071	20.2%	10.4%
HARDWOOD LUMBER	MMBF	16.2	88.3	-35.9%	-19.4%	11,027	57,037	-25.6%	-20.8%
HARDWOOD LOGS	MMBF	0.7	3.8	-32.1%	-44.3%	810	3,630	10.7%	-41.0%
HARDWOOD VENEER	MMSFsurf	148.3	573.8	-1.6%	NA	14,414	56,939	-6.3%	3.2%
HARDWOOD PLYWOOD	MMSFsurf	219.3	815.2	3.9%	-15.5%	44,452	168,181	3.3%	8.6%
HARDBOARD	MMSF 1/8"	64.5	222.3	26.6%	-17.6%	4,335	15,068	7.7%	-10.5%
PARTICLEBOARD	MMSF 3/4"	22.4	113.0	-5.8%	-24.8%	5,791	28,316	-12.1%	-24.7%
MDF	MMSF 3/4"	5.7	22.3	-50.2%	27.4%	505	1,961	41.1%	-62.6%
OSB/WAFERBOARD	MMSF 3/8"	147.0	409.9	43.9%	NA	14,569	39,407	50.3%	NA
ALL OTHER						114,649	430,415	-7.7%	-3.7%
TOTAL U.S. IMPORTS						460,519	1,727,432	-1.5%	-5.3%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.



Source: Commerce/FAS



Source: Commerce/FAS

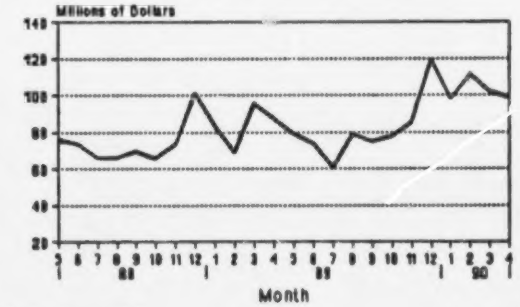
U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		April '90	% Change From Mar. '90	YTD '90	% Change From YTD '89	April '90	% Change From Mar. '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	37,712	-20.6%	148,746	-9.6%	27,092	-3.5%	103,301	29.9%
Softwood Logs	MBF	1,907	150.1%	5,041	-11.9%	901	160.4%	2,252	-12.1%
Softwood Plywood	MSF 3/8"	69,221	-4.9%	435,364	24.4%	13,614	1.5%	85,024	47.8%
Hardwood Lumber	MBF	21,822	-15.5%	90,077	-22.6%	25,147	-10.3%	101,411	25.6%
Hardwood Logs	MBF	7,961	2.8%	27,780	-47.3%	11,853	6.1%	40,468	-15.9%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	9,981	-10.1%	39,684	29.3%
Particleboard	MSF 3/4"	127	-1.3%	2,119	215.7%	127	0.8%	901	165.8%
MDF	MSF 3/4"	1,005	-22.2%	4,792	44.3%	485	-16.5%	2,167	56.8%
Hardboard	MSF 1/8"	3,434	65.7%	16,444	-42.9%	515	142.9%	1,748	-24.7%
Other		NA	NA	NA	NA	9,227	1.4%	34,202	3.7%
Subtotal						98,942	-3.1%	411,156	22.3%
PACIFIC RIM									
Softwood Lumber	MBF	103,090	-25.8%	476,266	-15.4%	45,686	-27.8%	209,602	4.8%
Softwood Logs	MBF	223,090	-33.8%	1,141,215	-16.7%	121,954	-33.6%	612,408	-2.1%
Softwood Plywood	MSF 3/8"	1,660	77.7%	3,934	NA	410	54.7%	984	-15.0%
Hardwood Lumber	MBF	17,219	-21.6%	73,542	-35.1%	16,464	-21.8%	71,756	11.9%
Hardwood Logs	MBF	9,696	-8.7%	32,312	-32.9%	10,312	-20.2%	38,529	-10.6%
Hardwood Veneer	MSFsurf	20,096	-39.4%	94,122	NA	2,575	-36.2%	11,777	-3.0%
Particleboard	MSF 3/4"	14,467	14.6%	42,949	60.3%	3,771	33.4%	10,026	44.0%
MDF	MSF 3/4"	8,285	3.8%	32,856	-59.0%	2769	-0.7%	11,046	30.1%
Hardboard	MSF 1/8"	15,207	-18.5%	50,670	-7.2%	907	-15.5%	3,353	-28.2%
Other		NA	NA	NA	NA	41,835	-15.5%	183,269	22.4%
Subtotal						246,683	-27.7%	1,152,749	3.3%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

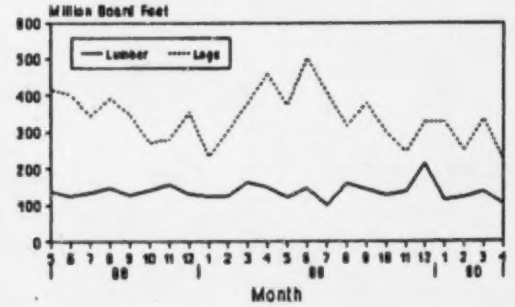
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



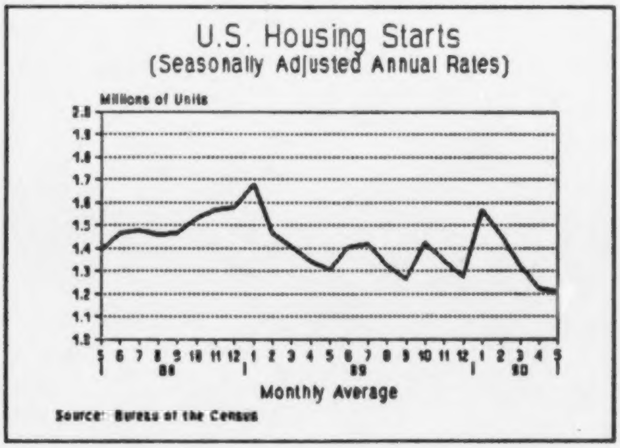
Source: Commerce/FAS

HOUSING STARTS

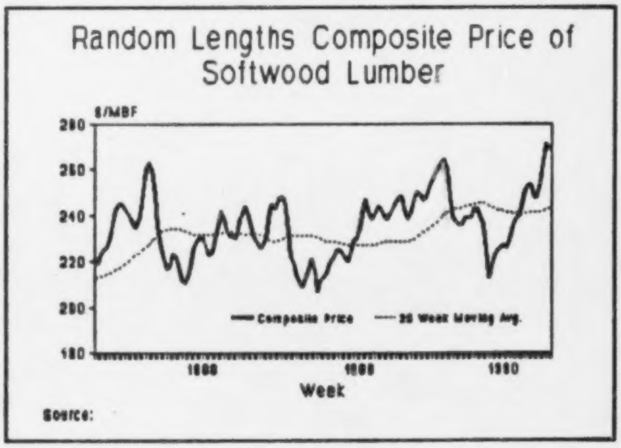
	May '90	Apr. '90	May '89	5 mo.'90	5 mo.'89
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	120.7	119.5	131.7	534.8	-5.3%
New Private Starts:					
Seas. Adj. Annual Rate	1,207	1,224	1,308	NA	NA
Northeast	129	127	174	NA	NA
Midwest	266	127	243	NA	NA
South	486	471	515	NA	NA
West	326	337	376	NA	NA
Single-Family					
Proportion of Total	77.0%			74.7%	
	Apr. '90	Mar. '90	Apr. '89	4 mo.'90	4 mo.'89
Shipment of Mobile Homes	16,200	16,200	17,100	59,500	-8.7%

INDUSTRY EMPLOYMENT

	Apr. '90	----% Change From--- Mar. '90	Apr. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,404	0.0%	2.1%
All Manufacturing Industries	19,404	-0.1%	-1.4%
Lumber and Wood Products	763	-0.4%	-1.2%
Furniture and Fixtures	520	-0.6%	-3.2%



Source: Bureau of the Census



Source:

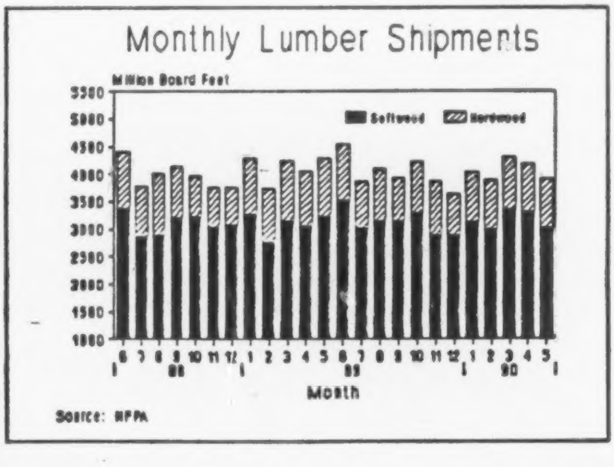
A7870-3

STATISTICAL ROUNDUP

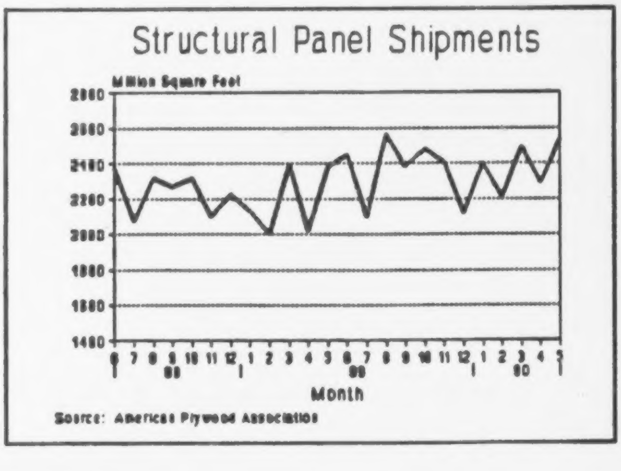
A publication of the National Forest Products Association *Vol. 3, No. 7* *July 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	MAY, 1990			MAY 31, 1990		APRIL REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,071	1,018	996	685	2,058	1,121	1,166	1,098
West Coast Region	785	773	783	537	862	845	840	808
Inland Region	922	915	859	535	1,437	951	950	889
California Redwood Region	178	171	153	98	373	183	201	186
Other Softwoods	148	144	140	251	313	155	158	149
TOTAL SOFTWOODS	3,104	3,021	2,931	2,106	5,043	3,255	3,315	3,130
% Change - Apr. 1990	-4.6%	-8.9%	-6.4%	-4.1%	1.7%			
% Change - May 1989	-2.0%	-6.5%	-8.7%	-10.2%	5.1%			
TOTAL HARDWOODS	936	887	906	NA	NA	866	858	941
% Change - Apr. 1990	8.1%	3.4%	-3.6%	NA	NA			
% Change - May 1989	-7.0%	-15.8%	-14.0%	NA	NA			
TOTAL LUMBER	4,040	3,908	3,837	NA	NA	4,121	4,173	4,071
% Change - Apr. 1990	-2.0%	-6.3%	-5.7%	NA	NA			
% Change - May 1989	-3.2%	-8.8%	-10.0%	NA	NA			
FLOORING	(Thousand Feet)					(Thousand Feet)		
Oak Flooring (Bd. Ft.)	NA	18,713	NA	16,470	7,087		16,351	
Maple Flooring (Sq. Ft.)	1,461	1,447	1,526	6,382	2,942	1,328	1,322	1,457
STRUCTURAL PANELS (Sq. Ft.)	2,542,105	2,533,241	2,355,707	784,958	512,000	2,359,059	2,290,265	2,081,810
% Change - Apr. 1990	7.8%	10.6%	13.2%	-25.0%	10.1%			
% Change - May 1989	8.9%	6.4%	-0.2%	-28.9%	-4.5%			


Monthly Lumber Shipments

Source: NFPA


Structural Panel Shipments

Source: American Plywood Association

Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

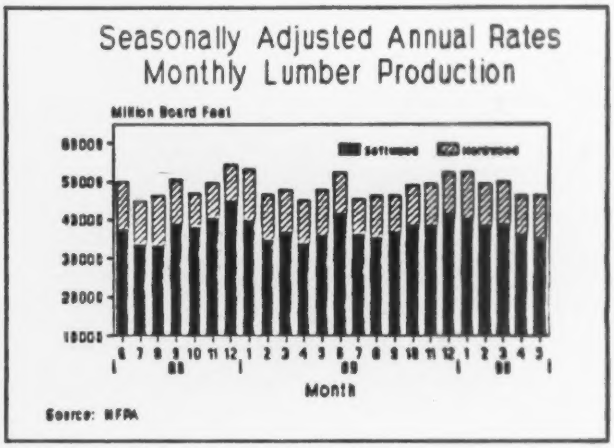
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	5 mo.'90	5 mo.'89	5 mo.'90	5 mo.'89	5 mo.'90	5 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	20,495	1.6%	20,315	-1.2%	20,118	-2.2%
TOTAL SOFTWOOD	15,965	4.6%	15,820	2.3%	15,879	3.3%
TOTAL HARDWOOD	4,530	-7.6%	4,495	-12.0%	4,239	-18.5%
			(Million Square Feet)			
STRUCTURAL PANELS	12,073	10.4%	11,926	9.1%	11,681	7.5%

SEASONALLY ADJUSTED ANNUAL RATES

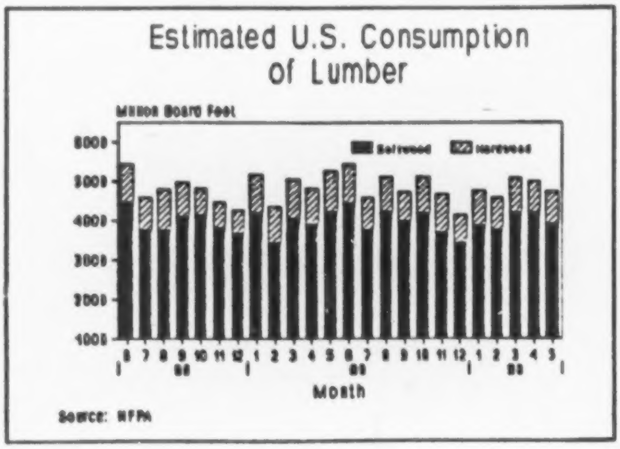
	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	May '90	Apr. '90	May '89	May '90	Apr. '90	May '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,712	-8.0%	-5.1%	10,720	-20.8%	-16.5%
West Coast	9,171	-0.2%	-1.0%	8,511	-7.3%	-0.3%
Inland	10,613	3.5%	0.8%	10,497	-1.0%	1.7%
Calif. Redwood	1,944	-11.8%	-0.6%	1,925	-15.0%	-7.1%
Other Softwoods	1,679	-3.5%	-2.0%	1,596	-11.7%	-6.5%
TOTAL SOFTWOODS	35,120	-2.8%	-1.9%	33,249	-11.1%	-6.3%
TOTAL HARDWOODS	11,072	9.3%	-7.0%	10,219	4.4%	-15.8%
TOTAL LUMBER	46,191	-0.1%	-3.2%	43,467	-7.8%	-8.7%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	May '90	Apr. '90	May '89	5 mo.'90	5 mo.'89
		(Million Board Feet)			
Total Consumption	4,732	-5.5%	-10.2%	24,161	-2.0%
Softwood Consumption	3,901	-7.3%	-8.0%	19,935	0.6%
Hardwood Consumption	831	3.8%	-19.3%	4,226	-12.7%


Seasonally Adjusted Annual Rates Monthly Lumber Production

Source: NFPA


Estimated U.S. Consumption of Lumber

Source: NFPA

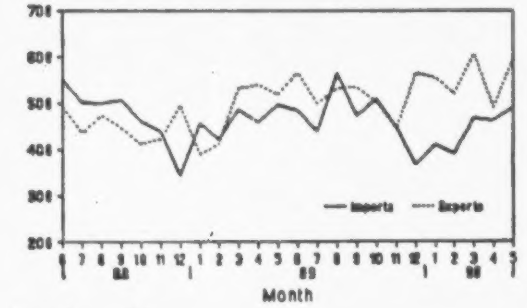
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		May '90	5 mo. 1990	% Change From Apr. '90	% Change From 5 mo. 1989	May '90	5 mo. 1990	% Change From Apr. '90	% Change From 5 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	232.8	1,254.3	2.6%	-12.2%	110,672	584,608	2.2%	7.9%
To Canada	MMBF	42.8	229.9	-5.7%	10.0%	17,549	93,088	-6.6%	40.2%
SOFTWOOD LOGS	MMBF	381.9	1,623.2	58.3%	-12.8%	215,284	868,013	66.4%	2.6%
SOFTWOOD PLYWOOD	MMSF 3/8"	105.1	727.2	-6.7%	31.9%	21,137	146,081	-9.2%	56.3%
HARDWOOD LUMBER	MMBF	82.5	383.5	11.9%	-8.8%	79,696	368,611	14.9%	34.5%
HARDWOOD LOGS	MMBF	19.1	108.9	-21.2%	-20.9%	24,728	137,709	-20.5%	7.6%
HARDWOOD VENEER	MMSFsurf	159.2	729.8	8.6%	NA	18,526	84,315	13.6%	31.4%
HARDBOARD	MMSF 1/8"	47.5	269.7	-24.6%	36.5%	3,712	21,512	-26.4%	16.9%
PARTICLEBOARD	MMSF 3/4"	27.6	105.1	18.6%	64.2%	8,475	33,315	11.0%	38.8%
MDF	MMSF 3/4"	9.7	55.3	-19.2%	-42.1%	3,608	20,617	-17.5%	42.4%
ALL OTHER						107,733	491,222	16.0%	28.8%
TOTAL U.S. EXPORTS						594,978	2,762,816	21.6%	15.7%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,112.7	5,369.2	-0.5%	-7.2%	251,507	1,170,438	1.4%	-9.8%
From Canada	MMBF	1,106.5	5,346.9	-0.8%	-7.0%	248,175	1,157,862	0.9%	-9.7%
SOFTWOOD LOGS	MMBF	1.3	5.9	33.7%	-52.0%	643	2,249	93.7%	-58.7%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.6	20.5	-50.0%	20.5%	1,384	6,455	3.1%	7.3%
HARDWOOD LUMBER	MMBF	26.4	114.6	62.6%	-25.6%	15,776	72,813	43.1%	-17.4%
HARDWOOD LOGS	MMBF	1.0	4.8	34.7%	-43.0%	1,277	4,908	57.7%	-34.6%
HARDWOOD VENEER	MMSFsurf	139.1	712.9	-6.2%	NA	13,963	70,902	-3.1%	-0.9%
HARDWOOD PLYWOOD	MMSFsurf	252.3	1,067.5	15.1%	-7.9%	54,914	223,095	23.5%	15.9%
HARDBOARD	MMSF 1/8"	73.8	296.1	14.3%	-8.5%	5,395	20,463	24.5%	1.4%
PARTICLEBOARD	MMSF 3/4"	21.7	134.7	-3.3%	-27.4%	5,290	33,606	-8.7%	-28.3%
MDF	MMSF 3/4"	3.4	25.7	-41.1%	22.9%	721	2,681	42.8%	-54.6%
OSB/WAFERBOARD	MMSF 3/8"	145.7	555.6	-0.9%	NA	14,506	53,913	-0.4%	NA
ALL OTHER						122,792	558,278	5.9%	-3.4%
TOTAL U.S. IMPORTS						488,670	2,221,173	5.8%	-4.3%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

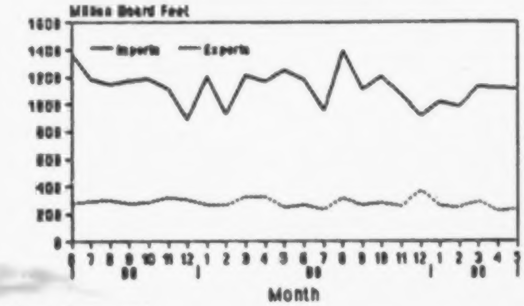
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Imports and Exports



Source: Commerce/FAS

Volume of U.S. Softwood Lumber Imports and Exports



Source: Commerce/FAS

U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		May '90	% Change From April '90	YTD '90	% Change From YTD '89	May '90	% Change From April '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	34,895	-7.5%	183,641	-4.5%	27,620	1.9%	130,922	34.0%
Softwood Logs	MBF	1,608	-15.7%	6,649	-13.2%	797	-11.5%	3,049	-12.4%
Softwood Plywood	MSF 3/8"	65,498	-5.4%	500,861	12.6%	12,838	-5.7%	97,862	34.7%
Hardwood Lumber	MBF	27,647	26.7%	117,725	-14.5%	30,827	22.6%	132,238	27.6%
Hardwood Logs	MBF	5,758	-27.7%	33,538	-41.8%	7,937	-33.0%	48,405	-11.8%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	10,701	7.2%	50,386	36.9%
Particleboard	MSF 3/4"	593	368.3%	2,711	57.7%	225	77.2%	1,126	54.9%
MDF	MSF 3/4"	654	-34.9%	5,447	34.8%	297	-38.8%	2,463	49.8%
Hardboard	MSF 1/8"	2,244	-34.6%	18,688	-43.8%	187	-63.7%	1,935	-31.2%
Other		NA	NA	NA	NA	9,416	2.0%	43,618	6.3%
Subtotal						100,845	1.9%	512,001	23.3%
PACIFIC RIM									
Softwood Lumber	MBF	108,115	4.9%	584,381	-14.8%	47,844	4.7%	257,445	0.3%
Softwood Logs	MBF	373,636	67.5%	1,514,851	-13.1%	211,701	73.6%	824,109	2.6%
Softwood Plywood	MSF 3/8"	1,178	-29.0%	NA	NA	308	-24.9%	1,293	-13.2%
Hardwood Lumber	MBF	18,837	9.4%	92,379	-31.3%	18,213	10.6%	89,969	7.6%
Hardwood Logs	MBF	8,341	-14.0%	40,653	-28.7%	10,135	-1.7%	48,664	-9.5%
Hardwood Veneer	MSFsurf	27,429	36.5%	121,551	NA	3,336	29.6%	15,113	-0.2%
Particleboard	MSF 3/4"	15,701	8.5%	58,650	79.7%	3,302	-12.4%	13,328	59.3%
MDF	MSF 3/4"	6,403	-22.7%	39,260	-55.0%	2149	-22.4%	13,196	20.4%
Hardboard	MSF 1/8"	9,238	-39.3%	59,907	-11.9%	577	-36.4%	3,930	-28.6%
Other		NA	NA	NA	NA	54,683	30.7%	237,952	15.3%
Subtotal						352,248	42.8%	1,504,997	4.2%

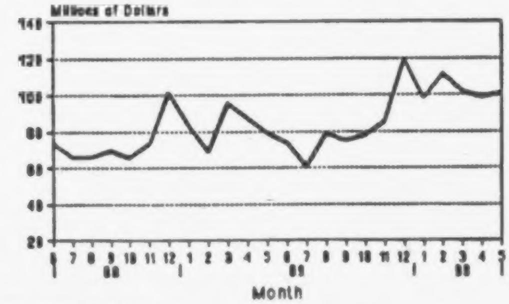
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

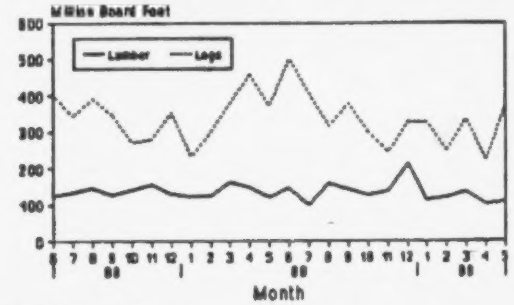
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.


Value of All U.S. Wood Products Exports to the EEC

Source: Commerce/FAS


Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim

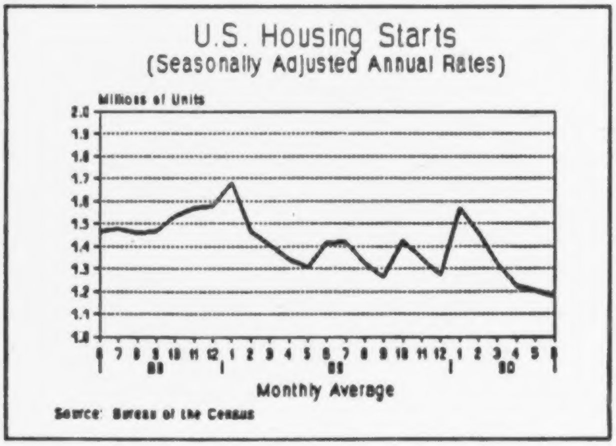
Source: Commerce/FAS

HOUSING STARTS

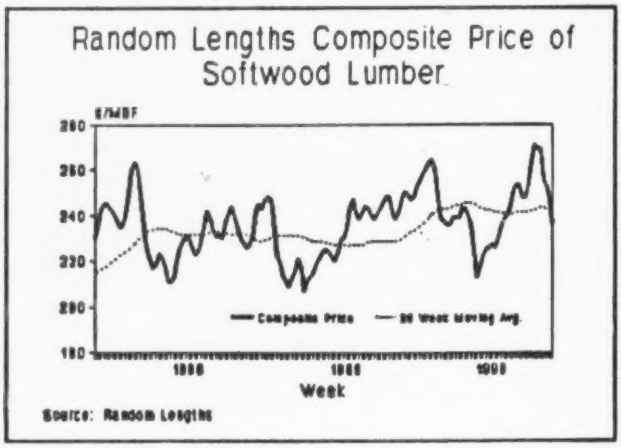
	June '90	May '90	June '89	6 mo.'90	6 mo.'89
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	116.3	120.7	143.2	650.6	-8.1%
New Private Starts:					
Seas. Adj. Annual Rate	1,177	1,205	1,414	NA	NA
Northeast	114	128	168	NA	NA
Midwest	237	128	242	NA	NA
South	532	489	553	NA	NA
West	294	327	451	NA	NA
Single-Family					
Proportion of Total	70.0%			75.0%	
	May '90	Apr. '90	May '89	5 mo.'90	5 mo.'89
Shipment of Mobile Homes	18,100	16,200	19,100	77,600	-7.9%

INDUSTRY EMPLOYMENT

	May '90	----% Change From--- Apr. '90	May '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,757	0.3%	2.3%
All Manufacturing Industries	19,376	-0.1%	-1.5%
Lumber and Wood Products	761	-0.3%	-1.3%
Furniture and Fixtures	520	0.0%	-2.6%


U.S. Housing Starts
(Seasonally Adjusted Annual Rates)

Source: Bureau of the Census


Random Lengths Composite Price of Softwood Lumber

Source: Random Lengths

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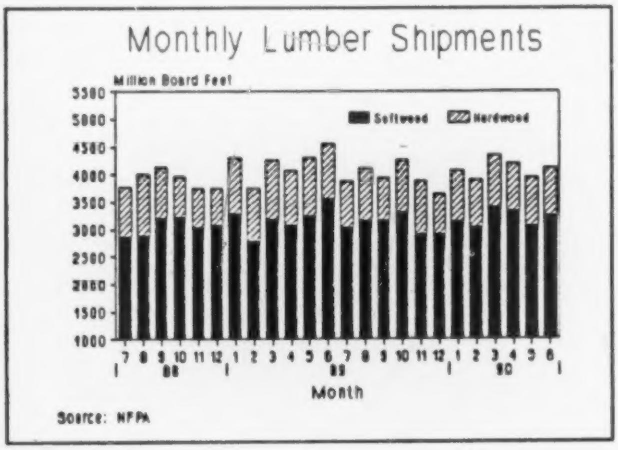
STATISTICAL ROUNDUP

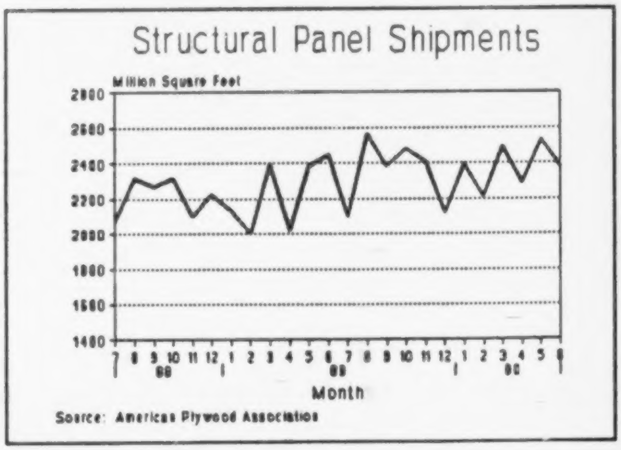
A publication of the National Forest Products Association *Vol. 3, No. 8* *August 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JUNE, 1990			JUNE 30, 1990		MAY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,082	1,114	1,168	739	2,027	1,091	1,037	1,015
West Coast Region	780	855	875	559	803	800	787	799
Inland Region	876	957	1,004	582	1,302	932	928	871
California Redwood Region	159	160	155	93	398	175	167	149
Other Softwoods	145	154	160	256	301	150	146	142
TOTAL SOFTWOODS	3,042	3,240	3,362	2,229	4,831	3,148	3,065	2,976
% Change - May 1990	-3.4%	5.7%	13.0%	5.8%	-3.9%			
% Change - June 1989	-13.3%	-8.9%	-5.3%	-4.6%	1.9%			
TOTAL HARDWOODS	839	871	825	NA	NA	936	887	906
% Change - May 1990	-10.3%	-1.8%	-9.0%	NA	NA			
% Change - June 1989	-9.8%	-13.1%	-20.0%	NA	NA			
TOTAL LUMBER	3,881	4,111	4,187	NA	NA	4,084	3,952	3,882
% Change - May 1990	-5.0%	4.0%	7.8%	NA	NA			
% Change - June 1989	-12.5%	-9.9%	-8.6%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	18,470	NA	15,425	7,373		18,713	
Maple Flooring (Sq. Ft.)	1,572	2,166	2,123	6,135	2,318	1,461	1,447	1,526
STRUCTURAL PANELS (Sq. Ft.)	2,351,121	2,384,420	2,506,824	1,119,947	474,000	2,542,105	2,533,241	2,355,707
% Change - May 1990	-7.5%	-5.9%	6.4%	42.7%	-7.4%			
% Change - June 1989	0.2%	-2.6%	-2.1%	10.3%	13.1%			



Source: NFPA



Source: American Plywood Association

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YEAR-TO-DATE INDICATORS

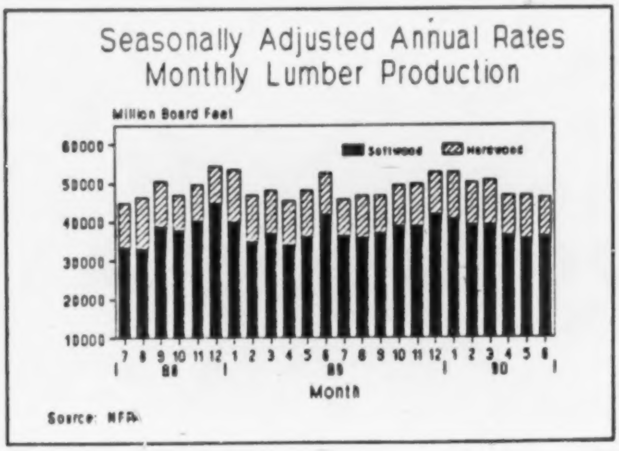
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	6 mo.'90	6 mo.'89	6 mo.'90	6 mo.'89	6 mo.'90	6 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	24,527	-0.8%	24,581	-2.7%	24,461	-3.3%
TOTAL SOFTWOOD	19,158	1.4%	19,215	0.4%	19,398	1.8%
TOTAL HARDWOOD	5,369	-7.9%	5,366	-12.2%	5,063	-18.7%
			(Million Square Feet)			
STRUCTURAL PANELS	14,424	8.6%	14,310	7.0%	14,187	5.7%

SEASONALLY ADJUSTED ANNUAL RATES

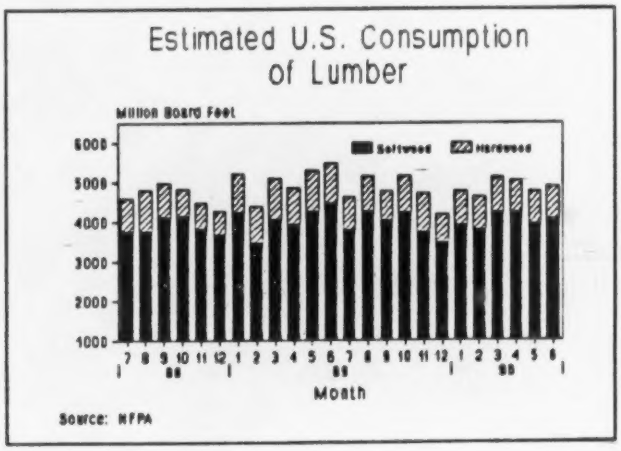
	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	June '90	May '90	June '89	June '90	May '90	June '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,575	5.4%	-6.2%	12,545	14.9%	-7.2%
West Coast	9,438	1.0%	-19.3%	9,882	14.0%	-10.7%
Inland	10,676	-0.5%	-15.3%	11,011	3.4%	-7.7%
Calif. Redwood	1,846	-3.4%	-14.1%	1,682	-10.5%	-17.9%
Other Softwoods	1,712	0.6%	-13.2%	1,780	10.0%	-8.9%
TOTAL SOFTWOODS	36,248	1.8%	-13.4%	36,900	9.4%	-8.9%
TOTAL HARDWOODS	9,654	-12.8%	-9.8%	10,105	-1.1%	-13.1%
TOTAL LUMBER	45,903	-1.7%	-12.6%	47,005	7.0%	-9.9%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	June '90	May '90	June '89	6 mo.'90	6 mo.'89
		(Million Board Feet)			
Total Consumption	4,879	2.2%	-10.5%	29,195	-3.5%
Softwood Consumption	4,062	3.0%	-9.3%	24,152	-1.1%
Hardwood Consumption	817	-1.7%	-16.3%	5,043	-13.3%


Seasonally Adjusted Annual Rates
Monthly Lumber Production

Source: NFPA


Estimated U.S. Consumption
of Lumber

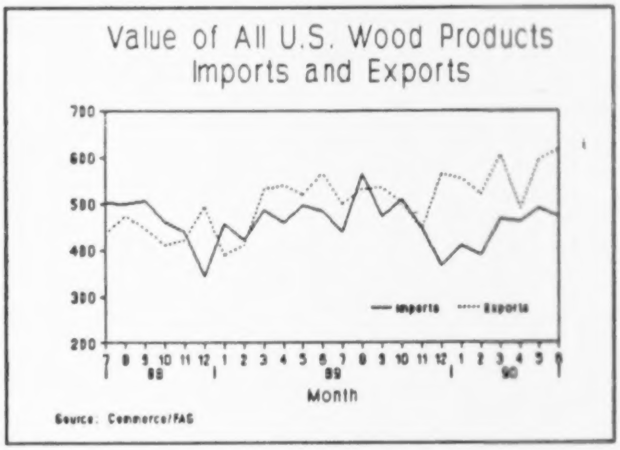
Source: NFPA

INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		June '90	6 mo. 1990	% Change From May '90	% Change From 6 mo. 1989	June '90	6 mo. 1990	% Change From May '90	% Change From 6 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	266.1	1,520.4	14.3%	-10.1%	118,580	703,188	7.1%	5.9%
To Canada	MMBF	35.2	265.1	-17.7%	4.3%	13,982	107,070	-20.3%	28.3%
SOFTWOOD LOGS	MMBF	421.8	2,045.0	10.4%	-14.2%	246,432	1,114,446	14.5%	2.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	80.0	807.2	-23.9%	31.0%	15,251	161,332	-27.8%	53.7%
HARDWOOD LUMBER	MMBF	77.3	460.7	-6.3%	-5.6%	73,467	442,078	-7.8%	32.2%
HARDWOOD LOGS	MMBF	16.6	125.4	-13.3%	-16.5%	19,822	157,531	-19.8%	8.2%
HARDWOOD VENEER	MMSFsurf	149.3	879.1	-6.2%	NA	16,987	101,302	-8.3%	26.3%
HARDBOARD	MMSF 1/8"	49.5	319.2	4.2%	35.0%	3,866	25,378	4.1%	16.4%
PARTICLEBOARD	MMSF 3/4"	21.2	126.4	-23.0%	64.1%	7,168	40,483	-15.4%	38.4%
MDF	MMSF 3/4"	9.8	65.1	1.6%	-38.5%	4,163	24,780	15.4%	34.3%
ALL OTHER						109,347	600,569	1.5%	29.7%
TOTAL U.S. EXPORTS						616,287	3,379,103	3.6%	14.4%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,088.1	6,457.4	-2.2%	-7.4%	244,573	1,415,011	-2.8%	-8.9%
From Canada	MMBF	1,081.4	6,428.3	-2.3%	-7.0%	239,992	1,397,854	-3.3%	-8.9%
SOFTWOOD LOGS	MMBF	1.2	7.1	-6.9%	-52.6%	571	2,820	-11.2%	-58.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.6	24.1	0.7%	16.3%	1,167	7,622	-15.7%	3.5%
HARDWOOD LUMBER	MMBF	23.2	137.8	-12.2%	-29.4%	15,606	88,419	-1.1%	-14.5%
HARDWOOD LOGS	MMBF	0.8	5.6	-24.0%	-43.6%	806	5,713	-36.9%	-36.9%
HARDWOOD VENEER	MMSFsurf	145.9	858.8	4.9%	NA	15,430	86,331	10.5%	-0.3%
HARDWOOD PLYWOOD	MMSFsurf	196.5	1,264.0	-22.1%	-14.2%	42,985	266,081	-21.7%	10.8%
HARDBOARD	MMSF 1/8"	50.9	346.9	-31.1%	-10.0%	4,000	24,464	-25.9%	-0.4%
PARTICLEBOARD	MMSF 3/4"	28.0	162.7	29.1%	-22.5%	6,296	39,902	19.0%	-24.8%
MDF	MMSF 3/4"	3.5	29.1	2.5%	25.3%	441	3,122	-38.8%	-52.4%
OSB/WAFERBOARD	MMSF 3/8"	132.4	688.0	-9.1%	NA	12,093	66,006	-16.6%	NA
ALL OTHER						126,181	684,459	2.8%	-4.0%
TOTAL U.S. IMPORTS						470,709	2,691,882	-3.7%	-4.1%

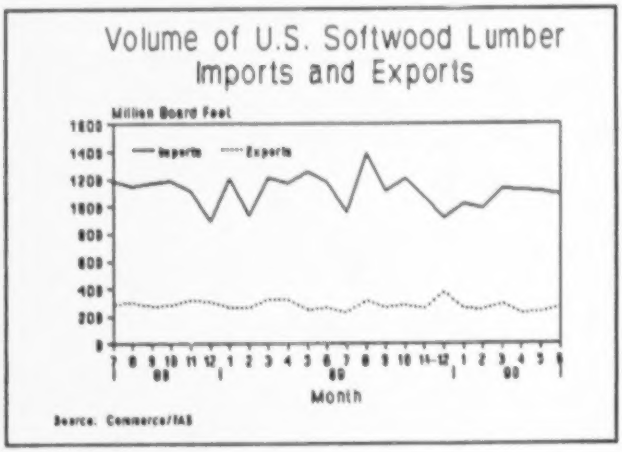
Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.



Value of All U.S. Wood Products Imports and Exports

Source: Commerce/FAS



Volume of U.S. Softwood Lumber Imports and Exports

Source: Commerce/FAS

U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		June '90	% Change From May '90	YTD '90	% Change From YTD '89	June '90	% Change From May '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	32,485	-6.9%	216,126	-2.0%	21,596	-21.8%	152,518	28.6%
Softwood Logs	MBF	261	-83.8%	6,909	-17.7%	161	-79.8%	3,210	-16.8%
Softwood Plywood	MSF 3/8"	53,820	-17.8%	554,681	13.5%	9,950	-22.5%	107,812	35.1%
Hardwood Lumber	MBF	23,234	-16.0%	140,959	-11.6%	26,353	-14.5%	158,591	26.2%
Hardwood Logs	MBF	4,664	-19.0%	38,202	-38.5%	5,372	-32.3%	53,777	-12.3%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	10,772	0.7%	61,158	33.2%
Particleboard	MSF 3/4"	218	-63.3%	2,929	67.2%	155	-31.1%	1,280	70.2%
MDF	MSF 3/4"	757	15.7%	6,204	49.7%	338	13.8%	2,801	64.4%
Hardboard	MSF 1/8"	1,889	-15.8%	20,577	-43.9%	151	-19.3%	2,086	-32.1%
Other		NA	NA	NA	NA	9,979	6.0%	53,597	8.8%
Subtotal						84,827	-15.9%	596,827	21.8%
PACIFIC RIM									
Softwood Lumber	MBF	131,029	21.2%	715,410	-14.1%	57,293	19.7%	314,738	-2.8%
Softwood Logs	MBF	401,454	7.4%	1,916,305	-14.8%	241,825	14.2%	1,065,934	2.4%
Softwood Plywood	MSF 3/8"	1,615	37.1%	5,943	NA	372	20.8%	1,664	-12.6%
Hardwood Lumber	MBF	19,216	2.0%	111,595	-28.4%	18,664	2.5%	108,633	5.1%
Hardwood Logs	MBF	5,322	-36.2%	45,976	-27.5%	6,870	-32.2%	55,534	-10.7%
Hardwood Veneer	MSFsurf	24,328	-11.3%	145,879	NA	3,125	-6.3%	18,238	-5.6%
Particleboard	MSF 3/4"	12,833	-18.3%	71,483	83.2%	3,342	1.2%	16,671	68.3%
MDF	MSF 3/4"	6,955	8.6%	46,214	-52.0%	2864	33.3%	16,059	12.7%
Hardboard	MSF 1/8"	13,888	50.3%	73,796	-7.3%	952	65.0%	4,882	-21.6%
Other		NA	NA	NA	NA	56,930	4.1%	294,882	17.8%
Subtotal						392,237	11.4%	1,897,234	3.6%

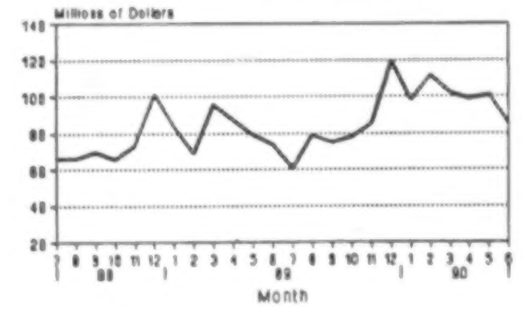
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

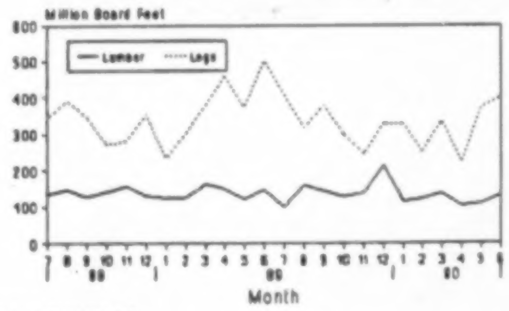
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



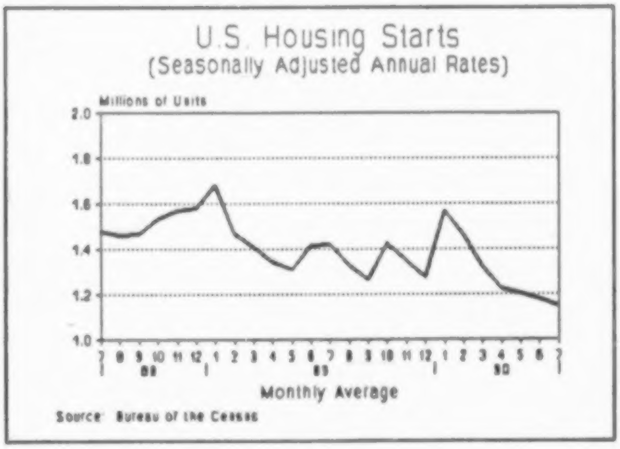
Source: Commerce/FAS

HOUSING STARTS

	July '90	June '90	July '89	7 mo.'90	7 mo.'89
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	110.8	116.7	134.7	762.2	-9.6%
New Private Starts:					
Seas. Adj. Annual Rate	1,148	1,179	1,424	NA	NA
Northeast	108	114	190	NA	NA
Midwest	225	114	276	NA	NA
South	498	534	531	NA	NA
West	317	293	427	NA	NA
Single-Family					
Proportion of Total	72.8%			75.2%	
	June '90	May '90	June '89	6 mo.'90	6 mo.'89
Shipment of Mobile Homes	17,400	18,100	18,900	95,000	-7.9%

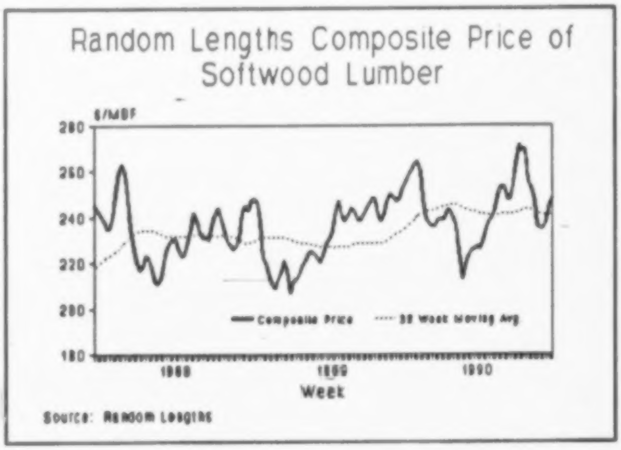
INDUSTRY EMPLOYMENT

	June '90	----% Change From--- May '90	June '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,925	0.1%	2.1%
All Manufacturing Industries	19,360	-0.1%	-1.5%
Lumber and Wood Products	756	-0.7%	-1.7%
Furniture and Fixtures	521	0.0%	-2.4%



U.S. Housing Starts
(Seasonally Adjusted Annual Rates)

Source: Bureau of the Census



Random Lengths Composite Price of Softwood Lumber

Source: Random Lengths

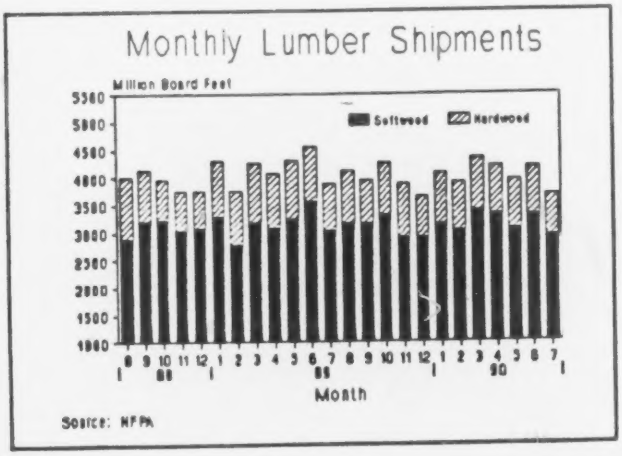
A7870-3

STATISTICAL ROUNDUP

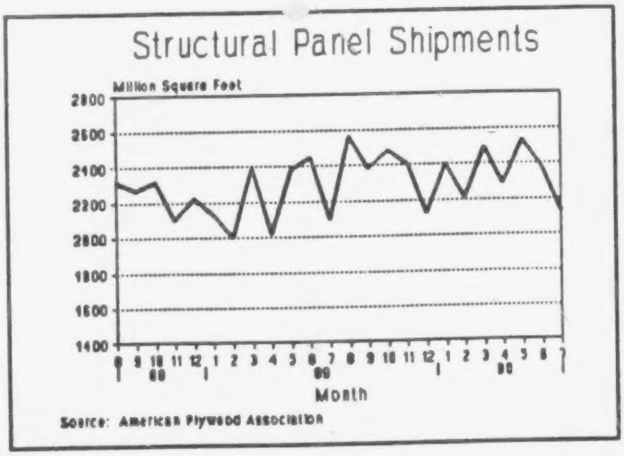
A publication of the National Forest Products Association *Vol. 3, No. 9* *September 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JULY, 1990			JULY 31, 1990		JUNE REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,021	1,042	1,032	733	2,006	1,142	1,176	1,233
West Coast Region	707	717	704	546	793	780	855	875
Inland Region	852	868	817	531	1,286	876	957	1,004
California Redwood Region	160	159	159	93	399	159	160	155
Other Softwoods	137	139	136	252	299	148	157	163
TOTAL SOFTWOODS	2,877	2,925	2,848	2,155	4,783	3,105	3,305	3,430
% Change - June 1990	-7.3%	-11.5%	-17.0%	-3.4%	-1.0%			
% Change - July 1989	-5.5%	-3.8%	-5.0%	-6.0%	0.8%			
TOTAL HARDWOODS	870	754	736	NA	NA	839	871	825
% Change - June 1990	3.7%	-13.5%	-10.7%	NA	NA			
% Change - July 1989	11.3%	-10.9%	-15.8%	NA	NA			
TOTAL LUMBER	3,747	3,679	3,584	NA	NA	3,944	4,176	4,255
% Change - June 1990	-5.0%	-11.9%	-15.8%	NA	NA			
% Change - July 1989	-2.1%	-5.4%	-7.4%	NA	NA			
FLOORING	(Thousand Feet)					(Thousand Feet)		
Oak Flooring (Bd. Ft.)	NA	15,409	NA	15,541	7,186		18,470	
Maple Flooring (Sq. Ft.)	1,179	1,684	1,894	6,202	1,844	1,572	2,166	2,123
STRUCTURAL PANELS (Sq. Ft.)	2,264,877	2,129,104	2,282,525	1,124,619	474,000	2,351,121	2,384,420	2,506,824
% Change - June 1990	-3.7%	-10.7%	-8.9%	0.4%	0.0%			
% Change - July 1989	8.2%	1.4%	23.9%	11.1%	12.9%			


Monthly Lumber Shipments

Source: NFPA


Structural Panel Shipments

Source: American Plywood Association

Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

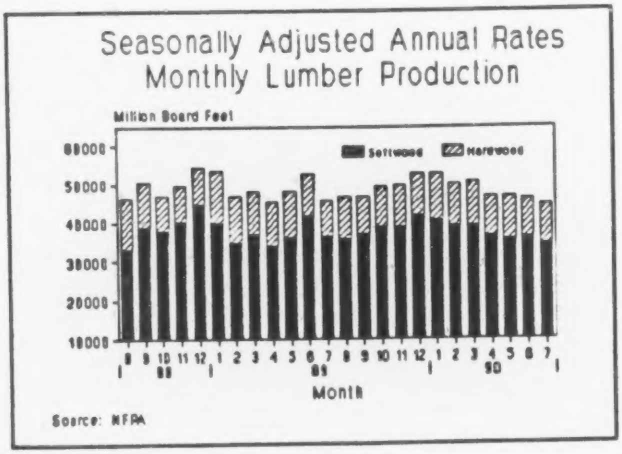
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	7 mo.'90	7 mo.'89	7 mo.'90	7 mo.'89	7 mo.'90	7 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	28,353	-0.7%	28,339	-2.8%	28,128	-3.5%
TOTAL SOFTWOOD	22,114	0.8%	22,219	0.1%	22,328	1.3%
TOTAL HARDWOOD	6,239	-5.7%	6,120	-12.0%	5,800	-18.4%
			(Million Square Feet)			
STRUCTURAL PANELS	16,689	8.5%	16,439	6.2%	16,470	7.9%

SEASONALLY ADJUSTED ANNUAL RATES

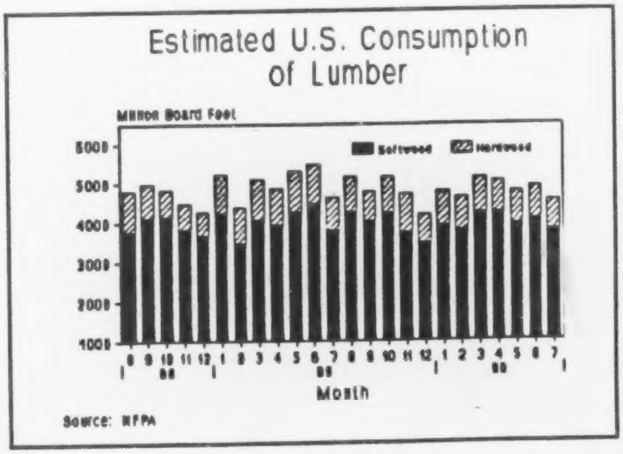
	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	July '90	June '90	July '89	July '90	June '90	July '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,750	-11.5%	2.4%	11,939	-9.8%	2.5%
West Coast	8,870	-6.0%	-10.8%	9,087	-8.0%	-9.7%
Inland	10,132	-5.1%	-9.7%	10,297	-6.5%	-6.1%
Calif. Redwood	1,969	6.7%	-4.2%	1,770	5.2%	-1.9%
Other Softwoods	1,627	-6.9%	-5.5%	1,655	-8.8%	-4.1%
TOTAL SOFTWOODS	34,348	-7.1%	-5.7%	34,748	-7.7%	-4.0%
TOTAL HARDWOODS	10,246	6.1%	11.3%	9,417	-6.8%	-10.9%
TOTAL LUMBER	44,593	-4.4%	-2.3%	44,165	-7.5%	-5.6%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	July '90	June '90	July '89	7 mo.'90	7 mo.'89
		(Million Board Feet)			
Total Consumption	4,512	-8.7%	-1.9%	33,787	-3.0%
Softwood Consumption	3,801	-7.9%	0.7%	28,032	-0.6%
Hardwood Consumption	711	-13.0%	-13.5%	5,754	-13.3%


Seasonally Adjusted Annual Rates
Monthly Lumber Production

Source: NFPA


Estimated U.S. Consumption
of Lumber

Source: NFPA

INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '90	7 mo. 1990	% Change From June '90	% Change From 7 mo. 1989	July '90	7 mo. 1990	% Change From June '90	% Change From 7 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	214.0	1,734.4	-19.6%	-9.7%	93,213	796,401	-21.4%	3.4%
To Canada	MMBF	40.2	305.3	14.1%	3.7%	15,868	122,938	13.5%	23.5%
SOFTWOOD LOGS	MMBF	331.3	2,376.3	-21.4%	-15.4%	176,821	1,291,267	-28.2%	0.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	88.9	896.1	11.2%	25.9%	16,147	177,479	5.9%	45.6%
HARDWOOD LUMBER	MMBF	61.3	522.0	-20.7%	-4.1%	57,739	499,817	-21.4%	29.2%
HARDWOOD LOGS	MMBF	11.2	136.7	-32.2%	-14.1%	11,659	169,190	-41.2%	7.7%
HARDWOOD VENEER	MMSFsurf	115.6	994.7	-22.6%	NA	14,189	115,491	-16.5%	27.7%
HARDBOARD	MMSF 1/8"	43.0	362.3	-13.1%	31.8%	3,510	28,888	-9.2%	15.1%
PARTICLEBOARD	MMSF 3/4"	20.8	147.2	-2.3%	61.6%	7,365	47,84[illegible]	2.7%	36.7%
MDF	MMSF 3/4"	7.9	73.1	-19.4%	-35.7%	3,018	27,798	-27.5%	29.3%
ALL OTHER						103,143	703,712	-5.7%	28.5%
TOTAL U.S. EXPORTS						488,263	3,867,366	-20.8%	12.[illegible]
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,090.3	7,547.7	0.2%	-4.9%	251,819	1,666,830	3.0%	-6.0%
From Canada	MMBF	1,084.0	7,512.2	0.2%	-4.6%	248,010	1,645,864	3.3%	-6.1%
SOFTWOOD LOGS	MMBF	0.3	7.4	-73.0%	-52.9%	218	3,038	-61.8%	-57.7%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.2	27.3	-11.6%	10.2%	1,085	8,707	-7.0%	-0.6%
HARDWOOD LUMBER	MMBF	18.6	156.4	-19.8%	-31.3%	13,011	101,430	-16.6%	-15.2%
HARDWOOD LOGS	MMBF	1.2	6.8	59.5%	-41.2%	984	6,697	22.1%	-38.1%
HARDWOOD VENEER	MMSFsurf	141.5	1,000.3	-3.0%	NA	14,748	101,080	-4.4%	1.0%
HARDWOOD PLYWOOD	MMSFsurf	165.9	1,430.0	-15.6%	-17.3%	38,238	304,319	-11.0%	5.6%
HARDBOARD	MMSF 1/8"	66.1	413.0	30.0%	-9.1%	4,880	29,344	22.0%	2.1%
PARTICLEBOARD	MMSF 3/4"	25.3	188.0	-9.6%	-19.4%	5,847	45,749	-7.1%	-21.5%
MDF	MMSF 3/4"	4.7	33.8	35.3%	30.7%	571	3,693	29.5%	-53.4%
OSB/WAFERBOARD	MMSF 3/8"	124.2	812.2	-6.2%	NA	11,604	77,610	-4.0%	NA
ALL OTHER						135,794	820,253	7.6%	-2.4%
TOTAL U.S. IMPORTS						479,480	3,171,362	1.9%	-2.3%

Notes: (1) Volume data may contain errors because of ~~transition to~~ the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

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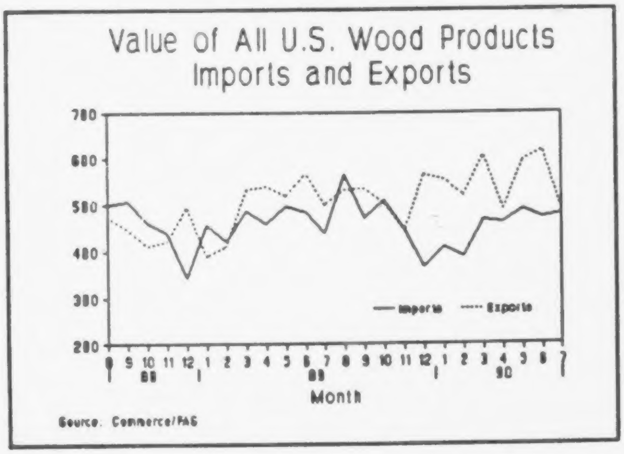
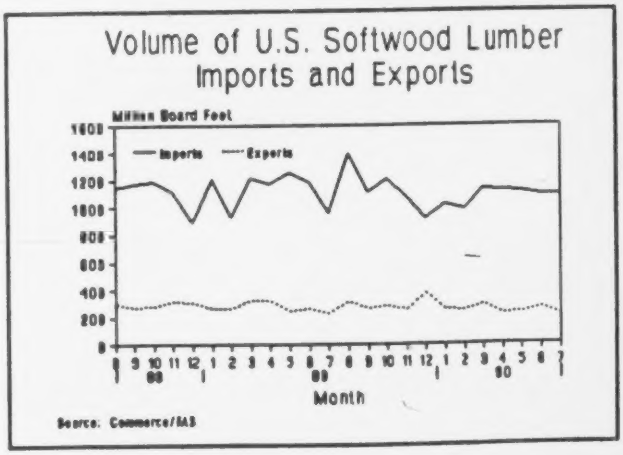


Source: Commerce/FAS



Source: Commerce/BAS

U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '90	% Change From June '90	YTD '90	% Change From YTD '89	July '90	% Change From June '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	28,370	-12.7%	244,495	1.2%	21,251	-1.6%	173,769	28.5%
Softwood Logs	MBF	369	41.6%	7,278	-17.4%	689	328.0%	3,899	-4.1%
Softwood Plywood	MSF 3/8"	52,337	-2.8%	607,018	8.2%	9,298	-6.6%	117,109	27.3%
Hardwood Lumber	MBF	14,210	-38.8%	155,169	-10.5%	16,717	-36.6%	175,309	23.7%
Hardwood Logs	MBF	1,526	-67.3%	39,728	-37.6%	2,201	-59.0%	55,978	-11.8%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	8,132	-24.5%	69,290	35.6%
Particleboard	MSF 3/4"	66	-69.6%	2,995	10.1%	46	-70.3%	1,327	21.2%
MDF	MSF 3/4"	1,067	40.9%	7,270	72.9%	441	30.5%	3,243	86.6%
Hardboard	MSF 1/8"	101	-94.6%	20,679	-50.0%	33	-78.1%	2,119	-37.4%
Other		NA	NA	NA	NA	9,977	0.0%	63,574	11.8%
Subtotal						68,785	-18.9%	665,613	20.9%
PACIFIC RIM									
Softwood Lumber	MBF	67,831	-48.2%	783,241	-16.1%	31,258	-45.4%	345,997	-6.8%
Softwood Logs	MBF	288,950	-28.0%	2,205,255	-17.0%	167,229	-30.8%	1,233,164	-0.2%
Softwood Plywood	MSF 3/8"	835	-48.3%	6,778	NA	207	-44.4%	1,872	-21.0%
Hardwood Lumber	MBF	17,831	-7.2%	129,425	-27.5%	17,106	-8.3%	125,740	1.5%
Hardwood Logs	MBF	3,346	-37.1%	49,322	-28.8%	4,089	-40.5%	59,623	-14.5%
Hardwood Veneer	MSFsurf	19,545	-19.7%	165,424	NA	2,742	-12.3%	20,980	-6.4%
Particleboard	MSF 3/4"	10,365	-19.2%	81,849	81.5%	2,689	-19.5%	19,360	67.9%
MDF	MSF 3/4"	5,663	-18.6%	51,877	-49.5%	1941	-32.2%	18,000	7.1%
Hardboard	MSF 1/8"	10,316	-25.7%	84,111	-8.0%	823	-13.6%	5,705	-19.5%
Other		NA	NA	NA	NA	51,267	-9.9%	346,149	14.3%
Subtotal						279,351	-28.8%	2,176,585	0.6%

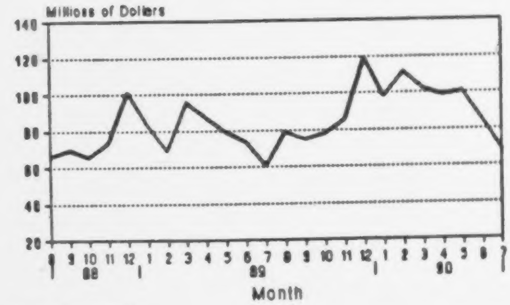
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

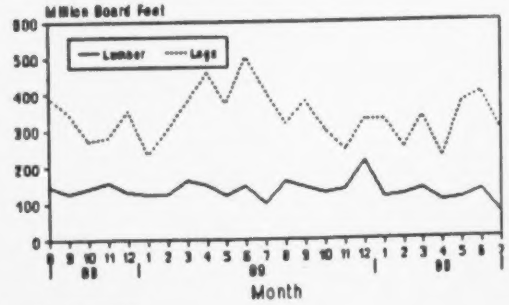
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



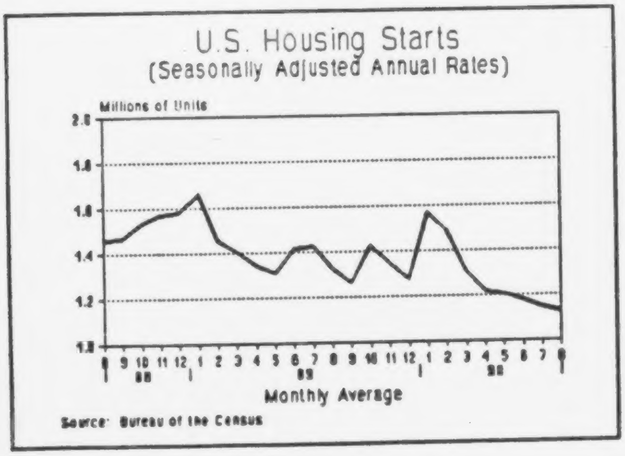
Source: Commerce/FAS

HOUSING STARTS

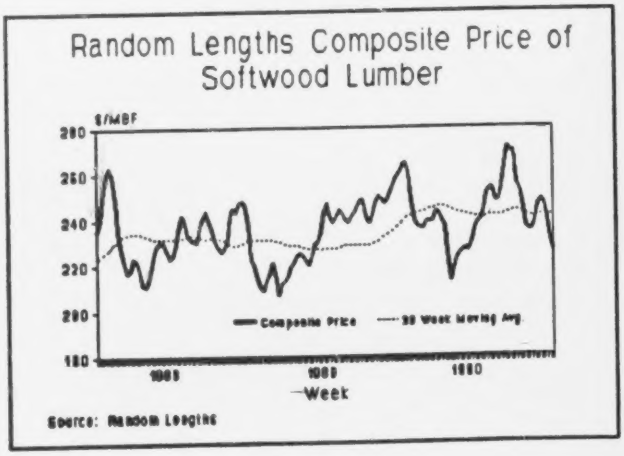
	Aug. '90	July '90	Aug. '89	8 mo.'90	8 mo.'89
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	102.5	110.5	122.4	865.5	-10.3%
New Private Starts:					
Seas. Adj. Annual Rate	1,127	1,147	1,325	NA	NA
Northeast	119	110	140	NA	NA
Midwest	234	110	236	NA	NA
South	441	494	559	NA	NA
West	333	320	390	NA	NA
Single-Family					
Proportion of Total	74.9%			75.1%	
	July '90	June '90	July '89	7 mo.'90	7 mo.'89
Shipment of Mobile Homes	15,100	17,400	14,400	110,100	-6.4%

INDUSTRY EMPLOYMENT

	July '90	----% Change From--- June '90	July '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,740	-0.1%	1.8%
All Manufacturing Industries	19,126	-0.1%	-1.6%
Lumber and Wood Products	740	-0.4%	-1.7%
Furniture and Fixtures	512	-0.6%	-2.5%


U.S. Housing Starts
(Seasonally Adjusted Annual Rates)

Source: Bureau of the Census


Random Lengths Composite Price of Softwood Lumber

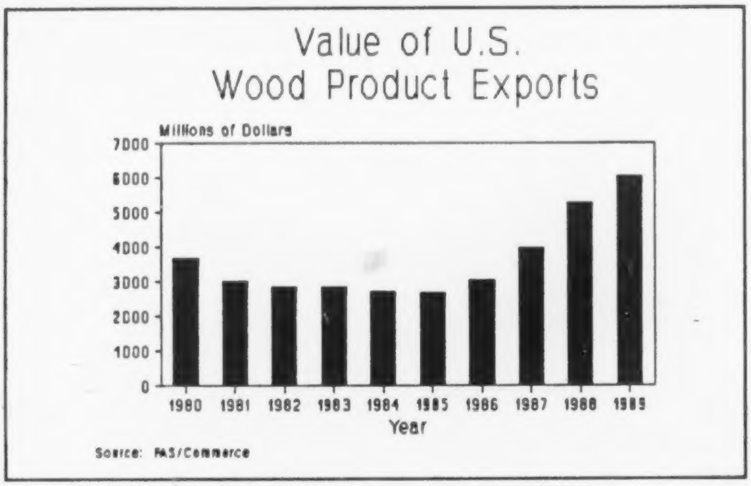
Source: Random Lengths

STATISTICAL ROUNDUP

QUARTERLY STATISTICAL SUPPLEMENT

A publication of the National Forest Products Association *May 1990*

GRAPHICAL ABSTRACT



Source: FAS/Commerce

The U.S. was a net exporter of wood products last year. Exports were at an all-time high of just over $6 billion.

ESTIMATED REGIONAL SOURCES OF DOMESTIC LUMBER CONSUMPTION

(MILLION BOARD FEET)

	SOUTHERN PINE	WEST COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	SOFTWOOD IMPORTS	TOTAL SOFTWOOD	U.S. HARDWOOD	HARDWOOD IMPORTS	TOTAL HARDWOOD	TOTAL US LUMBER
1980	7,756	5,898	7,463	1,547	1,608	9,540	33,812	10,431	293	10,724	44,536
1981	8,177	5,396	6,884	1,443	944	9,205	32,049	10,215	291	10,506	42,555
1982	8,232	5,033	6,592	1,294	898	9,119	31,168	7,861	211	8,072	39,240
1983	10,006	6,876	8,037	1,534	1,181	11,977	39,611	8,803	261	9,063	48,674
1984	10,401	7,551	8,764	1,632	1,214	13,270	42,832	9,501	328	9,829	52,661
1985	10,480	7,250	8,977	1,662	1,263	14,608	44,240	8,864	364	9,228	53,468
1986	11,383	8,377	10,273	1,942	1,344	14,238	47,492	9,609	347	9,956	57,448
1987	12,240	9,117	11,008	2,112	1,400	14,680	50,558	10,685	511	11,196	61,754
1988*											
1ST QTR	2,933	2,028	2,930	534	297	3,354	12,077	2,733	107	2,840	14,917
2ND QTR	3,280	2,195	3,047	584	324	3,749	13,180	2,784	92	2,875	16,055
3RD QTR	2,982	1,879	2,467	533	252	3,512	11,625	2,612	100	2,711	14,336
4TH QTR	2,912	1,995	2,735	544	255	3,191	11,632	1,803	92	1,894	13,527
TOTAL	12,108	8,096	11,180	2,195	1,128	13,806	48,513	9,931	390	10,321	58,834
1989*											
1ST QTR	2,924	1,925	2,696	531	241	3,354	11,672	2,813	86	2,898	14,570
2ND QTR	3,382	1,984	2,764	566	291	3,616	12,603	2,809	109	2,919	15,522
3RD QTR	2,974	1,957	2,820	514	234	3,475	11,974	2,389	77	2,466	14,440
4TH QTR	2,844	1,809	2,697	522	262	3,193	11,327	2,483	103	2,586	13,913
TOTAL	12,125	7,675	10,977	2,133	1,029	13,638	47,576	10,494	375	10,869	58,445
1990*											
1ST QTR	3,036	2,044	2,821	488	271	3,138	11,798	2,523	72	2,595	14,393
2ND QTR											
3RD QTR											
4TH QTR											
TOTAL	3,036	2,044	2,821	488	271	3,138	11,798	2,523	72	2,595	14,393

SOURCE: National Forest Products Association * Subject to revision.

NOTE: Softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports to the United States (source: Statistics Canada and COFI).

Note: Some of the data found in this publication are available from the federal government.

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ESTIMATED REGIONAL LUMBER PRODUCTION, SHIPMENTS & NEW ORDERS

(MILLION BOARD FEET)

	SOUTHERN PINE	WESTERN COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD*	TOTAL LUMBER
PRODUCTION								
1980	8,217	6,815	7,613	1,589	2,012	26,246	8,860	35,106
1981	8,415	6,270	7,147	1,452	1,392	24,676	7,147	31,823
1982	8,754	5,743	6,681	1,300	1,309	23,787	7,668	31,455
1983	10,181	7,934	8,488	1,580	1,543	29,726	8,556	38,282
1984	10,674	8,329	8,992	1,664	1,515	31,174	9,865	41,039
1985	10,730	8,062	9,276	1,730	1,523	31,321	8,866	40,187
1986	11,678	9,412	10,482	2,021	1,680	35,273	10,024	45,297
1987	12,473	10,354	11,407	2,181	1,820	38,235	11,160	49,395
1988*								
1ST QUARTER	3,079	2,552	3,030	552	461	9,674	2,967	12,641
2ND QUARTER	3,355	2,548	2,934	591	471	9,899	3,146	13,045
3RD QUARTER	3,135	2,414	2,552	531	431	9,063	3,119	12,182
4TH QUARTER	3,107	2,515	2,879	540	453	9,494	2,215	11,709
TOTAL YEAR	12,676	10,029	11,395	2,214	1,816	38,130	11,446	49,576
1989*								
1ST QUARTER	3,096	2,252	2,734	547	432	9,061	2,930	11,991
2ND QUARTER	3,350	2,500	2,822	549	462	9,683	2,902	12,585
3RD QUARTER	3,104	2,399	2,866	508	444	9,321	2,566	11,887
4TH QUARTER	2,994	2,469	2,807	478	438	9,186	2,590	11,776
TOTAL YEAR	12,544	9,620	11,229	2,082	1,776	37,251	10,988	48,239
1990*								
1ST QUARTER	3,134	2,541	2,903	542	456	9,576	2,728	12,304
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	3,134	2,541	2,903	542	456	9,576	2,728	12,304
SHIPMENTS								
1980	8,018	6,821	7,807	1,590	2,012	26,248	8,278	34,527
1981	8,388	6,270	7,183	1,501	1,395	24,737	6,970	31,707
1982	8,464	5,793	6,775	1,349	1,303	23,684	7,951	31,635
1983	10,214	7,802	8,264	1,582	1,528	29,390	8,867	38,257
1984	10,574	8,409	9,014	1,673	1,516	31,186	9,507	40,693
1985	10,644	8,077	9,221	1,695	1,513	31,150	8,634	39,784
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,107	45,239
1987	12,487	10,445	11,354	2,189	1,826	38,301	11,460	49,761
1988*								
1ST QUARTER	3,018	2,421	2,987	537	448	9,411	3,015	12,426
2ND QUARTER	3,383	2,670	3,100	587	487	10,227	3,095	13,322
3RD QUARTER	3,102	2,368	2,549	536	428	8,983	2,936	11,919
4TH QUARTER	3,097	2,484	2,777	547	445	9,350	2,117	11,467
TOTAL YEAR	12,600	9,943	11,413	2,207	1,808	37,971	11,163	49,134
1989*								
1ST QUARTER	3,049	2,387	2,762	535	436	9,169	3,070	12,239
2ND QUARTER	3,487	2,485	2,819	568	468	9,827	3,040	12,867
3RD QUARTER	3,071	2,415	2,858	517	444	9,305	2,572	11,877
4TH QUARTER	2,960	2,400	2,735	525	431	9,051	2,665	11,716
TOTAL YEAR	12,567	9,687	11,174	2,145	1,779	37,352	11,347	48,699
1990*								
1ST QUARTER	3,133	2,505	2,876	490	450	9,454	2,750	12,204
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	3,133	2,505	2,876	490	450	9,454	2,750	12,204
NEW ORDERS								
1980	7,964	6,791	7,730	1,563	1,996	26,044	8,114	34,159
1981	8,433	6,200	7,076	1,501	1,387	24,597	7,037	31,635
1982	8,510	5,976	6,880	1,388	1,325	24,079	7,980	32,059
1983	10,417	7,864	8,350	1,573	1,544	29,748	8,973	38,721
1984	10,342	8,296	9,011	1,640	1,496	30,785	9,433	40,218
1985	10,763	8,044	9,247	1,682	1,520	31,256	8,640	39,896
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,289	45,421
1987	12,614	10,325	11,427	2,182	1,827	38,375	12,606	50,981
1988*								
1ST QUARTER	2,969	2,563	3,087	560	458	9,637	2,912	12,549
2ND QUARTER	3,393	2,608	3,040	557	481	10,079	2,928	13,007
3RD QUARTER	3,021	2,362	2,490	525	420	8,818	2,785	11,603
4TH QUARTER	3,214	2,498	2,809	601	456	9,578	2,161	11,739
TOTAL YEAR	12,597	10,031	11,426	2,243	1,815	38,112	10,786	48,898
1989*								
1ST QUARTER	2,947	2,410	2,816	536	436	9,145	3,176	12,321
2ND QUARTER	3,530	2,409	2,809	544	465	9,757	3,055	12,812
3RD QUARTER	3,146	2,415	2,810	483	443	9,297	2,424	11,721
4TH QUARTER	2,743	2,318	2,708	582	418	8,769	2,402	11,171
TOTAL YEAR	12,366	9,552	11,143	2,145	1,762	36,968	11,057	48,025
1990*								
1ST QUARTER	3,284	2,563	3,022	462	467	9,798	2,392	12,190
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	3,284	2,563	3,022	462	467	9,798	2,392	12,190

SOURCE: National Forest Products Association

* Subject to revision.

ESTIMATED GROSS LUMBER MILL STOCKS & UNFILLED ORDERS BY REGION

(MILLION BOARD FEET)

	SOUTHERN PINE	DOUGLAS FIR	WESTERN PINE	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD	TOTAL LUMBER
GROSS MILL STOCKS								
DECEMBER 31ST								
1980	1,424	912	1,185	434	273	4,228	1,572	5,800
1981	1,451	912	1,149	385	270	4,167	1,727	5,894
1982	1,741	862	1,055	336	276	4,270	1,539	5,809
1983	1,708	994	1,279	334	291	4,606	1,334	5,940
1984	1,808	914	1,257	325	290	4,594	1,561	6,155
1985	1,894	899	1,312	360	300	4,765	1,719	6,484
1986	2,010	881	1,312	396	306	4,905	1,636	6,541
1987	1,996	790	1,365	388	301	4,840	NA	NA
1988*								
1ST QUARTER	2,057	921	1,408	403	314	5,103	NA	NA
2ND QUARTER	2,029	799	1,242	407	298	4,775	NA	NA
3RD QUARTER	2,062	845	1,245	402	301	4,855	NA	NA
4TH QUARTER	2,072	876	1,347	395	309	4,999	NA	NA
1989*								
1ST QUARTER	2,119	761	1,319	407	305	4,891	NA	NA
2ND QUARTER	1,982	756	1,322	388	299	4,747	NA	NA
3RD QUARTER	2,015	740	1,330	379	299	4,763	NA	NA
4TH QUARTER	2,049	809	1,402	332	306	4,898	NA	NA
1990*								
1ST QUARTER	2,050	845	1,429	384	312	5,020	NA	NA
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
ESTIMATED UNFILLED ORDERS								
DECEMBER 31ST								
1980	499	499	326	111	230	1,665	287	1,952
1981	544	429	219	111	222	1,525	346	1,871
1982	590	612	324	150	244	1,920	365	2,285
1983	793	674	410	141	260	2,278	435	2,713
1984	561	561	407	108	240	1,877	388	2,449
1985	680	528	433	95	247	1,983	392	2,375
1986	710	668	451	130	257	2,216	501	2,717
1987	837	548	524	123	258	2,290	NA	NA
1988*								
1ST QUARTER	788	690	624	146	268	2,516	NA	NA
2ND QUARTER	798	628	564	116	262	2,368	NA	NA
3RD QUARTER	717	622	505	105	254	2,203	NA	NA
4TH QUARTER	834	636	537	159	265	2,431	NA	NA
1989*								
1ST QUARTER	732	659	591	160	265	2,407	NA	NA
2ND QUARTER	775	583	581	136	262	2,337	NA	NA
3RD QUARTER	850	583	533	102	261	2,329	NA	NA
4TH QUARTER	633	501	506	159	248	2,047	NA	NA
1990*								
1ST QUARTER	784	559	652	131	265	2,391	NA	NA
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								
UNFILLED ORDERS IN RELATION TO GROSS MILL STOCKS (Unfilled Orders As Percentage of Mill Stocks)								
1980	35%	55%	28%	26%	84%	39%	18%	34%
1981	37%	47%	19%	29%	82%	37%	20%	32%
1982	34%	71%	31%	45%	88%	45%	24%	39%
1983	46%	68%	32%	42%	89%	49%	33%	46%
1984	31%	61%	32%	33%	83%	41%	25%	40%
1985	36%	59%	33%	26%	82%	42%	23%	37%
1986	35%	76%	34%	33%	84%	45%	31%	42%
1987	42%	69%	38%	32%	86%	47%	NA	NA
1988*								
1ST QUARTER	38%	75%	44%	36%	85%	49%	NA	NA
2ND QUARTER	39%	79%	45%	29%	88%	50%	NA	NA
3RD QUARTER	35%	74%	41%	26%	84%	45%	NA	NA
4TH QUARTER	40%	73%	40%	40%	86%	49%	NA	NA
1989*								
1ST QUARTER	35%	89%	65%	39%	87%	49%	NA	NA
2ND QUARTER	39%	77%	44%	35%	88%	49%	NA	NA
3RD QUARTER	42%	79%	40%	27%	87%	49%	NA	NA
4TH QUARTER	31%	62%	36%	48%	81%	42%	NA	NA
1990*								
1ST QUARTER	38%	66%	46%	34%	85%	48%	NA	NA
2ND QUARTER								
3RD QUARTER								
4TH QUARTER								

* Subject to revision.

** Includes Appalachian hardwood and all other.

Source: National Forest Products Association

IMPORTS AND EXPORTS OF LUMBER

IMPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS											
	DOUGLAS FIR	OTHER FIR	HEMLOCK	SPRUCE	PINE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1980	559.0	440.8	627.8	6,167.9	1,023.9	543.4	20.7	156.6	9,540.1	293.2	31.3	9,864.6
1981	483.3	534.7	467.0	6,010.7	941.7	574.4	17.0	175.9	9,204.7	291.1	24.9	9,520.7
1982	504.3	460.7	293.9	6,341.2	801.6	539.0	28.8	149.4	9,118.9	211.0	26.2	9,356.0
1983	600.3	708.6	416.7	8,354.4	919.8	664.1	73.5	239.9	11,977.4	260.5	12.5	12,250.4
1984	603.0	765.1	514.9	9,471.4	901.6	704.1	35.0	275.0	13,270.2	327.7	24.2	13,622.2
1985	765.1	791.8	643.9	10,393.4	817.2	807.9	67.1	321.5	14,607.8	363.6	27.7	14,999.1
1986	686.2	768.0	488.4	10,389.1	668.7	800.6	102.4	334.9	14,238.2	346.9	23.1	14,608.2
1987	631.4	716.6	553.6	10,964.4	499.6	792.2	91.8	430.7	14,680.4	511.0	28.0	15,219.3
1988												
1ST QUARTER	117.1	152.5	113.4	2,536.9	84.1	202.9	57.0	90.1	3,354.1	107.1	4.0	3,465.2
2ND QUARTER	190.2	173.1	140.4	2,738.3	90.8	239.9	66.7	109.9	3,749.3	91.6	12.3	3,853.1
3RD QUARTER	180.2	164.3	119.4	2,662.0	83.2	188.9	29.1	84.7	3,511.7	99.7	6.5	3,617.8
4TH QUARTER	234.0	117.4	166.5	2,347.4	74.2	155.1	25.4	71.0	3,191.0	91.8	6.4	3,289.1
TOTAL YEAR	721.4	607.4	539.7	10,284.5	332.3	786.8	178.2	355.7	13,806.0	390.1	29.1	14,225.3
1989												
1ST QUARTER	159.0	800.3	106.9	1,793.0	79.0	212.4	125.9	77.6	3,354.0	85.6	3.1	3,442.8
2ND QUARTER	171.4	862.8	115.3	1,933.1	85.2	229.0	135.7	83.6	3,616.1	109.5	6.4	3,732.0
3RD QUARTER	127.1	841.9	123.9	1,925.7	75.5	181.0	121.2	78.8	3,474.9	76.7	5.4	3,557.0
4TH QUARTER	146.0	711.0	123.4	1,735.6	96.1	163.6	141.1	76.4	3,193.4	103.3	4.0	3,300.7
TOTAL YEAR	603.4	3,216.0	469.5	7,387.4	335.8	786.0	523.9	316.4	13,638.4	375.1	19.0	14,032.5
1990												
1ST QUARTER	105.2	266.5	101.5	997.8	30.7	179.1	1,375.7	81.9	3,138.4	72.0	3.4	3,213.8
2ND QUARTER												
3RD QUARTER												
4TH QUARTER												
TOTAL YEAR	105.2	266.5	101.5	997.8	30.7	179.1	1,375.7	81.9	3,138.4	72.0	3.4	3,213.8

EXPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS												
	DOUGLAS FIR	SOUTHERN PINE	PONDEROSA/ WHITE PINE	REDWOOD	HEMLOCK	SPRUCE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1980	520.8	261.4	168.1	27.3	511.2	136.4	62.0	248.6	20.2	1,956.0	378.6	128.3	2,462.9
1981	509.0	211.2	223.8	37.7	390.2	141.4	66.9	280.6	16.8	1,877.6	405.7	88.8	2,372.1
1982	457.2	231.8	140.8	22.5	391.7	124.9	40.5	206.0	14.8	1,630.2	356.2	34.4	2,020.8
1983	559.3	208.4	197.3	24.0	376.2	113.9	46.8	207.8	10.8	1,744.5	478.2	47.2	2,269.9
1984	532.1	172.4	174.1	30.1	337.4	98.1	39.2	202.7	13.1	1,599.3	466.5	84.6	2,150.4
1985	475.6	164.4	167.7	15.7	364.4	60.8	27.4	228.7	10.6	1,515.4	397.1	32.9	1,945.3
1986	512.4	178.6	209.4	10.9	532.0	94.0	38.2	289.4	12.0	1,877.0	498.3	23.3	2,398.6
1987	660.8	247.5	269.1	13.6	663.9	105.8	58.6	387.2	16.8	2,423.3	775.1	18.5	3,216.9
1988													
1ST QUARTER	174.2	84.7	57.3	2.7	167.9	33.2	18.0	141.3	9.2	688.5	282.1	1.9	972.5
2ND QUARTER	225.1	102.9	52.7	3.1	186.6	38.4	25.0	155.2	7.7	796.6	311.4	15.4	1,123.3
3RD QUARTER	253.3	120.0	81.6	3.0	171.1	37.6	27.3	166.8	9.4	870.1	324.0	12.0	1,206.2
4TH QUARTER	235.9	184.8	41.8	3.1	189.3	44.9	18.9	179.9	10.1	908.7	314.5	2.8	1,226.1
TOTAL YEAR	888.6	492.3	233.4	11.8	714.9	154.1	89.2	643.2	36.4	3,263.9	1,232.0	32.0	4,528.0
1989													
1ST QUARTER	252.8	125.3	65.7	4.0	163.0	25.4	20.5	185.8	9.0	851.4	257.2	8.1	1,116.7
2ND QUARTER	265.1	104.7	55.3	2.0	177.7	45.0	13.2	166.7	10.3	840.0	230.8	3.7	1,074.5
3RD QUARTER	231.6	96.6	38.2	2.9	170.8	44.4	11.4	202.6	7.3	805.7	182.7	18.2	1,006.6
4TH QUARTER	361.1	115.6	37.9	3.4	161.4	56.2	12.8	160.4	8.4	917.2	182.6	8.1	1,107.9
TOTAL YEAR	1,110.6	442.3	197.0	12.3	672.8	171.0	57.9	715.4	35.0	3,414.3	853.3	38.1	4,305.7
1989													
1ST QUARTER	245.0	97.3	54.8	2.2	146.0	55.7	14.6	171.3	7.4	794.4	227.1	12.5	1,034.1
2ND QUARTER													
3RD QUARTER													
4TH QUARTER													
TOTAL YEAR	245.0	97.3	54.8	2.2	146.0	55.7	14.6	171.3	7.4	794.4	227.1	12.5	1,034.1

[1] Sawed timber, board planks and scantlings, siding, flooring, box shook and railroad ties.

[2] Includes siding, flooring and other dimension (exports only).

[3] Includes hardwood flooring, siding and other dimension.

Note: (1) Because of suspected errors in U.S. data, softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports (source: Statistics Canada and COFI). Imports of other pine lumber for the period July, 1989, through February, 1990, were adjusted based on average per unit value of imports during the first six months of the year. Hence, NFPA-reported softwood lumber imports from official government estimates.
(2) Because of conversion to the Harmonized System of Tariff Nomenclature in 1989, species categories are no longer comparable to previous years

Source: Foreign Agriculture Service, U.S. Department of Agriculture; Forest Products Division, BIE; U.S. DOC, from data of the Foreign Trade Division.

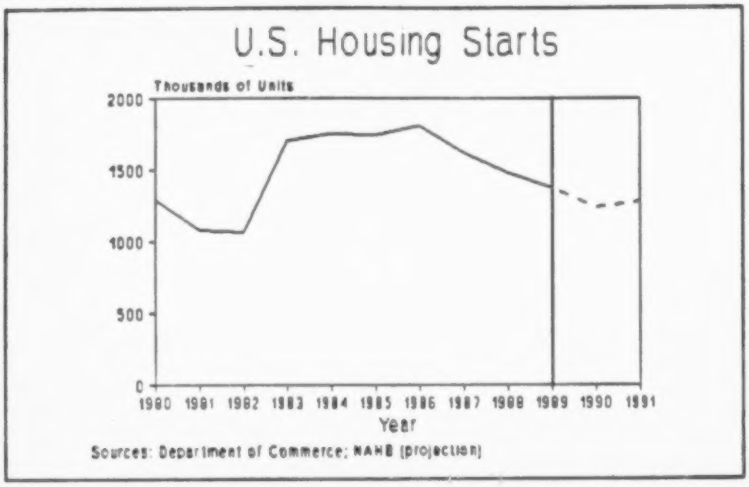
STATISTICAL ROUNDUP

QUARTERLY STATISTICAL SUPPLEMENT

A publication of the National Forest Products Association

August 1990

GRAPHICAL ABSTRACT



Sources: Department of Commerce; NAHB (projection)

U.S. housing starts have plummeted this year, adversely affecting shipments and earnings for the wood products industry. The National Association of Home Builders forecasts recession-level housing starts over the next several quarters.

ESTIMATED REGIONAL SOURCES OF DOMESTIC LUMBER CONSUMPTION

(MILLION BOARD FEET)

	SOUTHERN PINE	WEST COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	SOFTWOOD IMPORTS	TOTAL SOFTWOOD	U.S. HARDWOOD	HARDWOOD IMPORTS	TOTAL HARDWOOD	TOTAL US LUMBER
1980	7,756	5,898	7,463	1,547	1,608	9,540	33,812	10,431	293	10,724	44,536
1981	8,177	5,396	6,884	1,443	944	9,205	32,049	10,215	291	10,506	42,555
1982	8,232	5,033	6,592	1,294	898	9,119	31,168	7,861	211	8,072	39,240
1983	10,006	6,876	8,037	1,534	1,181	11,977	39,611	8,803	261	9,063	48,674
1984	10,401	7,551	8,764	1,632	1,214	13,270	42,832	9,501	328	9,829	52,661
1985	10,480	7,250	8,977	1,662	1,263	14,608	44,240	8,864	364	9,228	53,468
1986	11,383	8,377	10,273	1,942	1,344	14,238	47,492	9,609	347	9,956	57,448
1987	12,240	9,117	11,008	2,112	1,400	14,680	50,558	10,685	511	11,196	61,754
1988*											
1ST QTR	2,933	2,028	2,930	534	297	3,354	12,077	2,733	107	2,840	14,917
2ND QTR	3,280	2,195	3,047	584	324	3,749	13,180	2,784	92	2,875	16,055
3RD QTR	2,982	1,879	2,467	533	252	3,512	11,625	2,612	100	2,711	14,336
4TH QTR	2,912	1,995	2,735	544	255	3,191	11,632	1,803	92	1,894	13,527
TOTAL	12,108	8,096	11,180	2,195	1,128	13,806	48,513	9,931	390	10,321	58,834
1989*											
1ST QTR	2,924	1,970	2,735	518	245	3,354	11,747	2,813	86	2,898	14,645
2ND QTR	3,382	2,030	2,804	553	294	3,616	12,679	2,809	109	2,919	15,598
3RD QTR	2,974	2,002	2,860	503	237	3,475	12,051	2,389	77	2,466	14,517
4TH QTR	2,844	1,854	2,735	511	266	3,193	11,403	2,483	103	2,586	13,989
TOTAL	12,125	7,856	11,134	2,085	1,043	13,638	47,880	10,494	375	10,869	58,749
1990*											
1ST QTR	3,065	2,091	2,863	478	277	3,138	11,912	2,523	72	2,595	14,507
2ND QTR	3,232	2,101	2,797	519	273	3,319	12,240	2,383	66	2,449	14,689
3RD QTR											
4TH QTR											
TOTAL	6,296	4,191	5,660	997	550	6,457	24,152	4,905	138	5,043	29,195

SOURCE: National Forest Products Association * Subject to revision.

NOTE: Softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports to the United States (source: Statistics Canada and COFI).

Note: Some of the data found in this publication are available from the federal government.

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ESTIMATED REGIONAL LUMBER PRODUCTION, SHIPMENTS & NEW ORDERS

(MILLION BOARD FEET)

	SOUTHERN PINE	WESTERN COAST	INLAND REGION	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD*	TOTAL LUMBER
PRODUCTION								
1980	8,217	6,815	7,613	1,589	2,012	26,246	8,860	35,106
1981	8,415	6,270	7,147	1,452	1,392	24,676	7,147	31,823
1982	8,754	5,743	6,681	1,300	1,309	23,787	7,668	31,455
1983	10,181	7,934	8,488	1,580	1,543	29,726	8,556	38,282
1984	10,674	8,329	8,992	1,664	1,515	31,174	9,865	41,039
1985	10,730	8,062	9,276	1,730	1,523	31,321	8,866	40,187
1986	11,678	9,612	10,482	2,021	1,680	35,273	10,024	45,297
1987	12,473	10,354	11,407	2,181	1,820	38,235	11,160	49,395
1988*								
1ST QUARTER	3,079	2,552	3,030	552	461	9,674	2,967	12,641
2ND QUARTER	3,355	2,548	2,934	591	471	9,899	3,146	13,045
3RD QUARTER	3,135	2,414	2,552	531	431	9,063	3,119	12,182
4TH QUARTER	3,107	2,515	2,879	540	453	9,494	2,215	11,709
TOTAL YEAR	12,676	10,029	11,395	2,214	1,816	38,130	11,446	49,576
1989*								
1ST QUARTER	3,096	2,297	2,763	538	435	9,129	2,930	12,059
2ND QUARTER	3,350	2,550	2,852	542	465	9,759	2,902	12,661
3RD QUARTER	3,104	2,446	2,896	502	447	9,395	2,566	11,961
4TH QUARTER	2,994	2,518	2,837	471	442	9,262	2,590	11,852
TOTAL YEAR	12,544	9,811	11,348	2,053	1,789	37,545	10,988	48,533
1990*								
1ST QUARTER	3,163	2,591	2,934	535	460	9,683	2,728	12,411
2ND QUARTER	3,296	2,443	2,770	515	451	9,475	2,641	12,116
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	6,459	5,034	5,704	1,050	911	19,158	5,369	24,527
SHIPMENTS								
1980	8,018	6,821	7,807	1,590	2,012	26,248	8,278	34,527
1981	8,388	6,270	7,183	1,501	1,395	24,737	6,970	31,707
1982	8,464	5,793	6,775	1,349	1,303	23,684	7,951	31,635
1983	10,214	7,802	8,264	1,582	1,528	29,390	8,867	38,257
1984	10,574	8,409	9,014	1,673	1,516	31,186	9,507	40,693
1985	10,644	8,077	9,221	1,695	1,513	31,150	8,634	39,784
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,107	45,239
1987	12,487	10,445	11,354	2,189	1,826	38,301	11,460	49,761
1988*								
1ST QUARTER	3,018	2,421	2,987	537	448	9,411	3,015	12,426
2ND QUARTER	3,383	2,670	3,100	587	487	10,227	3,095	13,322
3RD QUARTER	3,102	2,368	2,549	536	428	8,983	2,936	11,919
4TH QUARTER	3,097	2,484	2,777	547	445	9,350	2,117	11,467
TOTAL YEAR	12,600	9,943	11,413	2,207	1,808	37,971	11,163	49,134
1989*								
1ST QUARTER	3,049	2,432	2,801	522	440	9,244	3,070	12,314
2ND QUARTER	3,487	2,531	2,859	555	471	9,903	3,040	12,943
3RD QUARTER	3,071	2,460	2,898	506	447	9,382	2,572	11,954
4TH QUARTER	2,960	2,445	2,773	514	435	9,127	2,665	11,792
TOTAL YEAR	12,567	9,868	11,331	2,097	1,793	37,656	11,347	49,003
1990*								
1ST QUARTER	3,162	2,552	2,918	480	456	9,568	2,750	12,318
2ND QUARTER	3,319	2,498	2,848	523	459	9,647	2,616	12,263
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	6,481	5,050	5,766	1,003	915	19,215	5,366	24,581
NEW ORDERS								
1980	7,964	6,791	7,730	1,563	1,996	26,044	8,114	34,159
1981	8,433	6,200	7,076	1,501	1,387	24,597	7,037	31,635
1982	8,510	5,976	6,880	1,388	1,325	24,079	7,980	32,059
1983	10,417	7,864	8,350	1,573	1,544	29,748	8,973	38,721
1984	10,342	8,296	9,011	1,640	1,496	30,785	9,433	40,218
1985	10,763	8,044	9,247	1,682	1,520	31,256	8,640	39,896
1986	11,562	9,430	10,482	1,985	1,673	35,132	10,289	45,421
1987	12,614	10,325	11,427	2,182	1,827	38,375	12,606	50,981
1988*								
1ST QUARTER	2,969	2,563	3,087	560	458	9,637	2,912	12,549
2ND QUARTER	3,393	2,608	3,040	557	481	10,079	2,928	13,007
3RD QUARTER	3,021	2,362	2,490	525	420	8,818	2,785	11,603
4TH QUARTER	3,214	2,498	2,809	601	456	9,578	2,161	11,739
TOTAL YEAR	12,597	10,031	11,426	2,243	1,815	38,112	10,786	48,898
1989*								
1ST QUARTER	2,947	2,456	2,856	523	439	9,221	3,176	12,397
2ND QUARTER	3,530	2,454	2,849	531	468	9,832	3,055	12,887
3RD QUARTER	3,146	2,461	2,849	472	447	9,375	2,424	11,799
4TH QUARTER	2,743	2,362	2,746	571	421	8,843	2,402	11,245
TOTAL YEAR	12,366	9,733	11,300	2,097	1,775	37,271	11,057	48,328
1990*								
1ST QUARTER	3,304	2,611	3,065	452	472	9,904	2,392	12,296
2ND QUARTER	3,283	2,497	2,777	485	452	9,494	2,671	12,165
3RD QUARTER								
4TH QUARTER								
TOTAL YEAR	6,587	5,108	5,842	937	924	19,398	5,063	24,461

SOURCE: National Forest Products Association

* Subject to revision.

ESTIMATED GROSS LUMBER MILL STOCKS & UNFILLED ORDERS BY REGION

(MILLION BOARD FEET)

	SOUTHERN PINE	DOUGLAS FIR	WESTERN PINE	CALIFORNIA REDWOOD	OTHER SOFTWOOD	TOTAL SOFTWOOD	TOTAL HARDWOOD	TOTAL LUMBER
GROSS MILL STOCKS								
DECEMBER 31ST								
1980	1,424	912	1,185	434	273	4,228	1,572	5,800
1981	1,451	912	1,149	385	270	4,167	1,727	5,894
1982	1,741	862	1,055	336	276	4,270	1,539	5,809
1983	1,708	994	1,279	334	291	4,606	1,334	5,940
1984	1,808	914	1,257	325	290	4,594	1,561	6,155
1985	1,894	899	1,312	360	300	4,785	1,719	6,484
1986	2,010	881	1,312	396	306	4,905	1,636	6,541
1987	1,996	790	1,365	388	301	4,840	NA	NA
1988*								
1ST QUARTER	2,057	921	1,408	403	314	5,103	NA	NA
2ND QUARTER	2,029	799	1,242	407	298	4,775	NA	NA
3RD QUARTER	2,062	845	1,245	402	301	4,855	NA	NA
4TH QUARTER	2,072	876	1,347	395	309	4,999	NA	NA
1989*								
1ST QUARTER	2,119	741	1,309	411	304	4,884	NA	NA
2ND QUARTER	1,982	760	1,302	398	298	4,740	NA	NA
3RD QUARTER	2,015	746	1,300	394	298	4,753	NA	NA
4TH QUARTER	2,049	819	1,364	351	305	4,888	NA	NA
1990*								
1ST QUARTER	2,050	858	1,380	406	309	5,003	NA	NA
2ND QUARTER	2,027	803	1,302	398	301	4,831	NA	NA
3RD QUARTER								
4TH QUARTER								
ESTIMATED UNFILLED ORDERS								
DECEMBER 31ST								
1980	499	499	326	111	230	1,665	287	1,952
1981	544	429	219	111	222	1,525	346	1,871
1982	590	612	324	150	244	1,920	365	2,285
1983	793	674	410	141	260	2,278	435	2,713
1984	561	561	407	108	240	1,877	388	2,449
1985	680	528	433	95	247	1,983	392	2,375
1986	710	668	451	130	257	2,216	501	2,717
1987	837	548	524	123	258	2,290	NA	NA
1988*								
1ST QUARTER	788	690	624	146	268	2,516	NA	NA
2ND QUARTER	798	628	564	116	262	2,368	NA	NA
3RD QUARTER	717	622	505	105	254	2,203	NA	NA
4TH QUARTER	834	636	537	159	265	2,431	NA	NA
1989*								
1ST QUARTER	732	660	592	160	264	2,408	NA	NA
2ND QUARTER	775	583	582	136	261	2,337	NA	NA
3RD QUARTER	850	584	533	102	261	2,330	NA	NA
4TH QUARTER	633	501	506	159	247	2,046	NA	NA
1990*								
1ST QUARTER	775	560	653	131	263	2,382	NA	NA
2ND QUARTER	739	559	582	93	256	2,229	NA	NA
3RD QUARTER								
4TH QUARTER								
UNFILLED ORDERS IN RELATION TO GROSS MILL STOCKS (Unfilled Orders As Percentage of Mill Stocks)								
1980	35%	55%	28%	26%	84%	39%	18%	34%
1981	37%	47%	19%	29%	82%	37%	20%	32%
1982	34%	71%	31%	45%	88%	45%	24%	39%
1983	46%	68%	32%	42%	89%	49%	33%	46%
1984	31%	61%	32%	33%	83%	41%	25%	40%
1985	36%	59%	33%	26%	82%	42%	23%	37%
1986	35%	76%	34%	33%	84%	45%	31%	42%
1987	42%	69%	38%	32%	86%	47%	NA	NA
1988*								
1ST QUARTER	38%	75%	44%	36%	85%	49%	NA	NA
2ND QUARTER	39%	79%	45%	29%	88%	50%	NA	NA
3RD QUARTER	35%	74%	41%	26%	84%	45%	NA	NA
4TH QUARTER	40%	73%	40%	40%	86%	49%	NA	NA
1989*								
1ST QUARTER	35%	89%	45%	39%	87%	49%	NA	NA
2ND QUARTER	39%	77%	45%	34%	88%	49%	NA	NA
3RD QUARTER	42%	78%	61%	26%	88%	49%	NA	NA
4TH QUARTER	31%	61%	37%	45%	81%	42%	NA	NA
1990*								
1ST QUARTER	38%	65%	47%	32%	85%	48%	NA	NA
2ND QUARTER	36%	70%	45%	23%	85%	46%	NA	NA
3RD QUARTER								
4TH QUARTER								

* Subject to revision.

** Includes Appalachian hardwood and all other.

Source: National Forest Products Association

IMPORTS AND EXPORTS OF LUMBER

IMPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS											
	DOUGLAS FIR	OTHER FIR	HEMLOCK	SPRUCE	PINE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1980	559.0	440.8	627.8	6,167.9	1,023.9	543.4	20.7	156.6	9,540.1	293.2	31.3	9,864.6
1981	483.3	534.7	467.0	6,010.7	941.7	574.4	17.0	175.9	9,204.7	291.1	24.9	9,520.7
1982	504.3	460.7	293.9	6,341.2	801.6	539.0	28.8	149.4	9,118.9	211.0	26.2	9,356.0
1983	600.3	708.6	416.7	8,354.4	919.8	664.1	73.5	239.9	11,977.4	260.5	12.5	12,250.4
1984	603.0	765.1	514.9	9,471.4	901.6	704.1	35.0	275.0	13,270.2	327.7	24.2	13,622.2
1985	765.1	791.8	643.9	10,393.4	817.2	807.9	67.1	321.5	14,607.8	363.6	27.7	14,999.1
1986	686.2	768.0	488.4	10,389.1	668.7	800.6	102.4	334.9	14,238.2	346.9	23.1	14,608.2
1987	631.4	716.6	553.6	10,964.4	499.6	792.2	91.8	430.7	14,680.4	511.0	28.0	15,219.3
1988												
1ST QUARTER	117.1	152.5	113.4	2,536.9	84.1	202.9	57.0	90.1	3,354.1	107.1	4.0	3,465.2
2ND QUARTER	190.2	173.1	140.4	2,738.3	90.8	239.9	66.7	109.9	3,749.3	91.6	12.3	3,853.1
3RD QUARTER	180.2	164.3	119.4	2,662.0	83.2	188.9	29.1	84.7	3,511.7	99.7	6.5	3,617.8
4TH QUARTER	234.0	117.4	166.5	2,347.4	74.2	155.1	25.4	71.0	3,191.0	91.8	6.4	3,289.1
TOTAL YEAR	721.4	607.4	539.7	10,284.5	332.3	786.8	178.2	355.7	13,806.0	390.1	29.1	14,225.3
1989												
1ST QUARTER	159.0	800.3	106.9	1,793.0	79.0	212.4	125.9	77.6	3,354.0	85.6	3.1	3,442.8
2ND QUARTER	171.4	862.8	115.3	1,933.1	85.2	229.0	135.7	83.6	3,616.1	109.5	6.4	3,732.0
3RD QUARTER	127.1	841.9	123.9	1,925.7	75.5	181.0	121.2	78.8	3,474.9	76.7	5.4	3,557.0
4TH QUARTER	146.0	711.0	123.4	1,735.6	96.1	163.6	141.1	76.4	3,193.4	103.3	4.0	3,300.7
TOTAL YEAR	603.4	3,216.0	469.5	7,387.4	335.8	786.0	523.9	316.4	13,638.4	375.1	19.0	14,032.5
1990												
1ST QUARTER	105.2	266.5	101.5	997.8	30.7	179.1	1,375.7	81.9	3,138.4	72.0	3.4	3,213.8
2ND QUARTER	111.8	156.8	86.8	1,010.6	19.8	191.5	1,680.9	60.8	3,319.0	65.7	8.6	3,393.3
3RD QUARTER												
4TH QUARTER												
TOTAL YEAR	216.9	423.3	188.3	2,008.4	50.5	370.5	3,056.6	142.7	6,457.4	137.8	12.0	6,607.1

EXPORTS OF LUMBER[1]

(MILLION BOARD FEET)

	SOFTWOODS												
	DOUGLAS FIR	SOUTHERN PINE	PONDEROSA/ WHITE PINE	REDWOOD	HEMLOCK	SPRUCE	CEDAR	OTHER	SPECIAL[2] PRODUCTS	TOTAL SOFTWOOD	TOTAL[3] HARDWOOD	RAILROAD TIES (SAWED)	TOTAL LUMBER
1980	520.8	261.4	168.1	27.3	511.2	136.4	62.0	248.6	20.2	1,956.0	378.6	128.3	2,462.9
1981	509.0	211.2	223.8	37.7	390.2	141.4	66.9	280.6	16.8	1,877.6	405.7	88.8	2,372.1
1982	457.2	231.8	140.8	22.5	391.7	124.9	40.5	206.0	14.8	1,630.2	356.2	34.4	2,020.8
1983	559.3	208.4	197.3	24.0	376.2	113.9	46.8	207.8	10.8	1,744.5	478.2	47.2	2,269.9
1984	532.1	172.4	174.1	30.1	337.4	98.1	39.2	202.7	13.1	1,599.3	466.5	84.6	2,150.4
1985	475.6	164.4	167.7	15.7	364.4	60.8	27.4	228.7	10.6	1,515.4	397.1	32.9	1,945.3
1986	512.4	178.6	209.4	10.9	532.0	94.0	38.2	289.4	12.0	1,877.0	498.3	23.3	2,398.6
1987	660.8	247.5	269.1	13.6	663.9	105.8	58.6	387.2	16.8	2,423.3	775.1	18.5	3,216.9
1988													
1ST QUARTER	174.2	84.7	57.3	2.7	167.9	33.2	18.0	141.3	9.2	688.5	282.1	1.9	972.5
2ND QUARTER	225.1	102.9	52.7	3.1	186.6	38.4	25.0	155.2	7.7	796.6	311.4	15.4	1,123.3
3RD QUARTER	253.3	120.0	81.6	3.0	171.1	37.6	27.3	166.8	9.4	870.1	324.0	12.0	1,206.2
4TH QUARTER	235.9	184.8	41.8	3.1	189.3	44.9	18.9	179.9	10.1	908.7	314.5	2.8	1,226.1
TOTAL YEAR	888.6	492.3	233.4	11.8	714.9	154.1	89.2	643.2	36.4	3,263.9	1,232.0	32.0	4,528.0
1989													
1ST QUARTER	252.8	125.3	65.7	4.0	163.0	25.4	20.5	185.8	9.0	851.4	257.2	8.1	1,116.7
2ND QUARTER	265.1	104.7	55.3	2.0	177.7	45.0	13.2	166.7	10.3	840.0	230.8	3.7	1,074.5
3RD QUARTER	231.6	96.6	38.2	2.9	170.8	44.4	11.4	202.6	7.3	805.7	182.7	18.2	1,006.6
4TH QUARTER	361.1	115.6	37.9	3.4	161.4	56.2	12.8	160.4	8.4	917.2	182.6	8.1	1,107.9
TOTAL YEAR	1,110.6	442.3	197.0	12.3	672.8	171.0	57.9	715.4	35.0	3,414.3	853.3	38.1	4,305.7
1989													
1ST QUARTER	245.0	97.3	54.8	2.2	146.0	55.7	14.6	171.3	7.4	794.4	227.1	12.5	1,034.1
2ND QUARTER	205.1	87.3	50.7	4.0	134.7	43.7	13.9	177.4	9.1	725.9	233.6	16.7	976.2
3RD QUARTER													
4TH QUARTER													
TOTAL YEAR	450.1	184.7	105.6	6.2	280.7	99.4	28.6	348.7	16.4	1,520.4	460.7	29.2	2,010.3

[1] Sawed timber, board planks and scantlings, siding, flooring, box shook and railroad ties.
[2] Includes siding, flooring and other dimension (exports only).
[3] Includes hardwood flooring, siding and other dimension.

Note: (1) Because of suspected errors in U.S. data, softwood lumber imports for the first quarter of 1989 are based on Canada's reported exports (source: Statistics Canada and COFI). Imports of other pine lumber for the period July, 1989, through February, 1990, were adjusted based on average per unit value of imports during the first six months of the year. Hence, NFPA-reported softwood lumber imports from official government estimates.
(2) Because of conversion to the Harmonized System of Tariff Nomenclature in 1989, species categories are no longer comparable to previous years

Source: Foreign Agriculture Service, U.S. Department of Agriculture; Forest Products Division, BIE; U.S. DOC, from data of the Foreign Trade Division.